System Administration Guide: Solaris Containers-Resource Management and Solaris Zones



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Preface

System Administration Guide: Solaris Containers—Resource Management, and Solaris Zones is part of a multivolume set that covers a significant part of the Solaris[™] Operating System administration information. This book assumes that you have already installed the operating system and set up any networking software that you plan to use.

Note – This Solaris release supports systems that use the SPARC[®] and x86 families of processor architectures: UltraSPARC[®], SPARC64, AMD64, Pentium, and Xeon EM64T. The supported systems appear in the *Solaris 10 Hardware Compatibility List* at http://www.sun.com/bigadmin/hcl. This document cites any implementation differences between the platform types.

About Solaris Containers

A Solaris Container is a complete runtime environment for applications. Solaris 10 Resource Manager and Solaris Zones software partitioning technology are both parts of the container. These components address different qualities the container can deliver and work together to create a complete container. The zones portion of the container provides a virtual mapping from the application to the platform resources. Zones allow application components to be isolated from one another even though the zones share a single instance of the Solaris Operating System. Resource management features permit you to allocate the quantity of resources that a workload receives.

The container establishes boundaries for resource consumption, such as CPU. These boundaries can be expanded to adapt to changing processing requirements of the application running in the container.

Who Should Use This Book

This book is intended for anyone responsible for administering one or more systems that run the Solaris 10 release. To use this book, you should have at least one to two years of UNIX[®] system administration experience.

How the System Administration Volumes Are Organized

Here is a list of the topics that are covered by the volumes of the System Administration Guides.

Book Title	Topics
System Administration Guide: Basic Administration	User accounts and groups, server and client support, shutting down and booting a system, managing services, and managing software (packages and patches)
System Administration Guide: Advanced Administration	Printing services, terminals and modems, system resources (disk quotas, accounting, and crontabs), system processes, and troubleshooting Solaris software problems
System Administration Guide: Devices and File Systems	Removable media, disks and devices, file systems, and backing up and restoring data
System Administration Guide: IP Services	TCP/IP network administration, IPv4 and IPv6 address administration, DHCP, IPsec, IKE, IP filter, Mobile IP, IP network multipathing (IPMP), and IPQoS
System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP)	DNS, NIS, and LDAP naming and directory services, including transitioning from NIS to LDAP and transitioning from NIS+ to LDAP
System Administration Guide: Naming and Directory Services (NIS+)	NIS+ naming and directory services
System Administration Guide: Network Services	Web cache servers, time-related services, network file systems (NFS and Autofs), mail, SLP, and PPP
System Administration Guide: Security Services	Auditing, device management, file security, BART, Kerberos services, PAM, Solaris cryptographic framework, privileges, RBAC, SASL, and Solaris Secure Shell
System Administration Guide: Solaris Containers-Resource Management and Solaris Zones	Resource management topics projects and tasks, extended accounting, resource controls, fair share scheduler (FSS), physical memory control using the resource capping daemon (rcapd), and resource pools; virtualization using Solaris Zones software partitioning technology
Solaris ZFS Administration Guide	ZFS storage pool and file system creation and management, snapshots, clones, backups, using access control lists (ACLs) to protect ZFS files, using ZFS on a Solaris system with zones installed, emulated volumes, and troubleshooting and data recovery

Documentation, Support, and Training

The Sun web site provides information about the following additional resources:

- Documentation (http://www.sun.com/documentation/)
- Support (http://www.sun.com/support/)
- Training (http://www.sun.com/training/)

Typographic Conventions

The following table describes the typographic conventions that are used in this book.

Typeface or Symbol	Meaning	Example
AaBbCc123	The names of commands, files, and directories, and onscreen computer output	Edityour .loginfile. Usels -a to list all files. machine_name% you have mail.
AaBbCc123	What you type, contrasted with onscreen computer output	machine_name% su Password:
aabbcc123	Placeholder: replace with a real name or value	The command to remove a file is rm <i>filename</i> .
AaBbCc123	Book titles, new terms, and terms to be emphasized	Read Chapter 6 in the <i>User's Guide</i> . A <i>cache</i> is a copy that is stored locally. Do <i>not</i> save the file. Note: Some emphasized items appear bold online.

TABLE P-1 Typographic Conventions

Shell Prompts in Command Examples

The following table shows the default UNIX system prompt and superuser prompt for the C shell, Bourne shell, and Korn shell.

TABLE P-2 Shell Prompts

Shell	Prompt
C shell	machine_name%
C shell for superuser	machine_name#
Bourne shell and Korn shell	\$
Bourne shell and Korn shell for superuser	#

Resource Management

This part introduces Solaris 10 Resource Manager, which enables you to control how applications use available system resources.

◆ ◆ ◆ CHAPTER 1

Introduction to Solaris 10 Resource Manager

Resource management functionality is a component of the Solaris[™] Container environment. Resource management enables you to control how applications use available system resources. You can do the following:

- Allocate computing resources, such as processor time
- Monitor how the allocations are being used, then adjust the allocations as necessary
- Generate extended accounting information for analysis, billing, and capacity planning

This chapter covers the following topics.

- "Resource Management Overview" on page 25
- "When to Use Resource Management" on page 28
- "Setting Up Resource Management (Task Map)" on page 29

Resource Management Overview

Modern computing environments have to provide a flexible response to the varying workloads that are generated by different applications on a system. A *workload* is an aggregation of all processes of an application or group of applications. If resource management features are not used, the Solaris Operating System responds to workload demands by adapting to new application requests dynamically. This default response generally means that all activity on the system is given equal access to resources. Solaris resource management features enable you to treat workloads individually. You can do the following:

- Restrict access to a specific resource
- Offer resources to workloads on a preferential basis
- Isolate workloads from each another

The ability to minimize cross-workload performance compromises, along with the facilities that monitor resource usage and utilization, is referred to as *resource management*. Resource management is implemented through a collection of algorithms. The algorithms handle the series of capability requests that an application presents in the course of its execution.

Resource management facilities permit you to modify the default behavior of the operating system with respect to different workloads. *Behavior* primarily refers to the set of decisions that are made by operating system algorithms when an application presents one or more resource requests to the system. You can use resource management facilities to do the following:

- Deny resources or prefer one application over another for a larger set of allocations than otherwise permitted
- Treat certain allocations collectively instead of through isolated mechanisms

The implementation of a system configuration that uses the resource management facilities can serve several purposes. You can do the following:

- Prevent an application from consuming resources indiscriminately
- Change an application's priority based on external events
- Balance resource guarantees to a set of applications against the goal of maximizing system utilization

When planning a resource-managed configuration, key requirements include the following:

- Identifying the competing workloads on the system
- Distinguishing those workloads that are not in conflict from those workloads with performance requirements that compromise the primary workloads

After you identify cooperating and conflicting workloads, you can create a resource configuration that presents the least compromise to the service goals of the business, within the limitations of the system's capabilities.

Effective resource management is enabled in the Solaris system by offering control mechanisms, notification mechanisms, and monitoring mechanisms. Many of these capabilities are provided through enhancements to existing mechanisms such as the proc(4) file system, processor sets, and scheduling classes. Other capabilities are specific to resource management. These capabilities are described in subsequent chapters.

Resource Classifications

A resource is any aspect of the computing system that can be manipulated with the intent to change application behavior. Thus, a resource is a capability that an application implicitly or explicitly requests. If the capability is denied or constrained, the execution of a robustly written application proceeds more slowly.

Classification of resources, as opposed to identification of resources, can be made along a number of axes. The axes could be implicitly requested as opposed to explicitly requested, time-based, such as CPU time, compared to time-independent, such as assigned CPU shares, and so forth.

Generally, scheduler-based resource management is applied to resources that the application can implicitly request. For example, to continue execution, an application implicitly requests additional CPU time. To write data to a network socket, an application implicitly requests bandwidth. Constraints can be placed on the aggregate total use of an implicitly requested resource.

Additional interfaces can be presented so that bandwidth or CPU service levels can be explicitly negotiated. Resources that are explicitly requested, such as a request for an additional thread, can be managed by constraint.

Resource Management Control Mechanisms

The three types of control mechanisms that are available in the Solaris Operating System are constraints, scheduling, and partitioning.

Constraint Mechanisms

Constraints allow the administrator or application developer to set bounds on the consumption of specific resources for a workload. With known bounds, modeling resource consumption scenarios becomes a simpler process. Bounds can also be used to control ill-behaved applications that would otherwise compromise system performance or availability through unregulated resource requests.

Constraints do present complications for the application. The relationship between the application and the system can be modified to the point that the application is no longer able to function. One approach that can mitigate this risk is to gradually narrow the constraints on applications with unknown resource behavior. The resource controls feature discussed in Chapter 6 provides a constraint mechanism. Newer applications can be written to be aware of their resource constraints, but not all application writers will choose to do this.

Scheduling Mechanisms

Scheduling refers to making a sequence of allocation decisions at specific intervals. The decision that is made is based on a predictable algorithm. An application that does not need its current allocation leaves the resource available for another application's use. Scheduling-based resource management enables full utilization of an undercommitted configuration, while providing controlled allocations in a critically committed or overcommitted scenario. The underlying algorithm defines how the term "controlled" is interpreted. In some instances, the scheduling algorithm might guarantee that all applications have some access to the resource. The fair share scheduler (FSS) described in Chapter 8 manages application access to CPU resources in a controlled way.

Partitioning Mechanisms

Partitioning is used to bind a workload to a subset of the system's available resources. This binding guarantees that a known amount of resources is always available to the workload. The resource pools functionality that is described in Chapter 12 enables you to limit workloads to specific subsets of the machine.

Configurations that use partitioning can avoid system-wide overcommitment. However, in avoiding this overcommitment, the ability to achieve high utilizations can be reduced. A reserved group of resources, such as processors, is not available for use by another workload when the workload bound to them is idle.

Resource Management Configuration

Portions of the resource management configuration can be placed in a network name service. This feature allows the administrator to apply resource management constraints across a collection of machines, rather than on an exclusively per-machine basis. Related work can share a common identifier, and the aggregate usage of that work can be tabulated from accounting data.

Resource management configuration and workload-oriented identifiers are described more fully in Chapter 2. The extended accounting facility that links these identifiers with application resource usage is described in Chapter 4.

Interaction With Solaris Zones

Resource management features can be used with Solaris Zones to further refine the application environment. Interactions between these features and zones are described in applicable sections in this guide.

When to Use Resource Management

Use resource management to ensure that your applications have the required response times.

Resource management can also increase resource utilization. By categorizing and prioritizing usage, you can effectively use reserve capacity during off-peak periods, often eliminating the need for additional processing power. You can also ensure that resources are not wasted because of load variability.

Server Consolidation

Resource management is ideal for environments that consolidate a number of applications on a single server.

The cost and complexity of managing numerous machines encourages the consolidation of several applications on larger, more scalable servers. Instead of running each workload on a separate system, with full access to that system's resources, you can use resource management software to segregate workloads within the system. Resource management enables you to lower overall total cost of ownership by running and controlling several dissimilar applications on a single Solaris system.

If you are providing Internet and application services, you can use resource management to do the following:

- Host multiple web servers on a single machine. You can control the resource consumption for each web site and you can protect each site from the potential excesses of other sites.
- Prevent a faulty common gateway interface (CGI) script from exhausting CPU resources.

- Stop an incorrectly behaving application from leaking all available virtual memory.
- Ensure that one customer's applications are not affected by another customer's applications that run at the same site.
- Provide differentiated levels or classes of service on the same machine.
- Obtain accounting information for billing purposes.

Supporting a Large or Varied User Population

Use resource management features in any system that has a large, diverse user base, such as an educational institution. If you have a mix of workloads, the software can be configured to give priority to specific projects.

For example, in large brokerage firms, traders intermittently require fast access to execute a query or to perform a calculation. Other system users, however, have more consistent workloads. If you allocate a proportionately larger amount of processing power to the traders' projects, the traders have the responsiveness that they need.

Resource management is also ideal for supporting thin-client systems. These platforms provide stateless consoles with frame buffers and input devices, such as smart cards. The actual computation is done on a shared server, resulting in a timesharing type of environment. Use resource management features to isolate the users on the server. Then, a user who generates excess load does not monopolize hardware resources and significantly impact others who use the system.

Setting Up Resource Management (Task Map)

The following task map provides a high-level overview of the steps that are involved in setting up resource management on your system.

Task	Description	For Instructions
Identify the workloads on your system and categorize each workload by project.	Create project entries in either the /etc/project file, in the NIS map, or in the LDAP directory service.	"project Database" on page 36
Prioritize the workloads on your system.	Determine which applications are critical. These workloads might require preferential access to resources.	Refer to your business service goals.

Task	Description	For Instructions
Monitor real-time activity on your system.	Use performance tools to view the current resource consumption of workloads that are running on your system. You can then evaluate whether you must restrict access to a given resource or isolate particular workloads from other workloads.	"Monitoring by System" on page 186 and cpustat(1M), iostat(1M), mpstat(1M), prstat(1M), sar(1), and vmstat(1M) man pages
Make temporary modifications to the workloads that are running on your system.	To determine which values can be altered, refer to the resource controls that are available in the Solaris system. You can update the values from the command line while the task or process is running.	"Available Resource Controls" on page 76, "Global and Local Actions on Resource Control Values" on page 81, "Temporarily Updating Resource Control Values on a Running System" on page 84 and rctladm(1M) and prctl(1) man pages.
Set resource controls and project attributes for every project entry in the project database or naming service project database.	Each project entry in the /etc/project file or the naming service project database can contain one or more resource controls or attributes. Resource controls constrain tasks and processes attached to that project. For each threshold value that is placed on a resource control, you can associate one or more actions to be taken when that value is reached. You can set resource controls by using the command-line interface. Certain	"project Database" on page 36, "Local /etc/project File Format" on page 37, "Available Resource Controls" on page 76, "Global and Local Actions on Resource Control Values" on page 81, and Chapter 8
	configuration parameters can also be set by using the Solaris Management Console.	
Place an upper bound on the resource consumption of physical memory by collections of processes attached to a project.	The resource cap enforcement daemon will enforce the physical memory resource cap defined for the project's rcap.max-rss attribute in the /etc/project file.	"project Database" on page 36 and Chapter 10
Create resource pool configurations.	Resource pools provide a way to partition system resources, such as processors, and maintain those partitions across reboots. You can add one project.pool attribute to each entry in the /etc/project file.	"project Database" on page 36 and Chapter 12
Make the fair share scheduler (FSS) your default system scheduler.	Ensure that all user processes in either a single CPU system or a processor set belong to the same scheduling class.	"Configuring the FSS" on page 112 and dispadmin(1M) man page

Task	Description	For Instructions
Activate the extended accounting facility to monitor and record resource consumption on a task or process basis.	Use extended accounting data to assess current resource controls and to plan capacity requirements for future workloads. Aggregate usage on a system-wide basis can be tracked. To obtain complete usage statistics for related workloads that span more than one system, the project name can be shared across several machines.	"How to Activate Extended Accounting for Processes, Tasks, and Flows" on page 66 and acctadm(1M) man page
(Optional) If you need to make additional adjustments to your configuration, you can continue to alter the values from the command line. You can alter the values while the task or process is running.	Modifications to existing tasks can be applied on a temporary basis without restarting the project. Tune the values until you are satisfied with the performance. Then, update the current values in the /etc/project file or in the naming service project database.	"Temporarily Updating Resource Control Values on a Running System" on page 84 and rctladm(1M) and prctl(1) man pages
(Optional) Capture extended accounting data.	Write extended accounting records for active processes and active tasks. The files that are produced can be used for planning, chargeback, and billing purposes. There is also a Practical Extraction and Report Language (Perl) interface to libexacct that enables you to develop customized reporting and extraction scripts.	wracct(1M) man page and "Perl Interface to libexacct" on page 61

Projects and Tasks (Overview)

This chapter discusses the *project* and *task* facilities of Solaris resource management. Projects and tasks are used to label workloads and separate them from one another.

The following topics are covered in this chapter:

- "Project and Task Facilities" on page 34
- "Project Identifiers" on page 34
- "Task Identifiers" on page 39
- "Commands Used With Projects and Tasks" on page 40

To use the projects and tasks facilities, see Chapter 3.

What's New in Project Database and Resource Control Commands for Solaris 10?

Enhancements include the following:

- Scaled value and unit modifier support for resource control values and commands
- Improved validation and easier manipulation of the project attributes field
- Revised output format and new options for the prctl and projects commands
- Ability to set user's default project through the useradd command and modify information by using the usermod and passmgmt commands

In addition to the information contained in this chapter and Chapter 6, see the following man pages:

- passmgmt(1M)
- projadd(1M)
- projmod(1M)
- useradd(1M)
- usermod(1M)
- resource_controls(5)

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Project and Task Facilities

To optimize workload response, you must first be able to identify the workloads that are running on the system you are analyzing. This information can be difficult to obtain by using either a purely process-oriented or a user-oriented method alone. In the Solaris system, you have two additional facilities that can be used to separate and identify workloads: the project and the task. The *project* provides a network-wide administrative identifier for related work. The *task* collects a group of processes into a manageable entity that represents a workload component.

The controls specified in the project name service database are set on the process, task, and project. Since process and task controls are inherited across fork and settaskid system calls, all processes and tasks that are created within the project inherit these controls. For information on these system calls, see the fork(2) and settaskid(2) man pages.

Based on their project or task membership, running processes can be manipulated with standard Solaris commands. The extended accounting facility can report on both process usage and task usage, and tag each record with the governing project identifier. This process enables offline workload analysis to be correlated with online monitoring. The project identifier can be shared across multiple machines through the project name service database. Thus, the resource consumption of related workloads that run on (or span) multiple machines can ultimately be analyzed across all of the machines.

Project Identifiers

The project identifier is an administrative identifier that is used to identify related work. The project identifier can be thought of as a workload tag equivalent to the user and group identifiers. A user or group can belong to one or more projects. These projects can be used to represent the workloads in which the user (or group of users) is allowed to participate. This membership can then be the basis of chargeback that is based on, for example, usage or initial resource allocations. Although a user must be assigned to a default project, the processes that the user launches can be associated with any of the projects of which that user is a member.

Determining a User's Default Project

To log in to the system, a user must be assigned a default project. A user is automatically a member of that default project, even if the user is not in the user or group list specified in that project.

Because each process on the system possesses project membership, an algorithm to assign a default project to the login or other initial process is necessary. The algorithm is documented in the man page getprojent(3C). The system follows ordered steps to determine the default project. If no default project is found, the user's login, or request to start a process, is denied.

The system sequentially follows these steps to determine a user's default project:

- 1. If the user has an entry with a project attribute defined in the /etc/user_attr extended user attributes database, then the value of the project attribute is the default project. See the user_attr(4) man page.
- 2. If a project with the name user. *user-id* is present in the project database, then that project is the default project. See the project(4) man page for more information.
- 3. If a project with the name group. *group-name* is present in the project database, where *group-name* is the name of the default group for the user, as specified in the passwd file, then that project is the default project. For information on the passwd file, see the passwd(4) man page.
- 4. If the special project default is present in the project database, then that project is the default project.

This logic is provided by the getdefaultproj() library function. See the getprojent(3PROJECT) man page for more information.

Setting User Attributes With the useradd, usermod, and passmgmt Commands

You can use the following commands with the -K option and a *key=value* pair to set user attributes in local files :

passmgmt	modify user information
useradd	set default project for user
usermod	modify user information

Local files can include the following:

- /etc/group
- /etc/passwd
- /etc/project
- /etc/shadow
- /etc/user_attr

If a network naming service such as NIS is being used to supplement the local file with additional entries, these commands cannot change information supplied by the network name service. However, the commands do verify the following against the external *naming service database*:

- Uniqueness of the user name (or role)
- Uniqueness of the user ID
- Existence of any group names specified

For more information, see the passmgmt(1M), useradd(1M), usermod(1M), and $user_attr(4)$ man pages.

project Database

You can store project data in a local file, in a Network Information Service (NIS) project map, or in a Lightweight Directory Access Protocol (LDAP) directory service. The /etc/project file or naming service is used at login and by all requests for account management by the pluggable authentication module (PAM) to bind a user to a default project.

Note – Updates to entries in the project database, whether to the /etc/project file or to a representation of the database in a network naming service, are not applied to currently active projects. The updates are applied to new tasks that join the project when either the login or the newtask command is used. For more information, see the login(1) and newtask(1) man pages.

PAM Subsystem

Operations that change or set identity include logging in to the system, invoking an rcp or rsh command, using ftp, or using su. When an operation involves changing or setting an identity, a set of configurable modules is used to provide authentication, account management, credentials management, and session management.

The account management PAM module for projects is documented in the pam_projects(5) man page. For an overview of PAM, see Chapter 16, "Using PAM," in *System Administration Guide: Security Services.*

Naming Services Configuration

Resource management supports naming service project databases. The location where the project database is stored is defined in the /etc/nsswitch.conf file. By default, files is listed first, but the sources can be listed in any order.

```
project: files [nis] [ldap]
```

If more than one source for project information is listed, the nsswitch.conf file directs the routine to start searching for the information in the first source listed, and then search subsequent sources.

For more information about the /etc/nsswitch.conf file, see Chapter 2, "The Name Service Switch (Overview)," in *System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP)* and nsswitch.conf(4).

Local /etc/project File Format

If you select files as your project database source in the nsswitch.conf file, the login process searches the /etc/project file for project information. See the projects(1) and project(4) man pages for more information.

The project file contains a one-line entry of the following form for each project recognized by the system:

projname:projid:comment:user-list:group-list:attributes

The fields are defined as follows:

projname	The name of the project. The name must be a string that consists of alphanumeric characters, underline (_) characters, hyphens (-), and periods (.). The period, which is reserved for projects with special meaning to the operating system, can only be used in the names of default projects for users. <i>projname</i> cannot contain colons (:) or newline characters.
projid	The project's unique numerical ID (PROJID) within the system. The maximum value of the <i>projid</i> field is UID_MAX (2147483647).
comment	A description of the project.
user-list	A comma-separated list of users who are allowed in the project.
	Wildcards can be used in this field. An asterisk (*) allows all users to join the project. An exclamation point followed by an asterisk (!*) excludes all users from the project. An exclamation mark (!) followed by a user name excludes the specified user from the project.
group-list	A comma-separated list of groups of users who are allowed in the project.
	Wildcards can be used in this field. An asterisk (*) allows all groups to join the project. An exclamation point followed by an asterisk (!*) excludes all groups from the project. An exclamation mark (!) followed by a group name excludes the specified group from the project.
attributes	A semicolon-separated list of name-value pairs, such as resource controls (see Chapter 6). <i>name</i> is an arbitrary string that specifies the object-related attribute, and <i>value</i> is the optional value for that attribute.
	name[=value]
	In the name-value pair, names are restricted to letters, digits, underscores, and periods. A period is conventionally used as a separator between the categories and

A period is conventionally used as a separator between the categories and subcategories of the resource control (rctl). The first character of an attribute name must be a letter. The name is case sensitive.

Values can be structured by using commas and parentheses to establish precedence.

A semicolon is used to separate name-value pairs. A semicolon cannot be used in a value definition. A colon is used to separate project fields. A colon cannot be used in a value definition.

Note – Routines that read this file halt if they encounter a malformed entry. Any projects that are specified after the incorrect entry are not assigned.

This example shows the default /etc/project file:

```
system:0:System:::
user.root:1:Super-User:::
noproject:2:No Project:::
default:3::::
group.staff:10::::
```

This example shows the default /etc/project file with project entries added at the end:

```
system:0:System:::
user.root:1:Super-User:::
noproject:2:No Project:::
default:3::::
group.staff:10::::
user.ml:2424:Lyle Personal:::
booksite:4113:Book Auction Project:ml,mp,jtd,kjh::
```

You can also add resource controls and attributes to the /etc/project file:

- To add resource controls for a project, see "Setting Resource Controls" on page 88.
- To define a physical memory resource cap for a project using the resource capping daemon described in rcapd(1M), see "Attribute to Limit Physical Memory Usage" on page 118.
- To add a project.pool attribute to a project's entry, see "Creating the Configuration" on page 176.

Project Configuration for NIS

If you are using NIS, you can specify in the /etc/nsswitch.conf file to search the NIS project maps for projects:

project: nis files

The NIS maps, either project.byname or project.bynumber, have the same form as the /etc/project file:

projname:projid:comment:user-list:group-list:attributes

For more information, see Chapter 4, "Network Information Service (NIS) (Overview)," in System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP).

Project Configuration for LDAP

If you are using LDAP, you can specify in the /etc/nsswitch.conf file to search the LDAP project database for projects:

project: ldap files

For more information about LDAP, see Chapter 8, "Introduction to LDAP Naming Services (Overview/Reference)," in System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP). For more information about the schema for project entries in an LDAP database, see "Solaris Schemas" in System Administration Guide: Naming and Directory Services (DNS, NIS, and LDAP).

Task Identifiers

Each successful login into a project creates a new *task* that contains the login process. The task is a process collective that represents a set of work over time. A task can also be viewed as a *workload component*. Each task is automatically assigned a task ID.

Each process is a member of one task, and each task is associated with one project.

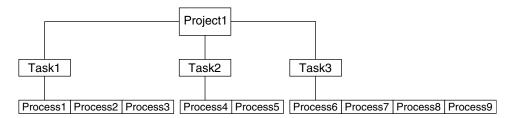


FIGURE 2-1 Project and Task Tree

All operations on process groups, such as signal delivery, are also supported on tasks. You can also bind a task to a *processor set* and set a scheduling priority and class for a task, which modifies all current and subsequent processes in the task.

A task is created whenever a project is joined. The following actions, commands, and functions create tasks:

- login
- cron
- newtask
- setproject
- su

You can create a finalized task by using one of the following methods. All further attempts to create new tasks will fail.

- You can use the newtask command with the -F option.
- You can set the task.final attribute on a project in the project naming service database. All
 tasks created in that project by setproject have the TASK_FINAL flag.

For more information, see the login(1), newtask(1), cron(1M), su(1M), and setproject(3PROJECT) man pages.

The extended accounting facility can provide accounting data for processes. The data is aggregated at the task level.

Commands Used With Projects and Tasks

The commands that are shown in the following table provide the primary administrative interface to the project and task facilities.

Man Page Reference	Description
projects(1)	Displays project memberships for users. Lists projects from project database. Prints information on given projects. If no project names are supplied, information is displayed for all projects. Use the projects command with the -l option to print verbose output.
newtask(1)	Executes the user's default shell or specified command, placing the execution command in a new task that is owned by the specified project. newtask can also be used to change the task and the project binding for a running process. Use with the -F option to create a finalized task.
passmgmt(1M)	Updates information in the password files. Use with the -K <i>key=value</i> option to add to user attributes or replace user attributes in local files.
projadd(1M)	Adds a new project entry to the /etc/project file. The projadd command creates a project entry only on the local system. projadd cannot change information that is supplied by the network naming service.
	Can be used to edit project files other than the default file, /etc/project. Provides syntax checking for project file. Validates and edits project attributes. Supports scaled values.

Man Page Reference	Description
projmod(1M)	Modifies information for a project on the local system. projmod cannot change information that is supplied by the network naming service. However, the command does verify the uniqueness of the project name and project ID against the external naming service.
	Can be used to edit project files other than the default file, /etc/project. Provides syntax checking for project file. Validates and edits project attributes. Can be used to add a new attribute, add values to an attribute, or remove an attribute. Supports scaled values.
projdel(1M)	Deletes a project from the local system. projdel cannot change information that is supplied by the network naming service.
useradd(1M)	Adds default project definitions to the local files. Use with the -K <i>key=value</i> option to add or replace user attributes.
userdel(1M)	Deletes a user's account from the local file.
usermod(1M)	Modifies a user's login information on the system. Use with the -K <i>key=value</i> option to add or replace user attributes.

Administering Projects and Tasks

This chapter describes how to use the project and task facilities of Solaris resource management.

The following topics are covered.

- "Example Commands and Command Options" on page 44
- "Administering Projects" on page 47

For an overview of the projects and tasks facilities, see Chapter 2.

Note – If you are using these facilities on a Solaris system with zones installed, only processes in the same zone will be visible through system call interfaces that take process IDs when these commands are run in a non-global zone.

Administering Projects and Tasks (Task Map)

Task	Description	For Instructions
View examples of commands and options used with projects and tasks.	Display task and project IDs, display various statistics for processes and projects that are currently running on your system.	"Example Commands and Command Options" on page 44
Define a project.	Add a project entry to the /etc/project file and alter values for that entry.	"How to Define a Project and View the Current Project" on page 47
Delete a project.	Remove a project entry from the /etc/project file.	"How to Delete a Project From the /etc/project File" on page 50

Task	Description	For Instructions
Validate the project file or project database.	Check the syntax of the /etc/project file or verify the uniqueness of the project name and project ID against the external naming service.	"How to Validate the Contents of the /etc/project File" on page 51
Obtain project membership information.	Display the current project membership of the invoking process.	"How to Obtain Project Membership Information" on page 51
Create a new task.	Create a new task in a particular project by using the newtask command.	"How to Create a New Task" on page 51
Associate a running process with a different task and project.	Associate a process number with a new task ID in a specified project.	"How to Move a Running Process Into a New Task" on page 52
Add and work with project attributes.	Use the project database administration commands to add, edit, validate, and remove project attributes.	"Editing and Validating Project Attributes" on page 52

Example Commands and Command Options

This section provides examples of commands and options used with projects and tasks.

Command Options Used With Projects and Tasks

ps Command

Use the ps command with the -o option to display task and project IDs. For example, to view the project ID, type the following:

```
# ps -o user,pid,uid,projid
USER PID UID PROJID
jtd 89430 124 4113
```

id Command

Use the id command with the -p option to print the current project ID in addition to the user and group IDs. If the *user* operand is provided, the project associated with that user's normal login is printed:

```
# id -p
uid=124(jtd) gid=10(staff) projid=4113(booksite)
```

pgrep and pkill Commands

To match only processes with a project ID in a specific list, use the pgrep and pkill commands with the -J option:

pgrep -J projidlist
pkill -J projidlist

To match only processes with a task ID in a specific list, use the pgrep and pkill commands with the -T option:

pgrep -T taskidlist
pkill -T taskidlist

prstat Command

To display various statistics for processes and projects that are currently running on your system, use the prstat command with the -J option:

% prstat -J

	PID USERN		T7E 0	RSS STATE		NTC	E TIME CPU PROCESS/NLWP
21634	jtd	5512K	4848K	cpu0	44	0	0:00.00 0.3% prstat/1
324	root	29M	75M	sleep	59	0	0:08.27 0.2% Xsun/1
15497	jtd	48M	41M	sleep	49	0	0:08.26 0.1% adeptedit/1
328	root	2856K	2600K	sleep	58	0	0:00.00 0.0% mibiisa/11
1979	jtd	1568K	1352K	sleep	49	0	0:00.00 0.0% csh/1
1977	jtd	7256K	5512K	sleep	49	0	0:00.00 0.0% dtterm/1
192	root	3680K	2856K	sleep	58	0	0:00.36 0.0% automountd/5
1845	jtd	24M	22M	sleep	49	0	0:00.29 0.0% dtmail/11
1009	jtd	9864K	8384K	sleep	49	0	0:00.59 0.0% dtwm/8
114	root	1640K	704K	sleep	58	0	0:01.16 0.0% in.routed/1
180	daemon	2704K	1944K	sleep	58	0	0:00.00 0.0% statd/4
145	root	2120K	1520K	sleep	58	0	0:00.00 0.0% ypbind/1
181	root	1864K	1336K	sleep	51	0	0:00.00 0.0% lockd/1
173	root	2584K	2136K	sleep	58	0	0:00.00 0.0% inetd/1
135	root	2960K	1424K	sleep	0	0	0:00.00 0.0% keyserv/4
PROJID	NPROC	SIZE	RSS	MEMORY	T	IME	CPU PROJECT
10	52	400M	271M	68%	0:11	. 45	0.4% booksite
0	35	113M	129M	32%	0:10	.46	0.2% system

Total: 87 processes, 205 lwps, load averages: 0.05, 0.02, 0.02

To display various statistics for processes and tasks that are currently running on your system, use the prstat command with the -T option:

% prsta	t-T								
PID l	USERNAME	SIZE	RSS	STATE	PRI	NICE	TIME	CPU	PROCESS/NLWP
23023	root	26M	20M	sleep	59	0	0:03:18	0.6%	Xsun/1

23476	jtd	51M	45M	sleep	49	0	0:04:31	0.5%	adeptedit/1
23432	jtd	6928K	5064K	sleep	59	0	0:00:00	0.1%	dtterm/1
28959	jtd	26M	18M	sleep	49	0	0:00:18	0.0%	.netscape.bin/1
23116	jtd	9232K	8104K	sleep	59	0	0:00:27	0.0%	dtwm/5
29010	jtd	5144K	4664K	cpu0	59	0	0:00:00	0.0%	prstat/1
200	root	3096K	1024K	sleep	59	0	0:00:00	0.0%	lpsched/1
161	root	2120K	1600K	sleep	59	0	0:00:00	0.0%	lockd/2
170	root	5888K	4248K	sleep	59	0	0:03:10	0.0%	automountd/3
132	root	2120K	1408K	sleep	59	0	0:00:00	0.0%	ypbind/1
162	daemon	2504K	1936K	sleep	59	0	0:00:00	0.0%	statd/2
146	root	2560K	2008K	sleep	59	0	0:00:00	0.0%	inetd/1
122	root	2336K	1264K	sleep	59	0	0:00:00	0.0%	keyserv/2
119	root	2336K	1496K	sleep	59	0	0:00:02	0.0%	rpcbind/1
104	root	1664K	672K	sleep	59	0	0:00:03	0.0%	in.rdisc/1
TASKID	NPROC	SIZE	RSS	MEMORY		TIME	CPU PRO	JECT	
222	30	229M	161M	44%	0:0	5:54	0.6% grou	up.sta	aff
223	1	26M	20M	5.3%	0:0	3:18	0.6% grou	up.sta	aff
12	1	61M	33M	8.9%	0:0	0:31	0.0% grou	up.sta	aff
1	33	85M	53M	14%	0:0	3:33	0.0% syst	tem	
Total:	65 proces	sses, 🗄	154 lwp	os, load	aver	ages:	0.04, 0	.05, (0.06

Note - The -J and -T options cannot be used together.

Using cron and su With Projects and Tasks

cron Command

The cron command issues a settaskid to ensure that each cron, at, and batch job executes in a separate task, with the appropriate default project for the submitting user. The at and batch commands also capture the current project ID, which ensures that the project ID is restored when running an at job.

su Command

The su command joins the target user's default project by creating a new task, as part of simulating a login.

To switch the user's default project by using the su command, type the following:

su user

Administering Projects

How to Define a Project and View the Current Project

This example shows how to use the projadd command to add a project entry and the projmod command to alter that entry.

```
1 Become superuser or assume an equivalent role.
```

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 View the default /etc/project file on your system by using projects -l.

```
# projects -l
system:0::::
user.root:1::::
noproject:2::::
default:3::::
group.staff:10::::system
        projid : 0
        comment: ""
        users : (none)
        groups : (none)
        attribs:
user.root
        projid : 1
        comment: ""
        users : (none)
        groups : (none)
        attribs:
noproject
        projid : 2
        comment: ""
        users : (none)
        groups : (none)
        attribs:
default
        projid : 3
        comment: ""
        users : (none)
        groups : (none)
        attribs:
group.staff
        projid : 10
        comment: ""
```

```
users : (none)
groups : (none)
attribs:
```

3 Add a project with the name *booksite*. Assign the project to a user who is named *mark* with project ID number 4113.

projadd -U mark -p 4113 booksite

```
4 View the /etc/project file again.
```

```
# projects -l
system
        projid : 0
        comment: ""
        users : (none)
        groups : (none)
        attribs:
user.root
        projid : 1
        comment: ""
        users : (none)
        groups : (none)
        attribs:
noproject
        projid : 2
        comment: ""
        users : (none)
        groups : (none)
        attribs:
default
        projid : 3
        comment: ""
        users : (none)
        groups : (none)
        attribs:
group.staff
        projid : 10
        comment: ""
        users : (none)
        groups : (none)
        attribs:
booksite
        projid : 4113
        comment: ""
        users : mark
        groups : (none)
        attribs:
```

5 Add a comment that describes the project in the comment field.

projmod -c 'Book Auction Project' booksite

6 View the changes in the /etc/project file.

```
# projects -l
system
        projid : 0
        comment: ""
        users : (none)
        groups : (none)
        attribs:
user.root
        projid : 1
        comment: ""
        users : (none)
        groups : (none)
        attribs:
noproject
        projid : 2
        comment: ""
        users : (none)
        groups : (none)
        attribs:
default
        projid : 3
        comment: ""
        users : (none)
        groups : (none)
        attribs:
group.staff
        projid : 10
        comment: ""
        users : (none)
        groups : (none)
        attribs:
booksite
        projid : 4113
        comment: "Book Auction Project"
        users : mark
        groups : (none)
        attribs:
```

See Also To bind projects, tasks, and processes to a pool, see "Setting Pool Attributes and Binding to a Pool" on page 171.

How to Delete a Project From the /etc/project File

This example shows how to use the projdel command to delete a project.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Remove the project *booksite* by using the projdel command.

projdel booksite

3 Display the /etc/project file.

```
# projects -l
system
        projid : 0
        comment: ""
        users : (none)
        groups : (none)
        attribs:
user.root
        projid : 1
        comment: ""
        users : (none)
        groups : (none)
        attribs:
noproject
        projid : 2
        comment: ""
        users : (none)
        groups : (none)
        attribs:
default
        projid : 3
        comment: ""
        users : (none)
        groups : (none)
        attribs:
group.staff
        projid : 10
        comment: ""
        users : (none)
        groups : (none)
        attribs:
```

4 Log in as user mark and type projects to view the projects that are assigned to this user.

```
# su - mark
# projects
default
```

How to Validate the Contents of the /etc/project File

If no editing options are given, the projmod command validates the contents of the project file.

To validate a NIS map, as superuser, type the following:

```
# ypcat project | projmod -f -
```

Note – The ypcat project | projmod - f – command is not yet implemented.

To check the syntax of the /etc/project file, type the following:

```
# projmod -n
```

How to Obtain Project Membership Information

Use the id command with the -p flag to display the current project membership of the invoking process.

```
$ id -p
uid=100(mark) gid=1(other) projid=3(default)
```

How to Create a New Task

- 1 Log in as a member of the destination project, *booksite*.
- 2 Create a new task in the *booksite* project by using the newtask command with the -v (verbose) option to obtain the system task ID.

```
machine% newtask -v -p booksite
16
```

The execution of newtask creates a new task in the specified project, and places the user's default shell in this task.

3 View the current project membership of the invoking process.

```
machine% id -p
uid=100(mark) gid=1(other) projid=4113(booksite)
```

The process is now a member of the new project.

How to Move a Running Process Into a New Task

This example shows how to associate a running process with a different task and new project. To perform this action, you must either be superuser, or be the owner of the process and be a member of the new project.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

Note - If you are the owner of the process or a member of the new project, you can skip this step.

2 Obtain the process ID of the *book_catalog* process.

3 Associate process 8100 with a new task ID in the *booksite* project.

```
# newtask -v -p booksite -c 8100
17
```

The - c option specifies that newtask operate on the existing named process.

4 Confirm the task to process ID mapping.

pgrep -T 17 8100

Editing and Validating Project Attributes

You can use the projadd and projmod project database administration commands to edit project attributes.

The -K option specifies a replacement list of attributes. Attributes are delimited by semicolons (;). If the -K option is used with the -a option, the attribute or attribute value is added. If the -K option is used with the -r option, the attribute or attribute value is removed. If the -K option is used with the -s option, the attribute value is substituted.

How to Add Attributes and Attribute Values to Projects

Use the projmod command with the -a and -K options to add values to a project attribute. If the attribute does not exist, it is created.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Add a task.max-lwps resource control attribute with no values in the project myproject. A task entering the project has only the system value for the attribute.

```
# projmod -a -K task.max-lwps myproject
```

3 You can then add a value to task.max-lwps in the project *myproject*. The value consists of a privilege level, a threshold value, and an action associated with reaching the threshold.

projmod -a -K "task.max-lwps=(priv,100,deny)" myproject

4 Because resource controls can have multiple values, you can add another value to the existing list of values by using the same options.

```
# projmod -a -K "task.max-lwps=(priv,1000,signal=KILL)" myproject
```

The multiple values are separated by commas. The task.max-lwps entry now reads:

task.max-lwps=(priv,100,deny),(priv,1000,signal=KILL)

How to Remove Attribute Values From Projects

This procedure assumes the values:

task.max-lwps=(priv,100,deny),(priv,1000,signal=KILL)

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 To remove an attribute value from the resource control task.max-lwps in the project *myproject*, use the projmod command with the - r and - K options.

projmod -r -K "task.max-lwps=(priv,100,deny)" myproject

If task.max-lwps has multiple values, such as:

task.max-lwps=(priv,100,deny),(priv,1000,signal=KILL)

The first matching value would be removed. The result would then be:

```
task.max-lwps=(priv,1000,signal=KILL)
```

How to Remove a Resource Control Attribute From a Project

To remove the resource control task.max-lwps in the project *myproject*, use the projmod command with the -r and -K options.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Remove the attribute task.max-lwps and all of its values from the project myproject:

```
# projmod -r -K task.max-lwps myproject
```

How to Substitute Attributes and Attribute Values for Projects

To substitute a different value for the attribute task.max-lwps in the project *myproject*, use the projmod command with the -s and -K options. If the attribute does not exist, it is created.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Replace the current task.max-lwps values with the new values shown:

```
# projmod -s -K "task.max-lwps=(priv,100,none),(priv,120,deny)" myproject
```

The result would be:

task.max-lwps=(priv,100,none),(priv,120,deny)

How to Remove the Existing Values for a Resource Control Attribute

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 To remove the current values for task.max-lwps from the project myproject, type:
 - # projmod -s -K task.max-lwps myproject

♦ ♦ ♦ CHAPTER 4

Extended Accounting (Overview)

By using the project and task facilities that are described in Chapter 2 to label and separate workloads, you can monitor resource consumption by each workload. You can use the *extended accounting* subsystem to capture a detailed set of resource consumption statistics on both processes and tasks.

The following topics are covered in this chapter.

- "Introduction to Extended Accounting" on page 58
- "How Extended Accounting Works" on page 58
- "Extended Accounting Configuration" on page 60
- "Commands Used With Extended Accounting" on page 60
- "Perl Interface to libexacct" on page 61

To begin using extended accounting, see "How to Activate Extended Accounting for Processes, Tasks, and Flows" on page 66.

What's New in Extended Accounting for Solaris 10?

mstate data for process accounting can now be generated. See "How to View Available Accounting Resources" on page 67.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Introduction to Extended Accounting

The extended accounting subsystem labels usage records with the project for which the work was done. You can also use extended accounting, in conjunction with the Internet Protocol Quality of Service (IPQoS) flow accounting module described in Chapter 36, "Using Flow Accounting and Statistics Gathering (Tasks)," in *System Administration Guide: IP Services*, to capture network flow information on a system.

Before you can apply resource management mechanisms, you must first be able to characterize the resource consumption demands that various workloads place on a system. The extended accounting facility in the Solaris Operating System provides a flexible way to record system and network resource consumption on a task or process basis, or on the basis of selectors provided by the IPQoS flowacct module. For more information, see ipqos(7IPP).

Unlike online monitoring tools, which enable you to measure system usage in real time, extended accounting enables you to examine historical usage. You can then make assessments of capacity requirements for future workloads.

With extended accounting data available, you can develop or purchase software for resource chargeback, workload monitoring, or capacity planning.

How Extended Accounting Works

The extended accounting facility in the Solaris Operating System uses a versioned, extensible file format to contain accounting data. Files that use this data format can be accessed or be created by using the API provided in the included library, libexacct (see libexacct(3LIB)). These files can then be analyzed on any platform with extended accounting enabled, and their data can be used for capacity planning and chargeback.

If extended accounting is active, statistics are gathered that can be examined by the libexacct API. libexacct allows examination of the exacct files either forward or backward. The API supports third-party files that are generated by libexacct as well as those files that are created by the kernel. There is a Practical Extraction and Report Language (Perl) interface to libexacct that enables you to develop customized reporting and extraction scripts. See "Perl Interface to libexacct" on page 61.

With extended accounting enabled, the task tracks the aggregate resource usage of its member processes. A task accounting record is written at task completion. Interim records on running processes and tasks can also be written. For more information on tasks, see Chapter 2.

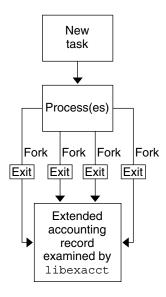


FIGURE 4-1 Task Tracking With Extended Accounting Activated

Extensible Format

The extended accounting format is substantially more extensible than the SunOS[™] legacy system accounting software format (see "What is System Accounting?" in *System Administration Guide: Advanced Administration*). Extended accounting permits accounting metrics to be added and removed from the system between releases, and even during system operation.

Note – Both extended accounting and legacy system accounting software can be active on your system at the same time.

exacct Records and Format

Routines that allow exacct records to be created serve two purposes.

- To enable third-party exacct files to be created.
- To enable the creation of tagging records to be embedded in the kernel accounting file by using the putacct system call (see getacct(2)).

Note - The putacct system call is also available from the Perl interface.

The format permits different forms of accounting records to be captured without requiring that every change be an explicit version change. Well-written applications that consume accounting data must ignore records they do not understand.

The libexacct library converts and produces files in the exacct format. This library is the *only* supported interface to exacct format files.

Note – The getacct, putacct, and wracct system calls do not apply to flows. The kernel creates flow records and writes them to the file when IPQoS flow accounting is configured.

Using Extended Accounting on a Solaris System with Zones Installed

The extended accounting subsystem collects and reports information for the entire system (including non-global zones) when run in the global zone. The global administrator can also determine resource consumption on a per-zone basis. See "Extended Accounting on a Solaris System With Zones Installed" on page 311 for more information.

Extended Accounting Configuration

The /etc/acctadm.conf file contains the current extended accounting configuration. The file is edited through the acctadm interface, not by the user.

The directory /var/adm/exacct is the standard location for placing extended accounting data. You can use the acctadm command to specify a different location for the process and task accounting-data files. See acctadm(1M) for more information.

Commands Used With Extended Accounting

Command Reference	Description
acctadm(1M)	Modifies various attributes of the extended accounting facility, stops and starts extended accounting, and is used to select accounting attributes to track for processes, tasks, and flows.
wracct(1M)	Writes extended accounting records for active processes and active tasks.
lastcomm(1)	Displays previously invoked commands. lastcomm can consume either standard accounting-process data or extended-accounting process data.

For information on commands that are associated with tasks and projects, see "Example Commands and Command Options" on page 44. For information on IPQoS flow accounting, see ipqosconf(1M).

Perl Interface to libexacct

The Perl interface allows you to create Perl scripts that can read the accounting files produced by the exacct framework. You can also create Perl scripts that write exacct files.

The interface is functionally equivalent to the underlying C API. When possible, the data obtained from the underlying C API is presented as Perl data types. This feature makes accessing the data easier and it removes the need for buffer pack and unpack operations. Moreover, all memory management is performed by the Perl library.

The various project, task, and exacct-related functions are separated into groups. Each group of functions is located in a separate Perl module. Each module begins with the Sun standard Sun::Solaris:: Perl package prefix. All of the classes provided by the Perl exacct library are found under the Sun::Solaris::Exacct module.

The underlying libexacct(3LIB) library provides operations on exacct format files, catalog tags, and exacct objects. exacct objects are subdivided into two types:

- Items, which are single-data values (scalars)
- Groups, which are lists of Items

The following table summarizes each of the modules.

Module (should not contain spaces)	Description	For More Information
Sun::Solaris::Project	This module provides functions to access the project manipulation functions getprojid(2), endprojent(3PROJECT), fgetprojent(3PROJECT), getdefaultproj(3PROJECT), getprojbyid(3PROJECT), getprojbyname(3PROJECT), getprojidbyname(3PROJECT), inproj(3PROJECT), project_walk(3PROJECT), setproject(3PROJECT), and setprojent(3PROJECT).	Project(3PERL)
Sun::Solaris::Task	This module provides functions to access the task manipulation functions gettaskid(2) and settaskid(2).	Task(3PERL)

Module (should not contain spaces)	Description	For More Information
Sun::Solaris::Exacct	This module is the top-level exacct module. This module provides functions to access the exacct-related system calls getacct(2), putacct(2), and wracct(2). This module also provides functions to access the libexacct(3LIB) library function ea_error(3EXACCT). Constants for all of the exacct EO_*, EW_*, EXR_*, P_*, and TASK_* macros are also provided in this module.	Exacct(3PERL)
Sun::Solaris::Exacct:: Catalog	This module provides object-oriented methods to access the bitfields in an exacct catalog tag. This module also provides access to the constants for the EXC_*, EXD_*, and EXD_* macros.	Exacct::Catalog(3PERL)
Sun::Solaris::Exacct:: File	This module provides object-oriented methods to access the libexacct accounting file functions ea_open(3EXACCT), ea_close(3EXACCT), ea_get_creator(3EXACCT), ea_get_hostname(3EXACCT), ea_next_object(3EXACCT), ea_previous_object(3EXACCT), and ea_write_object(3EXACCT).	Exacct::File(3PERL)
Sun::Solaris::Exacct:: Object	This module provides object-oriented methods to access an individual exacct accounting file object. An exacct object is represented as an opaque reference blessed into the appropriate Sun::Solaris::Exacct::Object subclass. This module is further subdivided into the object types Item and Group. At this level, there are methods to access the ea_match_object_catalog(3EXACCT) and ea_attach_to_object(3EXACCT) functions.	Exacct::Object(3PERL)
Sun::Solaris::Exacct:: Object::Item	This module provides object-oriented methods to access an individual exacct accounting file Item. Objects of this type inherit from Sun::Solaris::Exacct::Object.	Exacct::Object::Item(3PERL)
Sun::Solaris::Exacct:: Object::Group	This module provides object-oriented methods to access an individual exacct accounting file Group. Objects of this type inherit from Sun::Solaris::Exacct::Object. These objects provide access to the ea_attach_to_group(3EXACCT) function. The Items contained within the Group are presented as a Perl array.	Exacct::Object::Group(3PERL)

Module (should not contain spaces)	Description	For More Information
Sun::Solaris::Kstat	This module provides a Perl tied hash interface to the kstat facility. A usage example for this module can be found in /bin/kstat, which is written in Perl.	Kstat(3PERL)

For examples that show how to use the modules described in the previous table, see "Using the Perl Interface to libexacct" on page 68.

Administering Extended Accounting (Tasks)

This chapter describes how to administer the extended accounting subsystem.

For an overview of the extending accounting subsystem, see Chapter 4.

Administering the Extended Accounting Facility (Task Map)

Task	Description	For Instructions
Activate the extended accounting facility.	Use extended accounting to monitor resource consumption by each project running on your system. You can use the <i>extended</i> <i>accounting</i> subsystem to capture historical data for tasks, processes, and flows.	"How to Activate Extended Accounting for Processes, Tasks, and Flows" on page 66, "How to Activate Extended Accounting With a Startup Script" on page 66
Display extended accounting status.	Determine the status of the extended accounting facility.	"How to Display Extended Accounting Status" on page 67
View available accounting resources.	View the accounting resources available on your system.	"How to View Available Accounting Resources" on page 67
Deactivate the process, task, and flow accounting facility.	Turn off the extended accounting functionality.	"How to Deactivate Process, Task, and Flow Accounting" on page 68
Use the Perl interface to the extended accounting facility.	Use the Perl interface to develop customized reporting and extraction scripts.	"Using the Perl Interface to libexacct" on page 68

Using Extended Accounting Functionality

How to Activate Extended Accounting for Processes, Tasks, and Flows

To activate the extended accounting facility for tasks, processes, and flows, use the acctadm command. The optional final parameter to acctadm indicates whether the command should act on the process, system task, or flow accounting components of the extended accounting facility.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Activate extended accounting for processes.

```
# acctadm -e extended -f /var/adm/exacct/proc process
```

3 Activate extended accounting for tasks.

```
# acctadm -e extended,mstate -f /var/adm/exacct/task task
```

4 Activate extended accounting for flows. # acctadm -e extended -f /var/adm/exacct/flow flow

See Also See acctadm(1M) for more information.

How to Activate Extended Accounting With a Startup Script

Activate extended accounting on an ongoing basis by linking the /etc/init.d/acctadm script into /etc/rc2.d.

```
# ln -s /etc/init.d/acctadm /etc/rc2.d/Snacctadm
# ln -s /etc/init.d/acctadm /etc/rc2.d/Knacctadm
```

The *n* variable is replaced by a number.

You must manually activate extended accounting at least once to set up the configuration.

See "Extended Accounting Configuration" on page 60 for information on accounting configuration.

How to Display Extended Accounting Status

Type acctadm without arguments to display the current status of the extended accounting facility.

```
# acctadm
```

```
Task accounting: active

Task accounting file: /var/adm/exacct/task

Tracked task resources: extended

Untracked task resources: none

Process accounting: active

Process accounting file: /var/adm/exacct/proc

Tracked process resources: extended

Untracked process resources: host

Flow accounting: active

Flow accounting file: /var/adm/exacct/flow

Tracked flow resources: extended

Untracked flow resources: none
```

In the previous example, system task accounting is active in extended mode and mstate mode. Process and flow accounting are active in extended mode.

Note – In the context of extended accounting, microstate (mstate) refers to the extended data, associated with microstate process transitions, that is available in the process usage file (see proc(4)). This data provides much more detail about the activities of the process than basic or extended records.

How to View Available Accounting Resources

Available resources can vary from system to system, and from platform to platform. Use the acctadm command with the -r option to view the accounting resources available on your system.

```
# acctadm -r
process:
extended pid,uid,gid,cpu,time,command,tty,projid,taskid,ancpid,wait-status,zone,flag,
memory, mstate
                  displays as one line
basic
         pid,uid,gid,cpu,time,command,tty,flag
task:
extended taskid, projid, cpu, time, host, mstate, anctaskid, zone
basic
         taskid,projid,cpu,time
flow:
extended
saddr, daddr, sport, dport, proto, dsfield, nbytes, npkts, action, ctime, lseen, projid, uid
basic
         saddr,daddr,sport,dport,proto,nbytes,npkts,action
```

How to Deactivate Process, Task, and Flow Accounting

To deactivate process, task, and flow accounting, turn off each of them individually by using the acctadm command with the -x option.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Turn off process accounting.

acctadm -x process

3 Turn off task accounting.

acctadm -x task

4 Turn off flow accounting.

acctadm -x flow

5 Verify that task accounting, process accounting, and flow accounting have been turned off.

Using the Perl Interface to libexacct

How to Recursively Print the Contents of an exacct Object

Use the following code to recursively print the contents of an exacct object. Note that this capability is provided by the library as the Sun::Solaris::Exacct::Object::dump() function. This capability is also available through the ea_dump_object() convenience function.

```
sub dump object
     {
             my ($obj, $indent) = @ ;
             my $istr = ' ' x $indent;
             #
             # Retrieve the catalog tag. Because we are
             # doing this in an array context, the
             # catalog tag will be returned as a (type, catalog, id)
             # triplet, where each member of the triplet will behave as
             # an integer or a string, depending on context.
             # If instead this next line provided a scalar context, e.g.
             #
                  my $cat = $obj->catalog()->value();
             # then $cat would be set to the integer value of the
             # catalog tag.
             #
             my @cat = $obj->catalog()->value();
             # If the object is a plain item
             if ($obj->type() == &EO ITEM) {
                     # Note: The '%s' formats provide s string context, so
                     # the components of the catalog tag will be displayed
                     # as the symbolic values. If we changed the '%s'
                     # formats to '%d', the numeric value of the components
                     # would be displayed.
                     #
                     printf("%sITEM\n%s Catalog = %s|%s|%s\n",
                        $istr, $istr, @cat);
                     $indent++:
                     # Retrieve the value of the item. If the item contains
                     # in turn a nested exacct object (i.e., an item or
                     # group), then the value method will return a reference
                     # to the appropriate sort of perl object
                     # (Exacct::Object::Item or Exacct::Object::Group).
                     # We could of course figure out that the item contained
                     # a nested item orgroup by examining the catalog tag in
                     # @cat and looking for a type of EXT EXACCT OBJECT or
                     # EXT GROUP.
                     #
                     my $val = $obj->value();
                     if (ref($val)) {
                             # If it is a nested object, recurse to dump it.
                             dump object($val, $indent);
```

}

```
} else {
                # Otherwise it is just a 'plain' value, so
                # display it.
                printf("%s Value = %s\n", $istr, $val);
       }
#
# Otherwise we know we are dealing with a group. Groups
# represent contents as a perl list or array (depending on
# context), so we can process the contents of the group
# with a 'foreach' loop, which provides a list context.
# In a list context the value method returns the content
# of the group as a perl list, which is the guickest
# mechanism, but doesn't allow the group to be modified.
# If we wanted to modify the contents of the group we could
# do so like this:
     my $grp = $obj->value();
                                # Returns an array reference
#
#
     $grp->[0] = $newitem;
# but accessing the group elements this way is much slower.
} else {
        printf("%sGROUP\n%s Catalog = %s|%s|%s\n",
            $istr, $istr, @cat);
        $indent++;
        # 'foreach' provides a list context.
        foreach my $val ($obj->value()) {
                dump object($val, $indent);
        }
        printf("%sENDGROUP\n", $istr);
}
```

How to Create a New Group Record and Write It to a File

Use this script to create a new group record and write it to a file named /tmp/exacct.

```
#!/usr/perl5/5.6.1/bin/perl
use strict;
use warnings;
use Sun::Solaris::Exacct qw(:EXACCT_ALL);
# Prototype list of catalog tags and values.
    my @items = (
       [ &EXT_STRING | &EXC_DEFAULT | &EXD_CREATOR => "me" ],
       [ &EXT_UINT32 | &EXC_DEFAULT | &EXD_PROC_PID => $$ ],
```

```
[ &EXT_UINT32 | &EXC_DEFAULT | &EXD_PROC_UID
                                                         => $<
                                                                        ],
        [ &EXT UINT32 | &EXC DEFAULT | &EXD PROC GID
                                                         => $(
                                                                        ],
        [ &EXT_STRING | &EXC_DEFAULT | &EXD_PROC_COMMAND => "/bin/rec" ],
);
# Create a new group catalog object.
my $cat = ea new catalog(&EXT GROUP | &EXC DEFAULT | &EXD NONE)
# Create a new Group object and retrieve its data array.
my $group = ea_new_group($cat);
my $ary = $group->value();
# Push the new Items onto the Group array.
foreach my $v (@items) {
        push(@$ary, ea new item(ea new catalog($v->[0]), $v->[1]));
}
# Open the exacct file, write the record & close.
my $f = ea new file('/tmp/exacct', &O RDWR | &O CREAT | &O TRUNC)
   || die("create /tmp/exacct failed: ", ea error str(), "\n");
$f->write($group);
f = undef;
```

How to Print the Contents of an exacct File

Use the following Perl script to print the contents of an exacct file.

```
#!/usr/perl5/5.6.1/bin/perl
use strict;
use warnings;
use Sun::Solaris::Exacct qw(:EXACCT_ALL);
die("Usage is dumpexacct <exacct file>\n") unless (@ARGV == 1);
# Open the exact file and display the header information.
my $ef = ea_new_file($ARGV[0], &O_RDONLY) || die(error_str());
printf("Creator: %s\n", $ef->creator());
printf("Hostname: %s\n\n", $ef->hostname());
# Dump the file contents
while (my $obj = $ef->get()) {
        ea_dump_object($obj);
}
# Report any errors
if (ea_error() != EXR_OK && ea_error() != EXR_EOF) {
```

}

```
printf("\nERROR: %s\n", ea error str());
        exit(1);
exit(0);
```

Example Output From Sun::Solaris::Exacct::Object->dump()

Here is example output produced by running Sun::Solaris::Exacct::Object->dump() on the file created in "How to Create a New Group Record and Write It to a File" on page 70.

```
Creator: root
Hostname: localhost
GROUP
      Catalog = EXT_GROUP | EXC_DEFAULT | EXD_NONE
       ITEM
         Catalog = EXT STRING EXC DEFAULT EXD CREATOR
         Value = me
       ITEM
         Catalog = EXT_UINT32|EXC_DEFAULT|EXD_PROC_PID
         Value = 845523
       ITEM
         Catalog = EXT_UINT32|EXC_DEFAULT|EXD_PROC_UID
         Value = 37845
       ITEM
         Catalog = EXT_UINT32|EXC_DEFAULT|EXD_PROC_GID
         Value = 10
       ITEM
         Catalog = EXT_STRING|EXC_DEFAULT|EXD_PROC_COMMAND
         Value = /bin/rec
ENDGROUP
```

♦ ♦ CHAPTER 6

Resource Controls (Overview)

After you determine the resource consumption of workloads on your system as described in Chapter 4, you can place boundaries on resource usage. Boundaries prevent workloads from over-consuming resources. The *resource controls* facility is the constraint mechanism that is used for this purpose.

This chapter covers the following topics.

- "Resource Controls Concepts" on page 74
- "Configuring Resource Controls and Attributes" on page 76
- "Applying Resource Controls" on page 84
- "Temporarily Updating Resource Control Values on a Running System" on page 84
- "Commands Used With Resource Controls" on page 85

For information about how to administer resource controls, see Chapter 7.

What's New in Resource Controls for Solaris 10?

The following set of resource controls replaces the System V interprocess communication (IPC) /etc/system tunables:

- project.max-shm-ids
- project.max-msg-ids
- project.max-sem-ids
- project.max-shm-memory
- process.max-sem-nsems
- process.max-sem-ops
- process.max-msg-qbytes

The following event port resource controls have been added:

- project.max-device-locked-memory
- project.max-port-ids
- process.max-port-events

The following cryptographic resource control has been added:

project.max-crypto-memory

The following additional resource controls have been added:

- project.max-lwps
- project.max-tasks
- project.max-contracts

For more information, see "Available Resource Controls" on page 76.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Resource Controls Concepts

In the Solaris Operating System, the concept of a per-process resource limit has been extended to the task and project entities described in Chapter 2. These enhancements are provided by the resource controls (rctls) facility. In addition, allocations that were set through the /etc/system tunables are now automatic or configured through the resource controls mechanism as well.

A resource control is identified by the prefix project, task, or process. Resource controls can be observed on a system-wide basis. It is possible to update resource control values on a running system.

On a system running zones, the prefix zone identifies a zone-wide resource control. See "Resource Type Properties" on page 214 for information on available zone-wide resource controls.

For a list of the standard resource controls that are available in this release, see "Available Resource Controls" on page 76.

Resource Limits and Resource Controls

UNIX systems have traditionally provided a resource limit facility (*rlimit*). The rlimit facility allows administrators to set one or more numerical limits on the amount of resources a process can consume. These limits include per-process CPU time used, per-process core file size, and per-process maximum heap size. *Heap size* is the amount of scratch memory that is allocated for the process data segment.

The resource controls facility provides compatibility interfaces for the resource limits facility. Existing applications that use resource limits continue to run unchanged. These applications can be observed in the same way as applications that are modified to take advantage of the resource controls facility.

Interprocess Communication and Resource Controls

Processes can communicate with each other by using one of several types of interprocess communication (IPC). IPC allows information transfer or synchronization to occur between processes. Prior to the Solaris 10 release, IPC tunable parameters were set by adding an entry to the /etc/system file. The resource controls facility now provides resource controls that define the behavior of the kernel's IPC facilities. These resource controls replace the /etc/system tunables.

To observe which IPC objects are contributing to a project's usage, use the ipcs command with the -J option. See "How to Use ipcs" on page 95 to view an example display. For more information about the ipcs command, see ipcs(1).

For information about Solaris system tuning, see the Solaris Tunable Parameters Reference Manual.

Resource Control Constraint Mechanisms

Resource controls provide a mechanism for the constraint of system resources. Processes, tasks, and projects can be prevented from consuming amounts of specified system resources. This mechanism leads to a more manageable system by preventing over-consumption of resources.

Constraint mechanisms can be used to support capacity-planning processes. An encountered constraint can provide information about application resource needs without necessarily denying the resource to the application.

Project Attribute Mechanisms

Resource controls can also serve as a simple attribute mechanism for resource management facilities. For example, the number of CPU shares made available to a project in the fair share scheduler (FSS) scheduling class is defined by the project.cpu-shares resource control. Because the project is assigned a fixed number of shares by the control, the various actions associated with exceeding a control are not relevant. In this context, the current value for the project.cpu-shares control is considered an attribute on the specified project.

Another type of project attribute is used to regulate the resource consumption of physical memory by collections of processes attached to a project. These attributes have the prefix rcap, for example, rcap.max-rss. Like a resource control, this type of attribute is configured in the project database. However, while resource controls are synchronously enforced by the kernel, resource caps are asynchronously enforced at the user level by the resource cap enforcement daemon, rcapd. For information on rcapd, see Chapter 10 and rcapd(1M).

The project.pool attribute is used to specify a pool binding for a project. For more information on resource pools, see Chapter 12.

Configuring Resource Controls and Attributes

The resource controls facility is configured through the project database. See Chapter 2. Resource controls and other attributes are set in the final field of the project database entry. The values associated with each resource control are enclosed in parentheses, and appear as plain text separated by commas. The values in parentheses constitute an "action clause." Each action clause is composed of a privilege level, a threshold value, and an action that is associated with the particular threshold. Each resource control can have multiple action clauses, which are also separated by commas. The following entry defines a per-task lightweight process limit and a per-process maximum CPU time limit on a project entity. The process.max-cpu-time would send a process a SIGTERM after the process ran for 1 hour, and a SIGKILL if the process continued to run for a total of 1 hour and 1 minute. See Table 6–2.

```
development:101:Developers:::task.max-lwps=(privileged,10,deny);
    process.max-cpu-time=(basic,3600,signal=TERM),(priv,3660,signal=KILL)
    typed as one line
```

Note – On systems that have zones enabled, zone-wide resource controls are specified in the zone configuration using a slightly different format. See "Zone Configuration Data" on page 212 for more information.

The rctladm command allows you to make runtime interrogations of and modifications to the resource controls facility, with *global scope*. The prctl command allows you to make runtime interrogations of and modifications to the resource controls facility, with *local scope*.

For more information, see "Global and Local Actions on Resource Control Values" on page 81, rctladm(1M) and prctl(1).

Note – On a system with zones installed, you cannot use rctladm in a non-global zone to modify settings. You can use rctladm in a non-global zone to view the global logging state of each resource control.

Available Resource Controls

A list of the standard resource controls that are available in this release is shown in the following table.

The table describes the resource that is constrained by each control. The table also identifies the default units that are used by the project database for that resource. The default units are of two types:

- Quantities represent a limited amount.
- Indexes represent a maximum valid identifier.

Thus, project.cpu-shares specifies the number of shares to which the project is entitled. process.max-file-descriptor specifies the highest file number that can be assigned to a process by the open(2) system call.

Control Name	Description	Default Unit
project.cpu-shares	Number of CPU shares granted to this project for use with the fair share scheduler (see FSS(7)).	Quantity (shares)
project.max-crypto-memory	Total amount of kernel memory that can be used by libpkcs11 for hardware crypto acceleration. Allocations for kernel buffers and session-related structures are charged against this resource control.	Size (bytes)
project.max-device-locked-memory	Total amount of locked memory allowed.	Size (bytes)
	This resource control might not be included in a future release.	
project.max-port-ids	Maximum allowable number of event ports.	Quantity (number of event ports)
project.max-shm-ids	Maximum number of shared memory IDs allowed for this project.	Quantity (shared memory IDs)
project.max-sem-ids	Maximum number of semaphore IDs allowed for this project.	Quantity (semaphore IDs)
project.max-msg-ids	Maximum number of message queue IDs allowed for this project.	Quantity (message queue IDs)
project.max-shm-memory	Total amount of shared memory allowed for this project.	Size (bytes)
project.max-lwps	Maximum number of LWPs simultaneously available to this project.	Quantity (LWPs)
project.max-tasks	Maximum number of tasks allowable in this project.	Quantity (number of tasks)
project.max-contracts	Maximum number of contracts allowed in this project.	Quantity (contracts)

TABLE 6–1 Standard Resource Controls

Control Name	Description	Default Unit
task.max-cpu-time	Maximum CPU time that is available to this task's processes.	Time (seconds)
task.max-lwps	Maximum number of LWPs simultaneously available to this task's processes.	Quantity (LWPs)
process.max-cpu-time	Maximum CPU time that is available to this process.	Time (seconds)
process.max-file-descriptor	Maximum file descriptor index available to this process.	Index (maximum file descriptor)
process.max-file-size	Maximum file offset available for writing by this process.	Size (bytes)
process.max-core-size	Maximum size of a core file created by this process.	Size (bytes)
process.max-data-size	Maximum heap memory available to this process.	Size (bytes)
process.max-stack-size	Maximum stack memory segment available to this process.	Size (bytes)
process.max-address-space	Maximum amount of address space, as summed over segment sizes, that is available to this process.	Size (bytes)
process.max-port-events	Maximum allowable number of events per event port.	Quantity (number of events)
process.max-sem-nsems	Maximum number of semaphores allowed per semaphore set.	Quantity (semaphores per set)
process.max-sem-ops	Maximum number of semaphore operations allowed per semop call (value copied from the resource control at semget() time).	Quantity (number of operations)
process.max-msg-qbytes	Maximum number of bytes of messages on a message queue (value copied from the resource control at msgget () time).	Size (bytes)
process.max-msg-messages	Maximum number of messages on a message queue (value copied from the resource control at msgget() time).	Quantity (number of messages)

 TABLE 6-1 Standard Resource Controls
 (Continued)

The following zone-wide resource controls are available on a Solaris system with zones installed:

- zone.cpu-shares
- zone.max-lwps

For information on zone-wide resource controls, see "Resource Type Properties" on page 214.

You can display the default values for resource controls on a system that does not have any resource controls set or changed. Such a system contains no non-default entries in /etc/system or the project database. To display values, use the prctl command.

Units Support

Global flags that identify resource control types are defined for all resource controls. The flags are used by the system to communicate basic type information to applications such as the prctl command. Applications use the information to determine the following:

- The unit strings that are appropriate for each resource control
- The correct scale to use when interpreting scaled values

The following global flags are available:

Global Flag	Resource Control Type String	Modifier	Scale
RCTL_GLOBAL_BYTES	bytes	В	1
		KB	2 ¹⁰
		MB	2 ²⁰
		GB	2 ³⁰
		ТВ	2^{40}
		PB	2 ⁵⁰
		EB	2 ⁶⁰
RCTL_GLOBAL_SECONDS	seconds	S	1
		Ks	10 ³
		Ms	10 ⁶
		Gs	10 ⁹
		Ts	10 ¹²
		Ps	10 ¹⁵
		Es	10 ¹⁸

Global Flag	Resource Control Type String	Modifier	Scale
RCTL_GLOBAL_COUNT	count	none	1
		K	10 ³
		M	10 ⁶
		G	10 ⁹
		 T	10 ¹²
		Р	10 ¹⁵
		E	10^{18}

Scaled values can be used with resource controls. The following example shows a scaled threshold value:

task.max-lwps=(priv,1K,deny)

Note – Unit modifiers are accepted by the prctl, projadd, and projmod commands. You cannot use unit modifiers in the project database itself.

Resource Control Values and Privilege Levels

A threshold value on a resource control constitutes an enforcement point where local actions can be triggered or global actions, such as logging, can occur.

Each threshold value on a resource control must be associated with a privilege level. The privilege level must be one of the following three types.

- Basic, which can be modified by the owner of the calling process
- Privileged, which can be modified only by privileged (superuser) callers
- System, which is fixed for the duration of the operating system instance

A resource control is guaranteed to have one system value, which is defined by the system, or resource provider. The system value represents how much of the resource the current implementation of the operating system is capable of providing.

Any number of privileged values can be defined, and only one basic value is allowed. Operations that are performed without specifying a privilege value are assigned a basic privilege by default.

The privilege level for a resource control value is defined in the privilege field of the resource control block as RCTL_BASIC, RCTL_PRIVILEGED, or RCTL_SYSTEM. See setrctl(2) for more information. You can use the prctl command to modify values that are associated with basic and privileged levels.

Global and Local Actions on Resource Control Values

There are two categories of actions on resource control values: global and local.

Global Actions on Resource Control Values

Global actions apply to resource control values for every resource control on the system. You can use the rctladm command described in the rctladm(1M) man page to perform the following actions:

- Display the global state of active system resource controls
- Set global logging actions

You can disable or enable the global logging action on resource controls. You can set the syslog action to a specific degree by assigning a severity level, syslog=*level*. The possible settings for *level* are as follows:

- debug
- Info
- notice
- warning
- err
- crit
- alert
- emerg

By default, there is no global logging of resource control violations.

Local Actions on Resource Control Values

Local actions are taken on a process that attempts to exceed the control value. For each threshold value that is placed on a resource control, you can associate one or more actions. There are three types of local actions: none, deny, and signal=. These three actions are used as follows:

- none No action is taken on resource requests for an amount that is greater than the threshold. This action is useful for monitoring resource usage without affecting the progress of applications. You can also enable a global message that displays when the resource control is exceeded, although the process exceeding the threshold is not affected.
- deny You can deny resource requests for an amount that is greater than the threshold. For example, a task.max-lwps resource control with action deny causes a fork system call to fail if the new process would exceed the control value. See the fork(2) man page.
- signal= You can enable a global signal message action when the resource control is exceeded. A signal is sent to the process when the threshold value is exceeded. Additional signals are not sent if the process consumes additional resources. Available signals are listed in Table 6–2.

Not all of the actions can be applied to every resource control. For example, a process cannot exceed the number of CPU shares assigned to the project of which it is a member. Therefore, a deny action is not allowed on the project.cpu-shares resource control.

Due to implementation restrictions, the global properties of each control can restrict the range of available actions that can be set on the threshold value. (See the rctladm(1M) man page.) A list of available signal actions is presented in the following table. For additional information about signals, see the signal(3HEAD) man page.

TABLE 6-2 Signals Available to Resource Control Values
--

Signal	Description	Notes
SIGABRT	Terminate the process.	
SIGHUP	Send a hangup signal. Occurs when carrier drops on an open line. Signal sent to the process group that controls the terminal.	
SIGTERM	Terminate the process. Termination signal sent by software.	
SIGKILL	Terminate the process and kill the program.	
SIGSTOP	Stop the process. Job control signal.	
SIGXRES	Resource control limit exceeded. Generated by resource control facility.	
SIGXFSZ	Terminate the process. File size limit exceeded.	Available only to resource controls with the RCTL_GLOBAL_FILE_SIZE property (process.max-file-size).See rctlblk_set_value(3C) for more information.
SIGXCPU	Terminate the process. CPU time limit exceeded.	Available only to resource controls with the RCTL_GLOBAL_CPUTIME property (process.max-cpu-time). See rctlblk_set_value(3C) for more information.

Resource Control Flags and Properties

Each resource control on the system has a certain set of associated properties. This set of properties is defined as a set of flags, which are associated with all controlled instances of that resource. Global flags cannot be modified, but the flags can be retrieved by using either rctladm or the getrctl system call.

Local flags define the default behavior and configuration for a specific threshold value of that resource control on a specific process or process collective. The local flags for one threshold value do

not affect the behavior of other defined threshold values for the same resource control. However, the global flags affect the behavior for every value associated with a particular control. Local flags can be modified, within the constraints supplied by their corresponding global flags, by the prctl command or the setrctl system call. See setrctl(2).

For the complete list of local flags, global flags, and their definitions, see rctlblk_set_value(3C).

To determine system behavior when a threshold value for a particular resource control is reached, use rctladm to display the global flags for the resource control. For example, to display the values for process.max.cpu-time, type the following:

\$ rctladm process.max-cpu-time

process.max-cpu-time syslog=off [lowerable no-deny cpu-time inf seconds]

The global flags indicate the following.

lowerable	Superuser privileges are not required to lower the privileged values for this control.
no-deny	Even when threshold values are exceeded, access to the resource is never denied.
cpu-time	SIGXCPU is available to be sent when threshold values of this resource are reached.
seconds	The time value for the resource control.

Use the prctl command to display local values and actions for the resource control.

<pre>\$ prctl -n process.max-cpu-time \$\$</pre>						
proc	process 353939: -ksh					
NAME	PRIVILEGE	VALUE	FLA	G ACTION	RECIPIENT	
process	process.max-cpu-time					
	privileged	18.4Es	inf	signal=XCPU	-	
	system	18.4Es	inf	none		

The max (RCTL_LOCAL_MAXIMAL) flag is set for both threshold values, and the inf (RCTL_GLOBAL_INFINITE) flag is defined for this resource control. An inf value has an infinite quantity. The value is never enforced. Hence, as configured, both threshold quantities represent infinite values that are never exceeded.

Resource Control Enforcement

More than one resource control can exist on a resource. A resource control can exist at each containment level in the process model. If resource controls are active on the same resource at different container levels, the smallest container's control is enforced first. Thus, action is taken on process.max-cpu-time before task.max-cpu-time if both controls are encountered simultaneously.

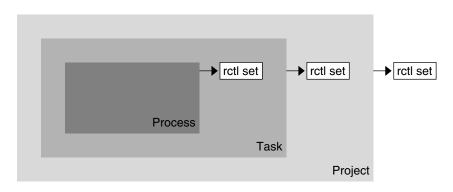


FIGURE 6-1 Process Collectives, Container Relationships, and Their Resource Control Sets

Global Monitoring of Resource Control Events

Often, the resource consumption of processes is unknown. To get more information, try using the global resource control actions that are available with the rctladm command. Use rctladm to establish a syslog action on a resource control. Then, if any entity managed by that resource control encounters a threshold value, a system message is logged at the configured logging level. See Chapter 7 and the rctladm(1M) man page for more information.

Applying Resource Controls

Each resource control listed in Table 6-1 can be assigned to a project at login or when newtask, su, or the other project-aware launchers at, batch, or cron are invoked. Each command that is initiated is launched in a separate task with the invoking user's default project. See the man pages login(1), newtask(1), at(1), cron(1M), and su(1M) for more information.

Updates to entries in the project database, whether to the /etc/project file or to a representation of the database in a network name service, are not applied to currently active projects. The updates are applied when a new task joins the project through login or newtask.

Temporarily Updating Resource Control Values on a Running System

Values changed in the project database only become effective for new tasks that are started in a project. However, you can use the rctladm and prctl commands to update resource controls on a running system.

Updating Logging Status

The rctladm command affects the global logging state of each resource control on a system-wide basis. This command can be used to view the global state and to set up the level of syslog logging when controls are exceeded.

Updating Resource Controls

You can view and temporarily alter resource control values and actions on a per-process, per-task, or per-project basis by using the prctl command. A project, task, or process ID is given as input, and the command operates on the resource control at the level where the control is defined.

Any modifications to values and actions take effect immediately. However, these modifications apply to the current process, task, or project only. The changes are not recorded in the project database. If the system is restarted, the modifications are lost. Permanent changes to resource controls must be made in the project database.

All resource control settings that can be modified in the project database can also be modified with the prctl command. Both basic and privileged values can be added or be deleted. Their actions can also be modified. By default, the basic type is assumed for all set operations, but processes and users with superuser privileges can also modify privileged resource controls. System resource controls cannot be altered.

Commands Used With Resource Controls

The commands that are used with resource controls are shown in the following table.

Command Reference	Description
ipcs(1)	Allows you to observe which IPC objects are contributing to a project's usage
prctl(1)	Allows you to make runtime interrogations of and modifications to the resource controls facility, with local scope
rctladm(1M)	Allows you to make runtime interrogations of and modifications to the resource controls facility, with global scope

The resource_controls(5) man page describes resource controls available through the project database, including units and scaling factors.

Administering Resource Controls (Tasks)

This chapter describes how to administer the resource controls facility.

For an overview of the resource controls facility, see Chapter 6.

Administering Resource Controls (Task Map)

Task	Description	For Instructions
Set resource controls.	Set resource controls for a project in the /etc/project file.	"Setting Resource Controls" on page 88
Get or revise the resource control values for active processes, tasks, or projects, with local scope.	Make runtime interrogations of and modifications to the resource controls associated with an active process, task, or project on the system.	"Using the prctl Command" on page 91
On a running system, view or update the global state of resource controls.	View the global logging state of each resource control on a system-wide basis. Also set up the level of syslog logging when controls are exceeded.	"Using rctladm" on page 95
Report status of active interprocess communication (IPC) facilities.	Display information about active interprocess communication (IPC) facilities. Observe which IPC objects are contributing to a project's usage.	"Using ipcs" on page 95

Task	Description	For Instructions
Determine whether a web server is allocated sufficient CPU capacity.	Set a global action on a resource control. This action enables you to receive notice of any entity that has a resource control value that is set too low.	"How to Determine Whether a Web Server Is Allocated Enough CPU Capacity" on page 96

Setting Resource Controls

How to Set the Maximum Number of LWPs for Each Task in a Project

This procedure adds a project named x-files to the /etc/project file and sets a maximum number of LWPs for a task created in the project.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use the projadd command with the -K option to create a project called x-files. Set the maximum number of LWPs for each task created in the project to 3.

```
# projadd -K 'task.max-lwps=(privileged,3,deny)' x-files
```

- 3 View the entry in the /etc/project file by using one of the following methods:
 - Type:

```
groups : (none)
attribs: task.max-lwps=(privileged,3,deny)
Type:
# cat /etc/project
system:0:System:::
.
.
.
.
x-files:100::::task.max-lwps=(privileged,3,deny)
```

Example 7–1 Sample Session

After implementing the steps in this procedure, when superuser creates a new task in project x-files by joining the project with newtask, superuser will not be able to create more than three LWPs while running in this task. This is shown in the following annotated sample session.

```
# newtask -p x-files csh
# prctl -n task.max-lwps $$
process: 111107: csh
NAME
        PRIVILEGE
                     VALUE
                               FLAG
                                      ACTION
                                                         RECIPIENT
task.max-lwps
        privileged
                          3
                                      deny
                                  -
        system
                     2.15G
                                      deny
                                max
# id -p
uid=0(root) gid=1(other) projid=100(x-files)
# ps -o project,taskid -p $$
PROJECT TASKID
x-files
            73
# csh
             /* creates second LWP */
# csh
             /* creates third LWP */
# csh
             /* cannot create more LWPs */
Vfork failed
#
```

How to Set Multiple Controls on a Project

The /etc/project file can contain settings for multiple resource controls for each project as well as multiple threshold values for each control. Threshold values are defined in action clauses, which are comma-separated for multiple values.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use the projmod command with the -s and -K options to set resource controls on project x-files:

```
# projmod -s -K 'task.max-lwps=(basic,10,none),(privileged,500,deny);
process.max-file-descriptor=(basic,128,deny)' x-files one line in file
```

The following controls are set:

- A basic control with no action on the maximum LWPs per task.
- A privileged deny control on the maximum LWPs per task. This control causes any LWP creation that exceeds the maximum to fail, as shown in the previous example "How to Set the Maximum Number of LWPs for Each Task in a Project" on page 88.
- A limit on the maximum file descriptors per process at the basic level, which forces the failure of any open call that exceeds the maximum.

3 View the entry in the file by using one of the following methods:

Type:

Using the prctl Command

nrctl \$\$

Use the prctl command to make runtime interrogations of and modifications to the resource controls associated with an active process, task, or project on the system. See the prctl(1) man page for more information.

How to Use the prctl Command to Display Default Resource Control Values

This procedure must be used on a system on which no resource controls have been set or changed. There can be only non-default entries in the /etc/system file or in the project database.

• Use the prctl command on any process, such as the current shell that is running.

# prctl	. \$\$					
process	: 100337: -sh					
NAME	PRIVILEGE	VALUE	FLAG	ACTION	RECIPIENT	
process	process.max-port-events					
	privileged	65.5K	-	deny	-	
	system	2.15G	max	deny	-	
process	.crypto-buffer-l	limit				
	system	16.0EB	max	deny	-	
process	.max-crypto-ses	sions				
	system	18.4E	max	deny	-	
process	.add-crypto-ses	sions				
	privileged	100	-	deny	-	
	system	18.4E	max	deny	-	
process	.min-crypto-sess	sions				
	privileged	20	-	deny	-	
	system	18.4E	max	deny	-	
process	.max-msg-message	es				
	privileged	8.19K	-	deny	-	
	system	4.29G	max	deny	-	
process	.max-msg-qbytes					
	privileged	64.0KB	-	deny	-	
	system	16.0EB	max	deny	-	
process	.max-sem-ops					
	privileged	512	-	deny	-	
	system	2.15G	max	deny	-	
process	.max-sem-nsems					
	privileged	512	-	deny	-	
	system	32.8K	max	deny	-	
process.max-address-space						
	privileged	16.0EB	max	deny	-	
	system	16.0EB	max	deny	-	
process.max-file-descriptor						

	basic	256	-	deny	100337
	privileged	65.5K	-	deny	-
	system	2.15G	max	deny	-
process	.max-core-size				
	privileged	8.00EB	max	deny	-
	system	8.00EB	max	deny	-
process	.max-stack-size				
	basic	8.00MB	-	deny	100337
	privileged	8.00EB	-	deny	-
	system	8.00EB	max	deny	-
process	.max-data-size				
	privileged	16.0EB	max	deny	-
	system	16.0EB	max	deny	-
process	.max-file-size				
	privileged	8.00EB	max	deny,signal=XFSZ	-
	system	8.00EB	max	deny	-
process	.max-cpu-time				
	privileged	18.4Es	inf	signal=XCPU	-
	system	18.4Es	inf	none	-
task.ma	ax-cpu-time				
	system	18.4Es	inf	none	-
task.ma	ax-lwps				
	system	2.15G	max	deny	-
project	.max-contracts				
	privileged	10.0K	-	deny	-
	system	2.15G	max	deny	-
project	.max-device-lock	ked-memory			
	privileged	499MB	-	deny	-
	system	16.0EB	max	deny	-
project	.max-port-ids				
	privileged	8.19K	-	deny	-
	system	65.5K	max	deny	-
project	.max-shm-memory				
	privileged	1.95GB	-	deny	-
	system	16.0EB	max	deny	-
project	.max-shm-ids			-	
	privileged	128	-	deny	-
	system	16.8M	max	deny	-
project	.max-msg-ids			-	
	privileged	128	-	deny	-
	system	16.8M	max	deny	-
project	.max-sem-ids			-	
	privileged	128	-	deny	-
	system	16.8M	max	deny	-
project	.max-tasks			-	
	system	2.15G	max	deny	-
project	.max-lwps			2	
	system	2.15G	max	deny	-
				,	

proje	ct.cpu-shares			
	privileged	1	-	none
	system	65.5K	max	none
zone.	max-lwps			
	system	2.15G	max	deny
zone.	cpu-shares			
	privileged	1	-	none
	system	65.5K	max	none

How to Use the prctl Command to Display Information for a Given Resource Control

Display the maximum file descriptor for the current shell that is running.

<pre># prctl -n process.max-file-descriptor \$\$</pre>							
proces	s: 110453: -sh						
NAME	PRIVILEGE	VALUE	FLAG	ACTION	RECIPIENT		
process.max-file-descriptor							
	basic	256	-	deny	110453		
	privileged	65.5K	-	deny	-		
	system	2.15G	max	deny			

How to Use prctl to Temporarily Change a Value

This example procedure uses the prctl command to temporarily add a new privileged value to deny the use of more than three LWPs per project for the x-files project. The result is comparable to the result in "How to Set the Maximum Number of LWPs for Each Task in a Project" on page 88.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use newtask to join the x-files project.

```
# newtask -p x-files
```

3 Use the id command with the -p option to verify that the correct project has been joined.

```
# id -p
uid=0(root) gid=1(other) projid=101(x-files)
```

4 Add a new privileged value for project.max-lwps that limits the number of LWPs to three. # prctl -n project.max-lwps -t privileged -v 3 -e deny -i project x-files

```
5 Verify the result.
```

```
# prctl -n project.max-lwps -i project x-files
process: 111108: csh
                   VALUE
NAME
       PRIVILEGE
                           FLAG
                                ACTION
                                                   RECIPIENT
project.max-lwps
       privileged
                     3
                            -
                                  deny
       system
                   2.15G
                            max
                                  deny
```

How to Use prctl to Lower a Resource Control Value

```
1 Become superuser or assume an equivalent role.
```

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use the prctl command with the -r option to change the lowest value of the process.max-file-descriptor resource control.

```
# prctl -n process.max-file-descriptor -r -v 128 $$
```

How to Use protl to Display, Replace, and Verify the Value of a Control on a Project

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Display the value of project.cpu-shares in the project group.staff.

```
# prctl -n project.cpu-shares -i project group.staff
project: 2: group.staff
NAME
        PRIVILEGE
                        VALUE
                                 FLAG
                                        ACTION
                                                   RECIPIENT
project.cpu-shares
        privileged
                           1
                                    -
                                        none
        system
                        65.5K
                                        none
                                  max
```

3 Replace the current project.cpu-shares value 1 with the value 10.

```
# prctl -n project.cpu-shares -v 10 -r -i project group.staff
```

4 Display the value of project.cpu-shares in the project group.staff.

```
# prctl -n project.cpu-shares -i project group.staff
project: 2: group.staff
```

NAME PR	IVILEGE V	ALUE F	LAG	ACTION	RECIPIENT
project.cp	u-shares				
pr	ivileged	10	-	none	-
sy	stem 6	5.5K	max	none	

Using rctladm

How to Use rctladm

Use the rctladm command to make runtime interrogations of and modifications to the global state of the resource controls facility. See the rctladm(1M) man page for more information.

For example, you can use rctladm with the -e option to enable the global syslog attribute of a resource control. When the control is exceeded, notification is logged at the specified syslog level. To enable the global syslog attribute of process.max-file-descriptor, type the following:

rctladm -e syslog process.max-file-descriptor

When used without arguments, the rctladm command displays the global flags, including the global type flag, for each resource control.

```
# rctladm
```

```
syslog=off [ deny count ]
process.max-port-events
                           syslog=off [ deny count ]
process.max-msg-messages
                           syslog=off [ deny bytes ]
process.max-msg-qbytes
process.max-sem-ops
                           syslog=off [ deny count ]
process.max-sem-nsems
                           syslog=off [ deny count ]
process.max-address-space
                           syslog=off [ lowerable deny no-signal bytes ]
process.max-file-descriptor syslog=off [ lowerable deny count ]
process.max-core-size
                           syslog=off [ lowerable deny no-signal bytes ]
process.max-stack-size
                           syslog=off [ lowerable deny no-signal bytes ]
```

Using ipcs

How to Use ipcs

Use the ipcs utility to display information about active interprocess communication (IPC) facilities. See the ipcs(1) man page for more information.

You can use ipcs with the -J option to see which project's limit an IPC object is allocated against.

# ipcs -J							
1	PC status	from <ru< td=""><td>nning system> as</td><td>of Wed</td><td>Mar 26 18</td><td>53:15 PDT 2003</td></ru<>	nning system> as	of Wed	Mar 26 18	53:15 PDT 2003	
Т	ID	KEY	MODE	OWNER	GROUP	PROJECT	
Messa	ge Queues:						
Share	ed Memory:						
m	3600	0	rw-rw-rw-	uname	staff	x-files	
m	201	0	rw-rw-rw-	uname	staff	x-files	
m	1802	0	rw-rw-rw-	uname	staff	x-files	
m	503	0	rw-rw-rw-	uname	staff	x-files	
m	304	0	rw-rw-rw-	uname	staff	x-files	
m	605	0	rw-rw-rw-	uname	staff	x-files	
m	6	0	rw-rw-rw-	uname	staff	x-files	
m	107	0	rw-rw-rw-	uname	staff	x-files	
Semaphores:							
S	0	0	rw-rw-rw-	uname	staff	x-files	

Capacity Warnings

A global action on a resource control enables you to receive notice of any entity that is tripping over a resource control value that is set too low.

For example, assume you want to determine whether a web server possesses sufficient CPUs for its typical workload. You could analyze sar data for idle CPU time and load average. You could also examine extended accounting data to determine the number of simultaneous processes that are running for the web server process.

However, an easier approach is to place the web server in a task. You can then set a global action, using syslog, to notify you whenever a task exceeds a scheduled number of LWPs appropriate for the machine's capabilities.

See the sar(1) man page for more information.

How to Determine Whether a Web Server Is Allocated Enough CPU Capacity

1 Use the protl command to place a privileged (superuser-owned) resource control on the tasks that contain an httpd process. Limit each task's total number of LWPs to 40, and disable all local actions.

prctl -n task.max-lwps -v 40 -t privileged -d all 'pgrep httpd'

2 Enable a system log global action on the task.max-lwps resource control.

rctladm -e syslog task.max-lwps

3 Observe whether the workload trips the resource control.

If it does, you will see /var/adm/messages such as:

Jan 8 10:15:15 testmachine unix: [ID 859581 kern.notice] NOTICE: privileged rctl task.max-lwps exceeded by task 19

Fair Share Scheduler (Overview)

The analysis of workload data can indicate that a particular workload or group of workloads is monopolizing CPU resources. If these workloads are not violating resource constraints on CPU usage, you can modify the allocation policy for CPU time on the system. The fair share scheduling class described in this chapter enables you to allocate CPU time based on shares instead of the priority scheme of the timesharing (TS) scheduling class.

This chapter covers the following topics.

- "Introduction to the Scheduler" on page 99
- "CPU Share Definition" on page 100
- "CPU Shares and Process State" on page 101
- "CPU Share Versus Utilization" on page 101
- "CPU Share Examples" on page 101
- "FSS Configuration" on page 103
- "FSS and Processor Sets" on page 105
- "Combining FSS With Other Scheduling Classes" on page 108
- "Setting the Scheduling Class for the System" on page 108
- "Scheduling Class on a System with Zones Installed" on page 109
- "Commands Used With FSS" on page 109

To begin using the fair share scheduler, see Chapter 9.

Introduction to the Scheduler

A fundamental job of the operating system is to arbitrate which processes get access to the system's resources. The process scheduler, which is also called the dispatcher, is the portion of the kernel that controls allocation of the CPU to processes. The scheduler supports the concept of scheduling classes. Each class defines a scheduling policy that is used to schedule processes within the class. The default scheduler in the Solaris Operating System, the TS scheduler, tries to give every process relatively equal access to the available CPUs. However, you might want to specify that certain processes be given more resources than others.

You can use the *fair share scheduler* (FSS) to control the allocation of available CPU resources among workloads, based on their importance. This importance is expressed by the number of *shares* of CPU resources that you assign to each workload.

You give each project CPU shares to control the project's entitlement to CPU resources. The FSS guarantees a fair dispersion of CPU resources among projects that is based on allocated shares, independent of the number of processes that are attached to a project. The FSS achieves fairness by reducing a project's entitlement for heavy CPU usage and increasing its entitlement for light usage, in accordance with other projects.

The FSS consists of a kernel scheduling class module and class-specific versions of the dispadmin(1M) and priocntl(1) commands. Project shares used by the FSS are specified through the project.cpu-shares property in the project(4) database.

Note – If you are using the project.cpu-shares resource control on a system with zones installed, see "Zone Configuration Data" on page 212, "Resource Controls Used in Non-Global Zones" on page 310, and "Using the Fair Share Scheduler on a Solaris System With Zones Installed" on page 334.

CPU Share Definition

The term "share" is used to define a portion of the system's CPU resources that is allocated to a project. If you assign a greater number of CPU shares to a project, relative to other projects, the project receives more CPU resources from the fair share scheduler.

CPU shares are not equivalent to percentages of CPU resources. Shares are used to define the relative importance of workloads in relation to other workloads. When you assign CPU shares to a project, your primary concern is not the number of shares the project has. Knowing how many shares the project has in comparison with other projects is more important. You must also take into account how many of those other projects will be competing with it for CPU resources.

Note – Processes in projects with zero shares always run at the lowest system priority (0). These processes only run when projects with nonzero shares are not using CPU resources.

CPU Shares and Process State

In the Solaris system, a project workload usually consists of more than one process. From the fair share scheduler perspective, each project workload can be in either an *idle* state or an *active* state. A project is considered idle if none of its processes are using any CPU resources. This usually means that such processes are either *sleeping* (waiting for I/O completion) or stopped. A project is considered active if at least one of its processes is using CPU resources. The sum of shares of all active projects is used in calculating the portion of CPU resources to be assigned to projects.

The following formula shows how the FSS scheduler calculates per-project allocation of CPU resources.

 $allocation_{project}^{i} = \frac{shares_{project}^{i}}{\sum_{j=1...n} (shares_{project}^{j})}$

j is the index among all active projects

FIGURE 8-1 FSS Scheduler Share Calculation

When more projects become active, each project's CPU allocation is reduced, but the proportion between the allocations of different projects does not change.

CPU Share Versus Utilization

Share allocation is not the same as utilization. A project that is allocated 50 percent of the CPU resources might average only a 20 percent CPU use. Moreover, shares serve to limit CPU usage only when there is competition from other projects. Regardless of how low a project's allocation is, it always receives 100 percent of the processing power if it is running alone on the system. Available CPU cycles are never wasted. They are distributed between projects.

The allocation of a small share to a busy workload might slow its performance. However, the workload is not prevented from completing its work if the system is not overloaded.

CPU Share Examples

Assume you have a system with two CPUs running two parallel CPU-bound workloads called A and B, respectively. Each workload is running as a separate project. The projects have been configured so that project A is assigned S_A shares, and project B is assigned S_B shares.

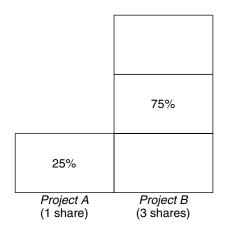
On average, under the traditional TS scheduler, each of the workloads that is running on the system would be given the same amount of CPU resources. Each workload would get 50 percent of the system's capacity.

When run under the control of the FSS scheduler with $S_A = S_B$, these projects are also given approximately the same amounts of CPU resources. However, if the projects are given different numbers of shares, their CPU resource allocations are different.

The next three examples illustrate how shares work in different configurations. These examples show that shares are only mathematically accurate for representing the usage if demand meets or exceeds available resources.

Example 1: Two CPU-Bound Processes in Each Project

If *A* and *B* each have two CPU-bound processes, and $S_A = 1$ and $S_B = 3$, then the total number of shares is 1 + 3 = 4. In this configuration, given sufficient CPU demand, projects *A* and *B* are allocated 25 percent and 75 percent of CPU resources, respectively.



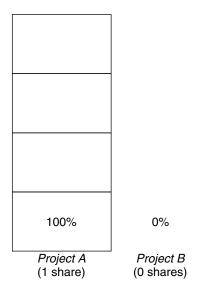
Example 2: No Competition Between Projects

If *A* and *B* have only *one* CPU-bound process each, and $S_A = 1$ and $S_B = 100$, then the total number of shares is 101. Each project cannot use more than one CPU because each project has only one running process. Because no competition exists between projects for CPU resources in this configuration, projects *A* and *B* are each allocated 50 percent of all CPU resources. In this configuration, CPU share values are irrelevant. The projects' allocations would be the same (50/50), even if both projects were assigned zero shares.

50%	50%
(1st CPU)	(2nd CPU)
Project A (1 share)	Project B (100 shares)

Example 3: One Project Unable to Run

If *A* and *B* have two CPU-bound processes each, and project *A* is given 1 share and project *B* is given 0 shares, then project *B* is not allocated any CPU resources and project *A* is allocated all CPU resources. Processes in *B* always run at system priority 0, so they will never be able to run because processes in project *A* always have higher priorities.



FSS Configuration

Projects and Users

Projects are the workload containers in the FSS scheduler. Groups of users who are assigned to a project are treated as single controllable blocks. Note that you can create a project with its own number of shares for an individual user.

Users can be members of multiple projects that have different numbers of shares assigned. By moving processes from one project to another project, processes can be assigned CPU resources in varying amounts.

For more information on the project(4) database and name services, see "project Database" on page 36.

CPU Shares Configuration

The configuration of CPU shares is managed by the name service as a property of the project database.

When the first task (or process) that is associated with a project is created through the setproject(3PROJECT) library function, the number of CPU shares defined as resource control project.cpu-shares in the project database is passed to the kernel. A project that does not have the project.cpu-shares resource control defined is assigned one share.

In the following example, this entry in the /etc/project file sets the number of shares for project x-files to 5:

x-files:100::::project.cpu-shares=(privileged,5,none)

If you alter the number of CPU shares allocated to a project in the database when processes are already running, the number of shares for that project will not be modified at that point. The project must be restarted for the change to become effective.

If you want to temporarily change the number of shares assigned to a project without altering the project's attributes in the project database, use the prctl command. For example, to change the value of project *x-files*'s project.cpu-shares resource control to 3 while processes associated with that project are running, type the following:

```
# prctl -r -n project.cpu-shares -v 3 -i project x-files
```

See the prctl(1) man page for more information.

- r Replaces the current value for the named resource control.
- -n *name* Specifies the name of the resource control.
- -v val Specifies the value for the resource control.
- -i *idtype* Specifies the ID type of the next argument.

x-files Specifies the object of the change. In this instance, project *x-files* is the object.

Project system with project ID 0 includes all system daemons that are started by the boot-time initialization scripts. system can be viewed as a project with an unlimited number of shares. This means that system is always scheduled first, regardless of how many shares have been given to other projects. If you do not want the system project to have unlimited shares, you can specify a number of shares for this project in the project database.

As stated previously, processes that belong to projects with zero shares are always given zero system priority. Projects with one or more shares are running with priorities one and higher. Thus, projects with zero shares are only scheduled when CPU resources are available that are not requested by a nonzero share project.

The maximum number of shares that can be assigned to one project is 65535.

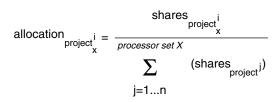
FSS and Processor Sets

The FSS can be used in conjunction with processor sets to provide more fine-grained controls over allocations of CPU resources among projects that run on each processor set than would be available with processor sets alone. The FSS scheduler treats processor sets as entirely independent partitions, with each processor set controlled independently with respect to CPU allocations.

The CPU allocations of projects running in one processor set are not affected by the CPU shares or activity of projects running in another processor set because the projects are not competing for the same resources. Projects only compete with each other if they are running within the same processor set.

The number of shares allocated to a project is system wide. Regardless of which processor set it is running on, each portion of a project is given the same amount of shares.

When processor sets are used, project CPU allocations are calculated for active projects that run within each processor set, as shown in the following figure.



j is the index among all active projects that run on processor set X

FIGURE 8-2 FSS Scheduler Share Calculation With Processor Sets

Project partitions that run on different processor sets might have different CPU allocations. The CPU allocation for each project partition in a processor set depends only on the allocations of other projects that run on the same processor set.

The performance and availability of applications that run within the boundaries of their processor sets are not affected by the introduction of new processor sets. The applications are also not affected by changes that are made to the share allocations of projects that run on other processor sets.

Empty processor sets (sets without processors in them) or processor sets without processes bound to them do not have any impact on the FSS scheduler behavior.

FSS and Processor Sets Examples

Assume that a server with eight CPUs is running several CPU-bound applications in projects *A*, *B*, and *C*. Project *A* is allocated one share, project *B* is allocated two shares, and project *C* is allocated three shares.

Project *A* is running only on processor set 1. Project *B* is running on processor sets 1 and 2. Project *C* is running on processor sets 1, 2, and 3. Assume that each project has enough processes to utilize all available CPU power. Thus, there is always competition for CPU resources on each processor set.

Project A 16.66% (1/6)	Project B 40% (2/5)	
Project B 33.33% (2/6)		
Project C	Project C	Project C
50% (3/6)	60% (3/5)	100% (3/3)
Processor Set #1	Processor Set #2	Processor Set #3
2 CPUs	4 CPUs	2 CPUs
25% of the system	50% of the system	25% of the system

The total system-wide project CPU allocations on such a system are shown in the following table.

Project	Allocation
Project A	$4\% = (1/6 \text{ X } 2/8)_{\text{pset1}}$
Project B	$28\% = (2/6 \text{ X } 2/8)_{\text{pset1}} + (2/5 * 4/8)_{\text{pset2}}$
Project C	$67\% = (3/6 \text{ X } 2/8)_{\text{pset1}} + (3/5 \text{ X } 4/8)_{\text{pset2}} + (3/3 \text{ X } 2/8)_{\text{pset3}}$

These percentages do not match the corresponding amounts of CPU shares that are given to projects. However, within each processor set, the per-project CPU allocation ratios are proportional to their respective shares.

On the same system *without* processor sets, the distribution of CPU resources would be different, as shown in the following table.

Project	Allocation
Project A	16.66% = (1/6)
Project B	33.33% = (2/6)
Project C	50% = (3/6)

Combining FSS With Other Scheduling Classes

By default, the FSS scheduling class uses the same range of priorities (0 to 59) as the timesharing (TS), interactive (IA), and fixed priority (FX) scheduling classes. Therefore, you should avoid having processes from these scheduling classes share *the same* processor set. A mix of processes in the FSS, TS, IA, and FX classes could result in unexpected scheduling behavior.

With the use of processor sets, you can mix TS, IA, and FX with FSS in one system. However, all the processes that run on each processor set must be in *one* scheduling class, so they do not compete for the same CPUs. The FX scheduler in particular should not be used in conjunction with the FSS scheduling class unless processor sets are used. This action prevents applications in the FX class from using priorities high enough to starve applications in the FSS class.

You can mix processes in the TS and IA classes in the same processor set, or on the same system without processor sets.

The Solaris system also offers a real-time (RT) scheduler to users with superuser privileges. By default, the RT scheduling class uses system priorities in a different range (usually from 100 to 159) than FSS. Because RT and FSS are using *disjoint*, or non-overlapping, ranges of priorities, FSS can coexist with the RT scheduling class within the same processor set. However, the FSS scheduling class does not have any control over processes that run in the RT class.

For example, on a four-processor system, a single-threaded RT process can consume one entire processor if the process is CPU bound. If the system also runs FSS, regular user processes compete for the three remaining CPUs that are not being used by the RT process. Note that the RT process might not use the CPU continuously. When the RT process is idle, FSS utilizes all four processors.

You can type the following command to find out which scheduling classes the processor sets are running in and ensure that each processor set is configured to run either TS, IA, FX, or FSS processes.

```
$ ps -ef -o pset,class | grep -v CLS | sort | uniq
1 FSS
1 SYS
2 TS
2 RT
3 FX
```

Setting the Scheduling Class for the System

To set the default scheduling class for the system, see "How to Make FSS the Default Scheduler Class" on page 112 and dispadmin(1M). To move running processes into a different scheduling class, see "Configuring the FSS" on page 112 and priocntl(1).

Scheduling Class on a System with Zones Installed

Non-global zones use the default scheduling class for the system. If the system is updated with a new default scheduling class setting, non-global zones obtain the new setting when booted or rebooted.

It is also possible to set the scheduling class for a non-global zone through the dynamic resource pools facility. An association made through a resource pool will override the system setting. See Step 6 in "How to Configure the Zone" on page 226 for information about setting the default scheduling class for a non-global zone by using the pools facility.

For information about moving running processes into a different scheduling class without changing the default scheduling class and rebooting, see Table 25–2 and the priocntl(1) man page.

Commands Used With FSS

The commands that are shown in the following table provide the primary administrative interface to the fair share scheduler.

Command Reference	Description	
priocntl(1)	Displays or sets scheduling parameters of specified processes, moves running processes into a different scheduling class.	
ps(1)	Lists information about running processes, identifies in which scheduling classes processor sets are running.	
${\tt dispadmin}(1{ m M})$	Sets the default scheduler for the system. Also used to examine and tune FSS scheduler's time quantum value.	
FSS(7)	Describes the fair share scheduler (FSS).	

Administering the Fair Share Scheduler (Tasks)

This chapter describes how to use the fair share scheduler (FSS).

For an overview of the FSS, see Chapter 8.

Administering the Fair Share Scheduler (Task Map)

Task	Description	For Information
Monitor CPU usage.	Monitor the CPU usage of projects, and projects in processor sets.	"Monitoring the FSS" on page 112
Set the default scheduler class.	Make a scheduler such as the FSS the default scheduler for the system.	"How to Make FSS the Default Scheduler Class" on page 112
Move running processes from one scheduler class to a different scheduling class, such as the FSS class.	Manually move processes from one scheduling class to another scheduling class without changing the default scheduling class and rebooting.	"How to Manually Move Processes From the TS Class Into the FSS Class" on page 113
Move all running processes from all scheduling classes to a different scheduling class, such as the FSS class.	Manually move processes in all scheduling classes to another scheduling class without changing the default scheduling class and rebooting.	"How to Manually Move Processes From All User Classes Into the FSS Class" on page 114
Move a project's processes into a different scheduling class, such as the FSS class.	Manually move a project's processes from their current scheduling class to a different scheduling class.	"How to Manually Move a Project's Processes Into the FSS Class" on page 114

Task	Description	For Information
Examine and tune FSS parameters.	Tune the scheduler's time quantum value. <i>Time quantum</i> is the amount of time that a thread is allowed to run before it must relinquish the processor.	

Monitoring the FSS

You can use the prstat command described in the prstat(1M) man page to monitor CPU usage by active projects.

You can use the extended accounting data for tasks to obtain per-project statistics on the amount of CPU resources that are consumed over longer periods. See Chapter 4 for more information.

How to Monitor System CPU Usage by Projects

To monitor the CPU usage of projects that run on the system, use the prstat command with the -J option.

% prstat -J

How to Monitor CPU Usage by Projects in Processor Sets

• To monitor the CPU usage of projects on a list of processor sets, type:

% prstat -J -C pset-list

where *pset-list* is a list of processor set IDs that are separated by commas.

Configuring the FSS

The same commands that you use with other scheduling classes in the Solaris system can be used with FSS. You can set the scheduler class, configure the scheduler's tunable parameters, and configure the properties of individual processes.

How to Make FSS the Default Scheduler Class

The FSS must be the default scheduler on your system to have CPU shares assignment take effect.

Using a combination of the priocntl and dispadmin commands ensures that the FSS becomes the default scheduler immediately and also after reboot.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Set the default scheduler for the system to be the FSS.

dispadmin -d FSS

This change takes effect on the next reboot. After reboot, every process on the system runs in the FSS scheduling class.

3 Make this configuration take effect immediately, without rebooting.

```
# priocntl -s -C FSS
```

How to Manually Move Processes From the TS Class Into the FSS Class

You can manually move processes from one scheduling class to another scheduling class without changing the default scheduling class and rebooting. This procedure shows how to manually move processes from the TS scheduling class into the FSS scheduling class.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Move the init process (pid 1) into the FSS scheduling class.

```
# priocntl -s -c FSS -i pid 1
```

3 Move all processes from the TS scheduling class into the FSS scheduling class.

priocntl -s -c FSS -i class TS

Note – All processes again run in the TS scheduling class after reboot.

How to Manually Move Processes From All User Classes Into the FSS Class

You might be using a default class other than TS. For example, your system might be running a window environment that uses the IA class by default. You can manually move all processes into the FSS scheduling class without changing the default scheduling class and rebooting.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Move the init process (pid 1) into the FSS scheduling class.

priocntl -s -c FSS -i pid 1

3 Move all processes from their current scheduling classes into the FSS scheduling class.

priocntl -s -c FSS -i all

Note - All processes again run in the default scheduling class after reboot.

How to Manually Move a Project's Processes Into the FSS Class

You can manually move a project's processes from their current scheduling class to the FSS scheduling class.

1 Become superuser or assume an equivalent role.

Roles contain authorizations and privileged commands. For more information about roles, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Move processes that run in project ID 10 to the FSS scheduling class.

priocntl -s -c FSS -i projid 10

The project's processes again run in the default scheduling class after reboot.

How to Tune Scheduler Parameters

You can use the dispadmin command to display or change process scheduler parameters while the system is running. For example, you can use dispadmin to examine and tune the FSS scheduler's time quantum value. *Time quantum* is the amount of time that a thread is allowed to run before it must relinquish the processor.

To display the current time quantum for the FSS scheduler while the system is running, type:

```
$ dispadmin -c FSS -g
#
# Fair Share Scheduler Configuration
#
RES=1000
#
# Time Quantum
#
QUANTUM=110
```

When you use the -g option, you can also use the -r option to specify the resolution that is used for printing time quantum values. If no resolution is specified, time quantum values are displayed in milliseconds by default.

```
$ dispadmin -c FSS -g -r 100
#
# Fair Share Scheduler Configuration
#
RES=100
#
# Time Quantum
#
QUANTUM=11
```

To set scheduling parameters for the FSS scheduling class, use dispadmin - s. The values in *file* must be in the format output by the -g option. These values overwrite the current values in the kernel. Type the following:

\$ dispadmin -c FSS -s file

Physical Memory Control Using the Resource Capping Daemon (Overview)

The resource capping daemon r capd enables you to regulate physical memory consumption by processes running in projects that have resource caps defined.

The following topics are covered in this chapter.

- "Introduction to the Resource Capping Daemon" on page 117
- "How Resource Capping Works" on page 118
- "Attribute to Limit Physical Memory Usage" on page 118
- "rcapd Configuration" on page 119
- "Monitoring Resource Utilization With rcapstat" on page 123
- "Commands Used With rcapd" on page 124

For procedures using the rcapd feature, see Chapter 11.

What's New in Physical Memory Control Using the Resource Capping Daemon for Solaris 10?

You can now use the projmod command to set the rcap.max-rss attribute in the /etc/project file.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Introduction to the Resource Capping Daemon

A resource *cap* is an upper bound placed on the consumption of a resource, such as physical memory. Per-project physical memory caps are supported.

The resource capping daemon and its associated utilities provide mechanisms for physical memory resource cap enforcement and administration.

Like the resource control, the resource cap can be defined by using attributes of project entries in the project database. However, while resource controls are synchronously enforced by the kernel, resource caps are asynchronously enforced at the user level by the resource capping daemon. With asynchronous enforcement, a small delay occurs as a result of the sampling interval used by the daemon.

For information about rcapd, see the rcapd(1M) man page. For information about projects and the project database, see Chapter 2 and the project(4) man page. For information about resource controls, see Chapter 6.

How Resource Capping Works

The daemon repeatedly samples the resource utilization of projects that have physical memory caps. The sampling interval used by the daemon is specified by the administrator. See "Determining Sample Intervals" on page 122 for additional information. When the system's physical memory utilization exceeds the threshold for cap enforcement, and other conditions are met, the daemon takes action to reduce the resource consumption of projects with memory caps to levels at or below the caps.

The virtual memory system divides physical memory into segments known as pages. Pages are the fundamental unit of physical memory in the Solaris memory management subsystem. To read data from a file into memory, the virtual memory system reads in one page at a time, or *pages in* a file. To reduce resource consumption, the daemon can *page out*, or relocate, infrequently used pages to a swap device, which is an area outside of physical memory.

The daemon manages physical memory by regulating the size of a project workload's resident set relative to the size of its working set. The resident set is the set of pages that are resident in physical memory. The working set is the set of pages that the workload actively uses during its processing cycle. The working set changes over time, depending on the process's mode of operation and the type of data being processed. Ideally, every workload has access to enough physical memory to enable its working set to remain resident. However, the working set can also include the use of secondary disk storage to hold the memory that does not fit in physical memory.

Only one instance of rcapd can run at any given time.

Attribute to Limit Physical Memory Usage

To define a physical memory resource cap for a project, establish a resident set size (RSS) cap by adding this attribute to the project database entry:

rcap.max-rss The total amount of physical memory, in bytes, that is available to processes in the project.

For example, the following line in the /etc/project file sets an RSS cap of 10 gigabytes for a project named db.

db:100::db,root::rcap.max-rss=10737418240

Note – The system might round the specified cap value to a page size.

You can use the projmod command to set the rcap.max-rss attribute in the /etc/project file:

projmod -s -K rcap.max-rss=10GB db

The /etc/project file then contains the line:

db:100::db,root::rcap.max-rss=10737418240

rcapd Configuration

You use the rcapadm command to configure the resource capping daemon. You can perform the following actions:

- Set the threshold value for cap enforcement
- Set intervals for the operations performed by rcapd
- Enable or disable resource capping
- Display the current status of the configured resource capping daemon

To configure the daemon, you must have superuser privileges or have the Process Management profile in your list of profiles. The Process Management role and the System Administrator role both include the Process Management profile.

Configuration changes can be incorporated into rcapd according to the configuration interval (see "rcapd Operation Intervals" on page 121) or on demand by sending a SIGHUP (see the kill(1) man page).

If used without arguments, rcapadm displays the current status of the resource capping daemon if it has been configured.

The following subsections discuss cap enforcement, cap values, and rcapd operation intervals.

Using the Resource Capping Daemon on a System With Zones Installed

If you are using rcapd on a system with zones installed, you must add a project entry and configure the daemon in each zone where you want the daemon to run. rcapd will not act on processes in zones other than the one in which it is running.

Memory Cap Enforcement Threshold

The *memory cap enforcement threshold* is the percentage of physical memory utilization on the system that triggers cap enforcement. When the system exceeds this utilization, caps are enforced. The physical memory used by applications and the kernel is included in this percentage. The percentage of utilization determines the way in which memory caps are enforced.

To enforce caps, memory can be paged out from project workloads.

- Memory can be paged out to reduce the size of the portion of memory that is over its cap for a
 given workload.
- Memory can be paged out to reduce the proportion of physical memory used that is over the memory cap enforcement threshold on the system.

A workload is permitted to use physical memory up to its cap. A workload can use additional memory as long as the system's memory utilization stays below the memory cap enforcement threshold.

To set the value for cap enforcement, see "How to Set the Memory Cap Enforcement Threshold" on page 126.

Determining Cap Values

If a project cap is set too low, there might not be enough memory for the workload to proceed effectively under normal conditions. The paging that occurs because the workload requires more memory has a negative effect on system performance.

Projects that have caps set too high can consume available physical memory before their caps are exceeded. In this case, physical memory is effectively managed by the kernel and not by rcapd.

In determining caps on projects, consider these factors.

The daemon can attempt to reduce a project workload's physical memory usage whenever the sampled usage exceeds the project's cap. During cap enforcement, the swap devices and other devices that contain files that the workload has mapped are used. The performance of the swap devices is a critical factor in determining the performance of a workload that routinely exceeds its cap. The execution of the workload is similar to running it on a machine with the same amount of physical memory as the workload's cap.
The daemon's CPU usage varies with the number of processes in the project workloads it is capping and the sizes of the workloads' address spaces.

	A small portion of the daemon's CPU time is spent sampling the usage of each workload. Adding processes to workloads increases the time spent sampling usage. Another portion of the daemon's CPU time is spent enforcing caps when they are exceeded. The time spent is proportional to the amount of virtual memory involved. CPU time spent increases or decreases in response to corresponding changes in the total size of a workload's address space. This information is reported in the vm column of rcapstat output. See "Monitoring Resource Utilization With rcapstat" on page 123 and the rcapstat(1) man page for more information.
Reporting on shared memory	The daemon cannot determine which pages of memory are shared with other processes or which are mapped multiple times within the same process. Since rcapd assumes that each page is unique, this results in a discrepancy between the reported (estimated) RSS and the actual RSS.
	Certain workloads, such as databases, use shared memory extensively. For these workloads, you can sample a project's regular usage to determine a suitable initial cap value. Use output from the prstat command with the -J option. See the prstat(1M) man page.

rcapd Operation Intervals

You can tune the intervals for the periodic operations performed by rcapd.

All intervals are specified in seconds. The rcapd operations and their default interval values are described in the following table.

Operation	Default Interval Value in Seconds	Description
scan	15	Number of seconds between scans for processes that have joined or left a project workload. Minimum value is 1 second.
sample	5	Number of seconds between samplings of resident set size and subsequent cap enforcements. Minimum value is 1 second.

Operation	Default Interval Value in Seconds	Description
report	5	Number of seconds between updates to paging statistics. If set to Ø, statistics are not updated, and output from rcapstat is not current.
config	60	Number of seconds between reconfigurations. In a reconfiguration event, rcapadm reads the configuration file for updates, and scans the project database for new or revised project caps. Sending a SIGHUP to rcapd causes an immediate reconfiguration.

To tune intervals, see "How to Set Operation Intervals" on page 126.

Determining rcapd Scan Intervals

The scan interval controls how often rcapd looks for new processes. On systems with many processes running, the scan through the list takes more time, so it might be preferable to lengthen the interval in order to reduce the overall CPU time spent. However, the scan interval also represents the minimum amount of time that a process must exist to be attributed to a capped workload. If there are workloads that run many short-lived processes, rcapd might not attribute the processes to a workload if the scan interval is lengthened.

Determining Sample Intervals

The sample interval configured with rcapadm is the shortest amount of time rcapd waits between sampling a workload's usage and enforcing the cap if it is exceeded. If you reduce this interval, rcapd will, under most conditions, enforce caps more frequently, possibly resulting in increased I/O due to paging. However, a shorter sample interval can also lessen the impact that a sudden increase in a particular workload's physical memory usage might have on other workloads. The window between samplings, in which the workload can consume memory unhindered and possibly take memory from other capped workloads, is narrowed.

If the sample interval specified to rcapstat is shorter than the interval specified to rcapd with rcapadm, the output for some intervals can be zero. This situation occurs because rcapd does not update statistics more frequently than the interval specified with rcapadm. The interval specified with rcapadm is independent of the sampling interval used by rcapstat.

Monitoring Resource Utilization With rcapstat

Use rcapstat to monitor the resource utilization of capped projects. To view an example rcapstat report, see "Producing Reports With rcapstat" on page 128.

You can set the sampling interval for the report and specify the number of times that statistics are repeated.

- *interval* Specifies the sampling interval in seconds. The default interval is 5 seconds.
- *count* Specifies the number of times that the statistics are repeated. By default, rcapstat reports statistics until a termination signal is received or until the rcapd process exits.

The paging statistics in the first report issued by rcapstat show the activity since the daemon was started. Subsequent reports reflect the activity since the last report was issued.

The following table defines the column headings in an rcapstat report.

rcapstat Column Headings	Description
id	The project ID of the capped project.
project	The project name.
nproc	The number of processes in the project.
vm	The total amount of virtual memory size used by processes in the project, including all mapped files and devices, in kilobytes (K), megabytes (M), or gigabytes (G).
rss	The estimated amount of the total resident set size (RSS) of the processes in the project, in kilobytes (K), megabytes (M), or gigabytes (G), not accounting for pages that are shared.
сар	The RSS cap defined for the project. See "Attribute to Limit Physical Memory Usage" on page 118 or the rcapd(1M) man page for information about how to specify memory caps.
at	The total amount of memory that rcapd attempted to page out since the last rcapstat sample.
avgat	The average amount of memory that rcapd attempted to page out during each sample cycle that occurred since the last rcapstat sample. The rate at which rcapd samples collection RSS can be set with rcapadm. See "rcapd Operation Intervals" on page 121.

rcapstat Column Headings	Description
pg	The total amount of memory that rcapd successfully paged out since the last rcapstat sample.
avgpg	An estimate of the average amount of memory that rcapd successfully paged out during each sample cycle that occurred since the last rcapstat sample. The rate at which rcapd samples process RSS sizes can be set with rcapadm. See "rcapd Operation Intervals" on page 121.

Commands Used With rcapd

Command Reference	Description
<pre>rcapstat(1)</pre>	Monitors the resource utilization of capped projects.
rcapadm(1M)	Configures the resource capping daemon, displays the current status of the resource capping daemon if it has been configured, and enables or disables resource capping
rcapd(1M)	The resource capping daemon.

Administering the Resource Capping Daemon (Tasks)

This chapter contains procedures for configuring and using the resource capping daemon rcapd.

For an overview of rcapd, see Chapter 10.

Configuring and Using the Resource Capping Daemon (Task Map)

Task	Description	For Instructions
Set the memory cap enforcement threshold.	Configure a cap that will be enforced when the physical memory available to processes is low.	"How to Set the Memory Cap Enforcement Threshold" on page 126
Set the operation interval.	The interval is applied to the periodic operations performed by the resource capping daemon.	"How to Set Operation Intervals" on page 126
Enable resource capping.	Activate resource capping on your system.	"How to Enable Resource Capping" on page 127
Disable resource capping.	Deactivate resource capping on your system.	"How to Disable Resource Capping" on page 127
Report cap and project information.	View example commands for producing reports.	"Reporting Cap and Project Information" on page 128
Monitor a project's resident set size.	Produce a report on the resident set size of a project.	"Monitoring the RSS of a Project" on page 129
Determine a project's working set size.	Produce a report on the working set size of a project.	"Determining the Working Set Size of a Project" on page 130

Task	Description	For Instructions
Report on memory utilization and memory caps.	Print a memory utilization and cap enforcement line at the end of the report for each interval.	"Reporting Memory Utilization and the Memory Cap Enforcement Threshold" on page 132

Administering the Resource Capping Daemon With rcapadm

This section contains procedures for configuring the resource capping daemon with rcapadm. See "rcapd Configuration" on page 119 and the rcapadm(1M) man page for more information.

If used without arguments, rcapadm displays the current status of the resource capping daemon if it has been configured.

How to Set the Memory Cap Enforcement Threshold

Caps can be configured so that they will not be enforced until the physical memory available to processes is low. See "Memory Cap Enforcement Threshold" on page 120 for more information.

The minimum (and default) value is 0, which means that memory caps are always enforced. To set a different minimum, follow this procedure.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see Managing RBAC (Task Map) in *System Administration Guide: Security Services*.

2 Use the -c option of rcapadm to set a different physical memory utilization value for memory cap enforcement.

rcapadm -c percent

percent is in the range 0 to 100. Higher values are less restrictive. A higher value means capped project workloads can execute without having caps enforced until the system's memory utilization exceeds this threshold.

See Also To display the current physical memory utilization and the cap enforcement threshold, see "Reporting Memory Utilization and the Memory Cap Enforcement Threshold" on page 132.

How to Set Operation Intervals

"rcapd Operation Intervals" on page 121 contains information about the intervals for the periodic operations performed by rcapd. To set operation intervals using rcapadm, follow this procedure.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see Managing RBAC (Task Map) in *System Administration Guide: Security Services*.

2 Use the -i option to set interval values.

rcapadm -i interval=value,...,interval=value

Note - All interval values are specified in seconds.

How to Enable Resource Capping

There are two ways to enable resource capping on your system.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see Managing RBAC (Task Map) in *System Administration Guide: Security Services*.

2 Enable the resource capping daemon in one of the following ways:

• To enable the resource capping daemon so that it will be started now and also be started each time the system is booted, type:

rcapadm -E

To enable the resource capping daemon at boot without starting it now, also specify the -n option:

rcapadm -n -E

How to Disable Resource Capping

There are two ways to disable resource capping on your system.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see Managing RBAC (Task Map) in *System Administration Guide: Security Services*.

2 Disable the resource capping daemon in one of the following ways:

 To disable the resource capping daemon so that it will be stopped now and not be started when the system is booted, type:

```
# rcapadm -D
```

To disable the resource capping daemon without stopping it, also specify the -n option:

rcapadm -n -D

Tip - Disabling the Resource Capping Daemon Safely

Use rcapadm -D to safely disable rcapd. If the daemon is killed (see the kill(1) man page), processes might be left in a stopped state and need to be manually restarted. To resume a process running, use the prun command. See the prun(1) man page for more information.

Producing Reports With rcapstat

Use rcapstat to report resource capping statistics. "Monitoring Resource Utilization With rcapstat" on page 123 explains how to use the rcapstat command to generate reports. That section also describes the column headings in the report. The rcapstat(1) man page also contains this information.

The following subsections use examples to illustrate how to produce reports for specific purposes.

Reporting Cap and Project Information

In this example, caps are defined for two projects associated with two users. user1 has a cap of 50 megabytes, and user2 has a cap of 10 megabytes.

The following command produces five reports at 5-second sampling intervals.

```
user1machine% rcapstat 5 5
    id project nproc
                          vm
                                       cap
                                             at avgat
                                rss
                                                          pg avgpg
112270
         user1
                   24
                        123M
                                35M
                                       50M
                                             50M
                                                    0K 3312K
                                                                0K
78194
         user2
                    1 2368K 1856K
                                       10M
                                             0K
                                                    0K
                                                          0K
                                                                0K
   id project nproc
                          vm
                                rss
                                       cap
                                             at avgat
                                                          pg avgpg
112270
         user1
                   24
                        123M
                                35M
                                       50M
                                             0K
                                                    0K
                                                          0K
                                                                0K
78194
                    1
                       2368K 1856K
                                                    0K
         user2
                                       10M
                                              0K
                                                          0K
                                                                0K
    id project nproc
                          vm
                                rss
                                       сар
                                              at avgat
                                                          pg avgpg
112270
                   24
                       123M
         user1
                                35M
                                       50M
                                              0K
                                                    0K
                                                          0K
                                                                0K
78194
         user2
                    1 2368K
                              1928K
                                       10M
                                              0K
                                                    0K
                                                          0K
                                                                0K
    id project nproc
                                              at avgat
                          vm
                                rss
                                       cap
                                                          pg avgpg
112270
                   24
                        123M
                                35M
                                       50M
                                              0K
                                                    0K
         user1
                                                          0K
                                                                0K
78194
         user2
                    1 2368K 1928K
                                       10M
                                              0K
                                                    0K
                                                          0K
                                                                0K
```

id	project	nproc	vm	rss	сар	at a	vgat	pg	avgpg
112270	user1	24	123M	35M	50M	0K	0K	0K	0K
78194	user2	1	2368K	1928K	10M	0K	0K	0K	0K

The first three lines of output constitute the first report, which contains the cap and project information for the two projects and paging statistics since rcapd was started. The at and pg columns are a number greater than zero for user1 and zero for user2, which indicates that at some time in the daemon's history, user1 exceeded its cap but user2 did not.

The subsequent reports show no significant activity.

Monitoring the RSS of a Project

The following example shows project user1, which has an RSS in excess of its RSS cap.

The following command produces five reports at 5-second sampling intervals.

```
user1machine% rcapstat 5 5
```

id	project	nproc	vm	rss	сар	at	avgat	pg	avgpg
376565	user1	3	6249M	6144M	6144M	690M	220M	5528K	2764K
376565	user1	3	6249M	6144M	6144M	ØM	131M	4912K	1637K
376565	user1	3	6249M	6171M	6144M	27M	147M	6048K	2016K
376565	user1	3	6249M	6146M	6144M	4872M	174M	4368K	1456K
376565	user1	3	6249M	6156M	6144M	12M	161M	3376K	1125K

The user1 project has three processes that are actively using physical memory. The positive values in the pg column indicate that rcapd is consistently paging out memory as it attempts to meet the cap by lowering the physical memory utilization of the project's processes. However, rcapd does not succeed in keeping the RSS below the cap value. This is indicated by the varying rss values that do not show a corresponding decrease. As soon as memory is paged out, the workload uses it again and the RSS count goes back up. This means that all of the project's resident memory is being actively used and the working set size (*WSS*) is greater than the cap. Thus, rcapd is forced to page out some of the working set to meet the cap. Under this condition, the system will continue to experience high page fault rates, and associated I/O, until one of the following occurs:

- The WSS becomes smaller.
- The cap is raised.
- The application changes its memory access pattern.

In this situation, shortening the sample interval might reduce the discrepancy between the RSS value and the cap value by causing rcapd to sample the workload and enforce caps more frequently.

Note – A page fault occurs when either a new page must be created or the system must copy in a page from a swap device.

Determining the Working Set Size of a Project

The following example is a continuation of the previous example, and it uses the same project.

The previous example shows that the user1 project is using more physical memory than its cap allows. This example shows how much memory the project workload requires.

user1ma	achine% r	capstat	t55						
id	project	nproc	vm	rss	cap	at	avgat	pg	avgpg
376565	user1	3	6249M	6144M	6144M	690M	0K	689M	0K

376565	user1	3	6249M	6144M	6144M	690M	0K	689M	0K
376565	user1	3	6249M	6144M	6144M	0K	0K	0K	0K
376565	user1	3	6249M	6171M	6144M	27M	0K	27M	0K
376565	user1	3	6249M	6146M	6144M	4872K	0K	4816K	0K
376565	user1	3	6249M	6156M	6144M	12M	0K	12M	0K
376565	user1	3	6249M	6150M	6144M	5848K	0K	5816K	0K
376565	user1	3	6249M	6155M	6144M	11M	0K	11M	0K
376565	user1	3	6249M	6150M	10G	32K	0K	32K	0K
376565	user1	3	6249M	6214M	10G	0K	0K	0K	0K
376565	user1	3	6249M	6247M	10G	0K	0K	0K	0K
376565	user1	3	6249M	6247M	10G	0K	0K	0K	0K
376565	user1	3	6249M	6247M	10G	0K	0K	0K	0K
376565	user1	3	6249M	6247M	10G	0K	0K	0K	0K
376565	user1	3	6249M	6247M	10G	0K	0K	0K	0K
376565	user1	3	6249M	6247M	10G	0K	0K	0K	0K

Halfway through the cycle, the cap on the user1 project was increased from 6 gigabytes to 10 gigabytes. This increase stops cap enforcement and allows the resident set size to grow, limited only by other processes and the amount of memory in the machine. The rss column might stabilize to reflect the project working set size (WSS), 6247M in this example. This is the minimum cap value that allows the project's processes to operate without continually incurring page faults.

The following two figures graphically show the effect rcapd has on user1 while the cap is 6 gigabytes and 10 gigabytes. Every 5 seconds, corresponding to the sample interval, the RSS decreases and I/O increases as rcapd pages out some of the workload's memory. Shortly after the page out completes, the workload, needing those pages, pages them back in as it continues running. This cycle repeats until the cap is raised to 10 gigabytes approximately halfway through the example, and the RSS stabilizes at 6.1 gigabytes. Since the workload's RSS is now below the cap, no more paging occurs. The I/O associated with paging stops as well, as the vmstat (see vmstat(1M)) or iostat (see iostat(1M)) commands would show. Thus, you can infer that the project required 6.1 gigabytes to perform the work it was doing at the time it was being observed.

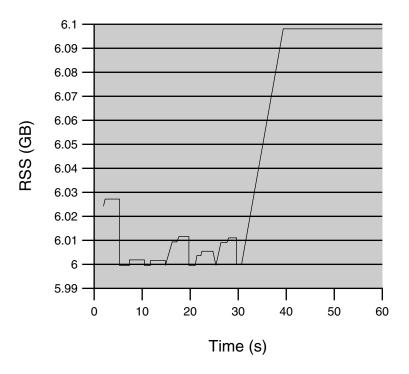


FIGURE 11–1 Stabilizing RSS Values After Raising the Cap of user1 Higher Than user1's WSS

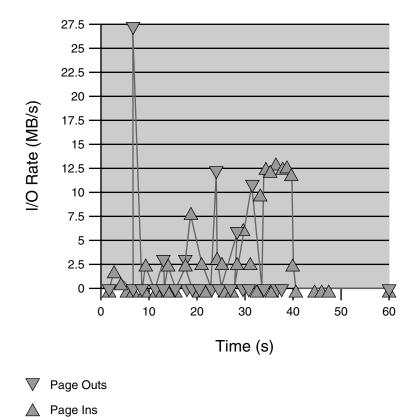


FIGURE 11-2 Relationship Between Page Ins and Page Outs, and the Stabilization of I/O After user1's Cap Is Raised

Reporting Memory Utilization and the Memory Cap Enforcement Threshold

You can use the -g option of rcapstat to report the following:

- Current physical memory utilization as a percentage of physical memory installed on the system
- System memory cap enforcement threshold set by rcapadm

The -g option causes a memory utilization and cap enforcement line to be printed at the end of the report for each interval.

# rcaps	tat -g								
id	project	nproc	vm	rss	сар	at av	∕gat	pg	avgpg
376565	rcap	0	0K	0K	10G	0K	0K	0K	0K

physica	al memory	utilizat	ion:	55%	cap en	forcen	nent t	hresho	ld: 0%
id	project	nproc	vm	rss	cap	at	avgat	pg	avgpg
376565	rcap	0	0K	0K	10G	0K	0K	0K	0K
physica	al memory	utilizat	ion:	55%	cap en	forcen	nent t	hresho	ld: 0%

Dynamic Resource Pools (Overview)

This chapter discusses resource pools, which are used for partitioning machine resources. Dynamic resource pools (DRPs) dynamically adjust each resource pool's resource allocation to meet established system goals.

The following topics are covered in this chapter:

- "Introduction to Resource Pools" on page 136
- "project.pool Attribute" on page 137
- "Resource Pools Used in Zones" on page 137
- "When to Use Pools" on page 138
- "Resource Pools Framework" on page 139
- "Implementing Pools on a System" on page 140
- "SPARC: Dynamic Reconfiguration Operations and Resource Pools" on page 141
- "Creating Pools Configurations" on page 141
- "Directly Manipulating the Dynamic Configuration" on page 142
- "poold Overview" on page 142
- "Configuration Constraints and Objectives" on page 143
- "poold Features That Can Be Configured" on page 147
- "How Dynamic Resource Allocation Works" on page 150
- "Commands Used With the Resource Pools Facility" on page 154

For procedures using this functionality, see Chapter 13.

What's New in Dynamic Resource Pools for Solaris 10?

Resource pools now provide a mechanism for adjusting each pool's resource allocation in response to system events and application load changes. Dynamic resource pools simplify and reduce the number of decisions required from an administrator. Adjustments are automatically made to preserve the system performance goals specified by an administrator.

You can now use the projmod command to set the project .pool attribute in the /etc/project file.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Introduction to Resource Pools

Resource pools enable you to separate workloads so that workload consumption of certain resources does not overlap. This resource reservation helps to achieve predictable performance on systems with mixed workloads.

Resource pools provide a persistent configuration mechanism for processor set (pset) configuration and, optionally, scheduling class assignment.

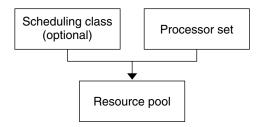


FIGURE 12–1 Resource Pool Framework

A pool can be thought of as a specific binding of the various resource sets that are available on your system. You can create pools that represent different kinds of possible resource combinations:

```
pool1: pset_default
pool2: pset1
pool3: pset1, pool.scheduler="FSS"
```

By grouping multiple partitions, pools provide a handle to associate with labeled workloads. Each project entry in the /etc/project file can have a single pool associated with that entry, which is specified using the project.pool attribute.

Resource pools provide a mechanism for dynamically adjusting each pool's resource allocation in response to system events and application load changes. DRPs simplify and reduce the number of decisions required from an administrator. Adjustments are automatically made to preserve the system performance goals specified by an administrator. The changes made to the configuration are logged. These features are primarily enacted through the resource controller poold, a system daemon that should always be active when dynamic resource allocation is required. Periodically, poold examines the load on the system and determines whether intervention is required to enable the system to maintain optimal performance with respect to resource consumption. The poold configuration is held in the libpool configuration. For more information on poold, see the poold(1M).

When pools are enabled, a *default pool* and a *default processor set* form the base configuration. Additional user-defined pools and processor sets can be created and added to the configuration. A CPU can only belong to one processor set. User-defined pools and processor sets can be destroyed. The default pool and the default processor set cannot be destroyed.

The default pool has the pool.default property set to true. The default processor set has the pset.default property set to true. Thus, both the default pool and the default processor set can be identified even if their names have been changed.

The user-defined pools mechanism is primarily for use on large machines of more than four CPUs. However, small machines can still benefit from this functionality. On small machines, you can create pools that share noncritical resource partitions. The pools are separated only on the basis of critical resources.

project.pool Attribute

The project.pool attribute can be added to a project entry in the /etc/project file to associate a single pool with that entry. New work that is started on a project is bound to the appropriate pool. See Chapter 2 for more information.

For example, you can use the projmod command to set the project.pool attribute for the project *sales* in the /etc/project file:

projmod -a -K project.pool=mypool sales

Resource Pools Used in Zones

On a system that has zones enabled, a non-global zone can be associated with one resource pool, although the pool need not be exclusively assigned to a particular zone. Moreover, you cannot bind individual processes in non-global zones to a different pool by using the poolbind command from the global zone. To associate a non-global zone with a pool, see "Configuring, Verifying, and Committing a Zone" on page 225. Note that if you set a scheduling class for a pool and you associate a non-global zone uses that scheduling class by default.

The scope of an executing instance of poold is limited to the global zone.

The poolstat utility run in a non-global zone displays only information about the pool associated with the zone. The pooladm command run without arguments in a non-global zone displays only information about the pool associated with the zone.

For information about resource pool commands, see "Commands Used With the Resource Pools Facility" on page 154.

When to Use Pools

Resource pools offer a versatile mechanism that can be applied to many administrative scenarios.

Batch compute server	Use pools functionality to split a server into two pools. One pool is used for login sessions and interactive work by timesharing users. The other pool is used for jobs that are submitted through the batch system.
Application or database server	Partition the resources for interactive applications in accordance with the applications' requirements.
Turning on applications in phases	Set user expectations.
	You might initially deploy a machine that is running only a fraction of the services that the machine is ultimately expected to deliver. User difficulties can occur if reservation-based resource management mechanisms are not established when the machine comes online.
	For example, the fair share scheduler optimizes CPU utilization. The response times for a machine that is running only one application can be misleadingly fast. Users will not see these response times with multiple applications loaded. By using separate pools for each application, you can place a ceiling on the number of CPUs available to each application before you deploy all applications.
Complex timesharing server	Partition a server that supports large user populations. Server partitioning provides an isolation mechanism that leads to a more predictable per-user response.
	By dividing users into groups that bind to separate pools, and using the fair share scheduling (FSS) facility, you can tune CPU allocations to favor sets of users that have priority. This assignment can be based on user role, accounting chargeback, and so forth.
Workloads that change seasonally	Use resource pools to adjust to changing demand.
	Your site might experience predictable shifts in workload demand over long periods of time, such as monthly, quarterly, or annual cycles. If your site experiences these shifts, you can alternate between multiple pools configurations by invoking pooladm from a cron job. (See "Resource Pools Framework" on page 139.)
Real-time applications	Create a real-time pool by using the RT scheduler and designated processor resources.

System utilization

Enforce system goals that you establish.

Use the automated pools daemon feature to identify available resources and then monitor workloads to detect when your specified objectives are no longer being satisfied. The daemon can take corrective action if possible, or the condition can be logged.

Resource Pools Framework

The /etc/pooladm.conf configuration file describes the static pools configuration. A static configuration represents the way in which an administrator would like a system to be configured with respect to resource pools functionality. An alternate file name can be specified.

The kernel holds information about the disposition of resources within the resource pools framework. This is known as the dynamic configuration, and it represents the resource pools functionality for a particular system at a point in time. The dynamic configuration can be viewed by using the pooladm command. Note that the order in which properties are displayed for pools and resource sets can vary. Modifications to the dynamic configuration are made indirectly, by applying a static configuration file, or directly, by using the poolcfg command with the -d option.

More than one static pools configuration file can exist, for activation at different times. You can alternate between multiple pools configurations by invoking pooladm from a cron job. (See the cron(1M) man page.)

By default, the resource pools framework is not active. Resource pools must be enabled to create or modify the dynamic configuration. Static configuration files can be manipulated with the poolcfg or libpool commands even if the resource pools framework is disabled. Static configuration files cannot be created if the pools facility is not active. For more information on the configuration file, see "Creating Pools Configurations" on page 141.

The commands used with resource pools and the poold system daemon are described in the following man pages:

- pooladm(1M)
- poolcfg(1M)
- poold(1M)
- libpool(3LIB)

/etc/pooladm.conf Contents

The static configuration held at /etc/pooladm.conf is a special static configuration. When a system boots, if this file exists, then the resource pools framework is enabled and this static configuration is applied to the system.

All resource pool configurations, including the dynamic configuration, can contain the following elements.

system	Properties affecting the total behavior of the system
pool	A resource pool definition
pset	A processor set definition
cpu	A processor definition

All of these elements have properties that can be manipulated to alter the state and behavior of the resource pools framework. For example, the pool property pool.importance indicates the relative importance of a given pool. This property is used for possible resource dispute resolution. For more information, see libpool(3LIB).

Pools Properties

The pools facility supports named, typed properties that can be placed on a pool, resource, or component. Administrators can store additional properties on the various pool elements. A property namespace similar to the project attribute is used.

For example, the following comment indicates that a given pset is associated with a particular Datatree database.

Datatree, pset.dbname=warehouse

For additional information about property types, see "poold Properties" on page 146.

Note – A number of special properties are reserved for internal use and cannot be set or removed. See the libpool(3LIB) man page for more information.

Implementing Pools on a System

User-defined pools can be implemented on a system by using one of these methods.

- When the Solaris software boots, an init script checks to see if the /etc/pooladm.conf file exists. If this file is found, then pooladm is invoked to make this configuration the active pools configuration. The system creates a dynamic configuration to reflect the organization that is requested in /etc/pooladm.conf, and the machine's resources are partitioned accordingly.
- When the Solaris system is running, a pools configuration can either be activated if it is not already present, or modified by using the pooladm command. By default, the pooladm command operates on /etc/pooladm.conf. However, you can optionally specify an alternate location and file name, and use that file to update the pools configuration.

The poold resource controller is started with the pools facility.

For information about enabling and disabling resource pools, see "Enabling and Disabling the Pools Facility" on page 159. The pools facility cannot be disabled when there are user-defined pools or resources in use.

To configure resource pools, you must have superuser privileges or have the Process Management profile in your list of profiles. The Process Management role and the System Administrator role both include the Process Management profile.

SPARC: Dynamic Reconfiguration Operations and Resource Pools

Dynamic Reconfiguration (DR) enables you to reconfigure hardware while the system is running. A DR operation can increase, reduce, or have no effect on a given type of resource. Because DR can affect available resource amounts, the pools facility must be included in these operations. When a DR operation is initiated, the pools framework acts to validate the configuration.

If the DR operation can proceed without causing the current pools configuration to become invalid, then the private configuration file is updated. An invalid configuration is one that cannot be supported by the available resources.

If the DR operation would cause the pools configuration to be invalid, then the operation fails and you are notified by a message to the message log. If you want to force the configuration to completion, you must use the DR force option. The pools configuration is then modified to comply with the new resource configuration. For information on the DR process and the force option, see the dynamic reconfiguration user guide for your Sun hardware.

It is possible for a partition to move out of poold control while the daemon is active. For more information, see "Identifying a Resource Shortage" on page 151.

Creating Pools Configurations

The configuration file contains a description of the pools to be created on the system. The file describes the elements that can be manipulated.

- system
- pool
- pset
- cpu

See poolcfg(1M) for more information on elements that be manipulated.

When pools are enabled, you can create a structured /etc/pooladm.conf file in two ways.

 You can use the pooladm command with the -s option to discover the resources on the current system and place the results in a configuration file.

This method is preferred. All active resources and components on the system that are capable of being manipulated by the pools facility are recorded. The resources include existing processor set configurations. You can then modify the configuration to rename the processor sets or to create additional pools if necessary.

 You can use the pool cfg command with the - c option and the discover or create system name subcommands to create a new pools configuration.

These options are maintained for backward compatibility with the previous release.

Use poolcfg or libpool to modify the /etc/pooladm.conf file. Do not directly edit this file.

Directly Manipulating the Dynamic Configuration

It is possible to directly manipulate CPU resource types in the dynamic configuration by using the poolcfg command with the -d option. There are two methods used to transfer resources.

- You can make a general request to transfer any available identified resources between sets.
- You can transfer resources with specific IDs to a target set. Note that the system IDs associated with resources can change when the resource configuration is altered or after a system reboot.

For an example, see "Transferring Resources" on page 169.

Note that the resource transfer might trigger action from poold. See "poold Overview" on page 142 for more information.

poold Overview

The pools resource controller, poold, uses system targets and observable statistics to preserve the system performance goals that you specify. This system daemon should always be active when dynamic resource allocation is required.

The poold resource controller identifies available resources and then monitors workloads to determine when the system usage objectives are no longer being met. poold then considers alternative configurations in terms of the objectives, and remedial action is taken. If possible, the resources are reconfigured so that objectives can be met. If this action is not possible, the daemon logs that user-specified objectives can no longer be achieved. Following a reconfiguration, the daemon resumes monitoring workload objectives.

poold maintains a decision history that it can examine. The decision history is used to eliminate reconfigurations that historically did not show improvements.

Note that a reconfiguration can also be triggered asynchronously if the workload objectives are changed or if the resources available to the system are modified.

Stopping poold

If, for any reason, dynamic resource allocation is not required, poold can be stopped with the SIGQUIT or the SIGTERM signal. Either of these signals causes poold to terminate gracefully.

Reconfiguring poold

poold will automatically detect changes in the resource or pools configuration. However, you can also force a reconfiguration to occur by using the SIGHUP signal.

Configuration Constraints and Objectives

When making changes to a configuration, poold acts on directions that you provide. You specify these directions as a series of constraints and objectives. poold uses your specifications to determine the relative value of different configuration possibilities in relation to the existing configuration. poold then changes the resource assignments of the current configuration to generate new candidate configurations.

Configuration Constraints

Constraints affect the range of possible configurations by eliminating some of the potential changes that could be made to a configuration. The following constraints, which are specified in the libpool configuration, are available.

- The minimum and maximum CPU allocations
- Pinned components that are not available to be moved from a set

See the libpool(3LIB) man page and "Pools Properties" on page 140 for more information about pools properties.

pset.min Property and pset.max Property Constraints

These two properties place limits on the number of processors that can be allocated to a processor set, both minimum and maximum. See Table 12–1 for more details about these properties.

Within these constraints, a resource partition's resources are available to be allocated to other resource partitions in the same Solaris instance. Access to the resource is obtained by binding to a

pool that is associated with the resource set. Binding is performed at login or manually by an administrator who has the PRIV_SYS_RES_CONFIG privilege.

cpu.pinned Property Constraint

The cpu-pinned property indicates that a particular CPU should not be moved by DRP from the processor set in which it is located. You can set this libpool property to maximize cache utilization for a particular application that is executing within a processor set.

See Table 12–1 for more details about this property.

Configuration Objectives

Objectives are specified similarly to constraints. The full set of objectives is documented in Table 12–1.

There are two categories of objectives.

Workload dependent	A workload-dependent objective is an objective that will vary according to the nature of the workload running on the system. An example is the utilization objective. The utilization figure for a resource set will vary according to the nature of the workload that is active in the set.
Workload independent	A workload-independent objective is an objective that does not vary according to the nature of the workload running on the system. An example is the CPU locality objective. The evaluated measure of locality for a resource set does not vary with the nature of the workload that is active in the set.

You can define three types of objectives.

Name	Valid Elements	Operators	Values
wt-load	system	N/A	N/A
locality	pset	N/A	loose tight none
utilization	pset	<>~	0-100%

Objectives are stored in property strings in the libpool configuration. The property names are as follows:

- system.poold.objectives
- pset.poold.objectives

Objectives have the following syntax:

- objectives = objective [; objective]*
- objective = [n:] keyword [op] [value]

All objectives take an optional importance prefix. The importance acts as a multiplier for the objective and thus increases the significance of its contribution to the objective function evaluation. The range is from 0 to INT64_MAX (9223372036854775807). If not specified, the default importance value is 1.

Some element types support more than one type of objective. An example is pset. You can specify multiple objective types for these elements. You can also specify multiple utilization objectives on a single pset element.

See "How to Define Configuration Objectives" on page 165 for usage examples.

wt-load Objective

The wt - load objective favors configurations that match resource allocations to resource utilizations. A resource set that uses more resources will be given more resources when this objective is active. wt - load means *weighted load*.

Use this objective when you are satisfied with the constraints you have established using the minimum and maximum properties, and you would like the daemon to manipulate resources freely within those constraints.

The locality Objective

The locality objective influences the impact that locality, as measured by locality group (lgroup) data, has upon the selected configuration. An alternate definition for locality is latency. An lgroup describes CPU and memory resources. The lgroup is used by the Solaris system to determine the distance between resources, using time as the measurement. For more information on the locality group abstraction, see "Locality Groups Overview" in *Programming Interfaces Guide*.

This objective can take one of the following three values:

- tight If set, configurations that maximize resource locality are favored.
- loose If set, configurations that minimize resource locality are favored.
- none If set, the favorableness of a configuration is not influenced by resource locality. This is the default value for the locality objective.

In general, the locality objective should be set to tight. However, to maximize memory bandwidth or to minimize the impact of DR operations on a resource set, you could set this objective to loose or keep it at the default setting of none.

utilization Objective

The utilization objective favors configurations that allocate resources to partitions that are not meeting the specified utilization objective.

This objective is specified by using operators and values. The operators are as follows:

<

The "less than" operator indicates that the specified value represents a maximum target value.

>

The "greater than" operator indicates that the specified value represents a minimum target value.

~

The "about" operator indicates that the specified value is a target value about which some fluctuation is acceptable.

A pset can only have one utilization objective set for each type of operator.

- If the ~ operator is set, then the < and > operators cannot be set.
- If the < and > operators are set, then the ~ operator cannot be set. Note that the settings of the < operator and the > operator cannot contradict each other.

You can set both a < and a > operator together to create a range. The values will be validated to make sure that they do not overlap.

Configuration Objectives Example

In the following example, poold is to assess these objectives for the pset:

- The utilization should be kept between 30 percent and 80 percent.
- The locality should be maximized for the processor set.
- The objectives should take the default importance of 1.

EXAMPLE 12-1 poold Objectives Example

pset.poold.objectives "utilization > 30; utilization < 80; locality tight"</pre>

See "How to Define Configuration Objectives" on page 165 for additional usage examples.

poold Properties

There are four categories of properties:

- Configuration
- Constraint
- Objective
- Objective Parameter

Property Name	Туре	Category	Description
system.poold.log-level	string	Configuration	Logging level
system.poold.log-location	string	Configuration	Logging location
system.poold.monitor-interval	uint64	Configuration	Monitoring sample interval
system.poold.history-file	string	Configuration	Decision history location
pset.max	uint64	Constraint	Maximum number of CPUs for this processor set
pset.min	uint64	Constraint	Minimum number of CPUs for this processor set
cpu.pinned	bool	Constraint	CPUs pinned to this processor set
system.poold.objectives	string	Objective	Formatted string following poold's objective expression syntax
pset.poold.objectives	string	Objective	Formatted string following poold's expression syntax
pool.importance	int64	Objective parameter	User-assigned importance

TABLE 12-1 Defined Property Names

poold Features That Can Be Configured

You can configure these aspects of the daemon's behavior.

- Monitoring interval
- Logging level
- Logging location

These options are specified in the pools configuration. You can also control the logging level from the command line by invoking poold.

poold Monitoring Interval

Use the property name system.poold.monitor-interval to specify a value in milliseconds.

poold Logging Information

Three categories of information are provided through logging. These categories are identified in the logs:

- Configuration
- Monitoring
- Optimization

Use the property name system. poold.log-level to specify the logging parameter. If this property is not specified, the default logging level is NOTICE. The parameter levels are hierarchical. Setting a log level of DEBUG will cause poold to log all defined messages. The INFO level provides a useful balance of information for most administrators.

At the command line, you can use the poold command with the -l option and a parameter to specify the level of logging information generated.

The following parameters are available:

- ALERT
- CRIT
- ERR
- WARNING
- NOTICE
- INFO
- DEBUG

The parameter levels map directly onto their syslog equivalents. See "Logging Location" on page 149 for more information about using syslog.

For more information about how to configure poold logging, see "How to Set the poold Logging Level" on page 168.

Configuration Information Logging

The following types of messages can be generated:

ALERT	Problems accessing the libpool configuration, or some other fundamental, unanticipated failure of the libpool facility. Causes the daemon to exit and requires immediate administrative attention.
CRIT	Problems due to unanticipated failures. Causes the daemon to exit and requires immediate administrative attention.
ERR	Problems with the user-specified parameters that control operation, such as unresolvable, conflicting utilization objectives for a resource set. Requires administrative intervention to correct the objectives. poold attempts to take remedial action by ignoring conflicting objectives, but some errors will cause the daemon to exit.

- WARNING Warnings related to the setting of configuration parameters that, while technically correct, might not be suitable for the given execution environment. An example is marking all CPU resources as pinned, which means that poold cannot move CPU resources between processor sets.
- DEBUG Messages containing the detailed information that is needed when debugging configuration processing. This information is not generally used by administrators.

Monitoring Information Logging

The following types of messages can be generated:

- CRIT Problems due to unanticipated monitoring failures. Causes the daemon to exit and requires immediate administrative attention.
 ERR Problems due to unanticipated monitoring error. Could require administrative intervention to correct.
- NOTICE Messages about resource control region transitions.
- INFO Messages about resource utilization statistics.
- DEBUG Messages containing the detailed information that is needed when debugging monitoring processing. This information is not generally used by administrators.

Optimization Information Logging

The following types of messages can be generated:

WARNING Messages could be displayed regarding problems making optimal decisions. Examples could include resource sets that are too narrowly constrained by their minimum and maximum values or by the number of pinned components.

Messages could be displayed about problems performing an optimal reallocation due to unforseen limitations. Examples could include removing the last processor from a processor set which contains a bound resource consumer.

- NOTICE Messages about usable configurations or configurations that will not be implemented due to overriding decision histories could be displayed.
- INFO Messages about alternate configurations considered could be displayed.
- DEBUG Messages containing the detailed information that is needed when debugging optimization processing. This information is not generally used by administrators.

Logging Location

The system.poold.log-location property is used to specify the location for poold logged output. You can specify a location of SYSLOG for poold output (see syslog(3C)). If this property is not specified, the default location for poold logged output is /var/log/pool/poold.

When poold is invoked from the command line, this property is not used. Log entries are written to stderr on the invoking terminal.

Log Management With logadm

If poold is active, the logadm. conf file includes an entry to manage the default file /var/log/pool/poold. The entry is:

```
/var/log/pool/poold -N -s 512k
```

See the logadm(1M) and the logadm.conf(4) man pages.

How Dynamic Resource Allocation Works

This section explains the process and the factors that poold uses to dynamically allocate resources.

About Available Resources

Available resources are considered to be all of the resources that are available for use within the scope of the poold process. The scope of control is at most a single Solaris instance.

On a system that has zones enabled, the scope of an executing instance of poold is limited to the global zone.

Determining Available Resources

Resource pools encompass all of the system resources that are available for consumption by applications.

For a single executing Solaris instance, a resource of a single type, such as a CPU, must be allocated to a single partition. There can be one or more partitions for each type of resource. Each partition contains a unique set of resources.

For example, a machine with four CPUs and two processor sets can have the following setup:

pset 0: 0 1

pset 1:23

where 0, 1, 2 and 3 after the colon represent CPU IDs. Note that the two processor sets account for all four CPUs.

The same machine cannot have the following setup:

pset 0: 0 1

pset 1:123

It cannot have this setup because CPU 1 can appear in only one pset at a time.

Resources cannot be accessed from any partition other than the partition to which they belong.

To discover the available resources, poold interrogates the active pools configuration to find partitions. All resources within all partitions are summed to determine the total amount of available resources for each type of resource that is controlled.

This quantity of resources is the basic figure that poold uses in its operations. However, there are constraints upon this figure that limit the flexibility that poold has to make allocations. For information about available constraints, see "Configuration Constraints" on page 143.

Identifying a Resource Shortage

The control scope for poold is defined as the set of available resources for which poold has primary responsibility for effective partitioning and management. However, other mechanisms that are allowed to manipulate resources within this control scope can still affect a configuration. If a partition should move out of control while poold is active, poold tries to restore control through the judicious manipulation of available resources. If poold cannot locate additional resources within its scope, then the daemon logs information about the resource shortage.

Determining Resource Utilization

poold typically spends the greatest amount of time observing the usage of the resources within its scope of control. This monitoring is performed to verify that workload-dependent objectives are being met.

For example, for processor sets, all measurements are made across all of the processors in a set. The resource utilization shows the proportion of time that the resource is in use over the sample interval. Resource utilization is displayed as a percentage from 0 to 100.

Identifying Control Violations

The directives described in "Configuration Constraints and Objectives" on page 143 are used to detect the approaching failure of a system to meet its objectives. These objectives are directly related to workload.

A partition that is not meeting user-configured objectives is a control violation. The two types of control violations are synchronous and asynchronous.

- A synchronous violation of an objective is detected by the daemon in the course of its workload monitoring.
- An asynchronous violation of an objective occurs independently of monitoring action by the daemon.

The following events cause asynchronous objective violations:

- Resources are added to or removed from a control scope.
- The control scope is reconfigured.
- The poold resource controller is restarted.

The contributions of objectives that are not related to workload are assumed to remain constant between evaluations of the objective function. Objectives that are not related to workload are only reassessed when a reevaluation is triggered through one of the asynchronous violations.

Determining Appropriate Remedial Action

When the resource controller determines that a resource consumer is short of resources, the initial response is that increasing the resources will improve performance.

Alternative configurations that meet the objectives specified in the configuration for the scope of control are examined and evaluated.

This process is refined over time as the results of shifting resources are monitored and each resource partition is evaluated for responsiveness. The decision history is consulted to eliminate reconfigurations that did not show improvements in attaining the objective function in the past. Other information, such as process names and quantities, are used to further evaluate the relevance of the historical data.

If the daemon cannot take corrective action, the condition is logged. For more information, see "poold Logging Information" on page 148.

Using poolstat to Monitor the Pools Facility and Resource Utilization

The poolstat utility is used to monitor resource utilization when pools are enabled on your system. This utility iteratively examines all of the active pools on a system and reports statistics based on the selected output mode. The poolstat statistics enable you to determine which resource partitions are heavily utilized. You can analyze these statistics to make decisions about resource reallocation when the system is under pressure for resources.

The poolstat utility includes options that can be used to examine specific pools and report resource set-specific statistics.

If zones are implemented on your system and you use poolstat in a non-global zone, information about the resources associated with the zone's pool is displayed.

For more information about the poolstat utility, see the poolstat(1M) man page. For poolstat task and usage information, see "Using poolstat to Report Statistics for Pool-Related Resources" on page 173.

poolstat Output

In default output format, poolstat outputs a heading line and then displays a line for each pool. A pool line begins with the pool ID and the name of the pool, followed by a column of statistical data for the processor set attached to the pool. Resource sets attached to more than one pool are listed multiple times, once for each pool.

The column headings are as follows:

- id Pool ID.
- pool Pool name.
- rid Resource set ID.
- rset Resource set name.
- type Resource set type.
- min Minimum resource set size.
- max Maximum resource set size.
- size Current resource set size.
- used Measure of how much of the resource set is currently used.

This usage is calculated as the percentage of utilization of the resource set multiplied by the size of the resource set. If a resource set has been reconfigured during the last sampling interval, this value might be not reported. An unreported value appears as a hyphen (-).

load Absolute representation of the load that is put on the resource set.

For more information about this property, see the libpool(3LIB) man page.

You can specify the following in poolstat output:

- The order of the columns
- The headings that appear

Tuning poolstat Operation Intervals

You can customize the operations performed by poolstat. You can set the sampling interval for the report and specify the number of times that statistics are repeated:

- *interval* Tune the intervals for the periodic operations performed by poolstat. All intervals are specified in seconds.
- *count* Specify the number of times that the statistics are repeated. By default, poolstat reports statistics only once.

If *interval* and *count* are not specified, statistics are reported once. If *interval* is specified and *count* is not specified, then statistics are reported indefinitely.

Commands Used With the Resource Pools Facility

The commands described in the following table provide the primary administrative interface to the pools facility. For information on using these commands on a system that has zones enabled, see "Resource Pools Used in Zones" on page 137.

Man Page Reference	Description
pooladm(1M)	Enables or disables the pools facility on your system. Activates a particular configuration or removes the current configuration and returns associated resources to their default status. If run without options, pooladm prints out the current dynamic pools configuration.
poolbind(1M)	Enables the manual binding of projects, tasks, and processes to a resource pool.

Man Page Reference	Description
poolcfg(1M)	Provides configuration operations on pools and sets. Configurations created using this tool are instantiated on a target host by using pooladm. If run with the info subcommand argument to the -c option, poolcfg displays information about the static configuration at /etc/pooladm.conf. If a file name argument is added, this command displays information about the static configuration held in the named file. For example, poolcfg - c
	info /tmp/newconfig displays information about the static configuration contained in the file /tmp/newconfig.
poold(1M)	The pools system daemon. The daemon uses system targets and observable statistics to preserve the system performance goals specified by the administrator. If unable to take corrective action when goals are not being met, poold logs the condition.
poolstat(1M)	Displays statistics for pool-related resources. Simplifies performance analysis and provides information that supports system administrators in resource partitioning and repartitioning tasks. Options are provided for examining specified pools and reporting resource set-specific statistics.

A library API is provided by libpool (see the libpool(3LIB) man page). The library can be used by programs to manipulate pool configurations.

• • • CHAPTER 13

Administering Dynamic Resource Pools (Tasks)

This chapter describes how to set up and administer resource pools on your system.

For background information about resource pools, see Chapter 12.

Administering Dynamic Resource Pools (Task Map)

Task	Description	For Instructions
Enable the resource pools facility.	Activate the resource pools framework on your system.	"How to Enable Pools" on page 159
Disable the resource pools facility.	Disable the resource pools framework on your system.	"How to Disable Pools" on page 159
Create a static resource pools configuration.	Create a static configuration file that matches the current dynamic configuration. For more information, see "Resource Pools Framework" on page 139.	"How to Create a Static Configuration" on page 159
Modify a resource pools configuration.	Revise a pools configuration on your system, for example, by creating additional pools.	"How to Modify a Configuration" on page 161
Associate a resource pool with a scheduling class.	Associate a pool with a scheduling class so that all processes bound to the pool use the specified scheduler.	"How to Associate a Pool With a Scheduling Class" on page 163

Task	Description	For Instructions		
Define configuration objectives.	Specify objectives for poold to consider when taking corrective action. For more information on configuration objectives, see "poold Overview" on page 142.	"How to Define Configuration Objectives" on page 165		
Set the logging level.	Specify the level of logging information that poold generates.	"How to Set the poold Logging Level" on page 168		
Use a text file with the poolcfg command.	The pool cfg command can take input from a text file.	"How to Use Command Files With poolcfg" on page 168		
Transfer resources in the kernel.	Transfer resources in the kernel. For example, transfer resources with specific IDs to a target set.	"Transferring Resources" on page 169		
Activate a pools configuration.	Activate the configuration in the default configuration file.	"How to Activate a Pools Configuration" on page 170		
Validate a pools configuration before you commit the configuration.	Validate a pools configuration to test what will happen when the validation occurs.	"How to Validate a Configuration Before Committing the Configuration" on page 170		
Remove a pools configuration from your system.	All associated resources, such as processor sets, are returned to their default status.	"How to Remove a Pools Configuration" on page 171		
Bind processes to a pool.	Manually associate a running process on your system with a resource pool.	"How to Bind Processes to a Pool" on page 171		
Bind tasks or projects to a pool.	Associate tasks or projects with a resource pool.	"How to Bind Tasks or Projects to a Pool" on page 172		
Bind new processes to a resource pool.	To automatically bind new processes in a project to a given pool, add an attribute to each entry in the project database.	"How to Set the project.pool Attribute for a Project" on page 172		
Use project attributes to bind a process to a different pool.	Modify the pool binding for new processes that are started.	"How to Use project Attributes to Bind a Process to a Different Pool" on page 173		
Use the poolstat utility to produce reports.	Produce multiple reports at specifed intervals.	"Producing Multiple Reports at Specific Intervals" on page 174		
Report resource set statistics.	Use the poolstat utility to report statistics for a pset resource set.	"Reporting Resource Set Statistics" on page 174		

Enabling and Disabling the Pools Facility

You can use the pooladm command described in the pooladm(1M) man page to perform the following tasks:

- Enable the pools facility so that pools can be manipulated
- Disable the pools facility so that pools cannot be manipulated

How to Enable Pools

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see Managing RBAC (Task Map) in *System Administration Guide: Security Services*.

2 Enable the pools facility.

pooladm -e

How to Disable Pools

Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see Managing RBAC (Task Map) in *System Administration Guide: Basic Administration*.

Disable the pools facility.

pooladm -d

Configuring Pools

How to Create a Static Configuration

Use the -s option to /usr/sbin/pooladm to create a static configuration file that matches the current dynamic configuration. Unless a different file name is specified, the default location /etc/pooladm.conf is used.

Commit your configuration using the pooladm command with the -c option. Then, use the pooladm command with the -s option to update the static configuration to match the state of the dynamic configuration.

Note – The new functionality pooladm - s is preferred over the previous functionality poolcfg - c discover for creating a new configuration that matches the dynamic configuration.

Before You Begin Enable pools on your system.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Update the static configuration file to match the current dynamic configuration.

pooladm -s

3 View the contents of the configuration file in readable form.

Note that the configuration contains default elements created by the system.

```
# poolcfg -c info
system tester
        string system.comment
        int
                system.version 1
        boolean system.bind-default true
        int
                system.poold.pid 177916
        pool pool default
                int
                        pool.sys_id 0
                boolean pool.active true
                boolean pool.default true
                int
                        pool.importance 1
                string pool.comment
                pset
                        pset_default
        pset pset_default
                int
                        pset.sys id -1
                boolean pset.default true
                uint
                        pset.min 1
                uint
                        pset.max 65536
                string pset.units population
                uint
                        pset.load 10
                uint
                        pset.size 4
                string pset.comment
                boolean testnullchanged true
                cpu
                        int
                                cpu.sys_id 3
                        string cpu.comment
```

```
string cpu.status on-line
cpu
                cpu.sys_id 2
        int
        string cpu.comment
        string cpu.status on-line
cpu
        int
                cpu.sys id 1
        string cpu.comment
        string cpu.status on-line
сри
        int
                cpu.sys_id 0
        string cpu.comment
        string cpu.status on-line
```

4 Commit the configuration at /etc/pooladm.conf.

pooladm -c

5 (Optional) To copy the dynamic configuration to a static configuration file called /tmp/backup, type the following:

```
# pooladm -s /tmp/backup
```

How to Modify a Configuration

To enhance your configuration, create a processor set named pset_batch and a pool named pool batch. Then join the pool and the processor set with an association.

Note that you must quote subcommand arguments that contain white space.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC" in *System Administration Guide: Security Services.*

2 Create processor set pset_batch.

```
# poolcfg -c 'create pset pset_batch (uint pset.min = 2; uint pset.max = 10)'
```

3 Create pool pool_batch.

poolcfg -c 'create pool pool_batch'

4 Join the pool and the processor set with an association.

```
# poolcfg -c 'associate pool pool_batch (pset pset_batch)'
```

5

```
Display the edited configuration.
# poolcfg -c info
system tester
        string system.comment kernel state
        int
                system.version 1
        boolean system.bind-default true
        int
                system.poold.pid 177916
        pool pool_default
                int
                        pool.sys_id 0
                boolean pool.active true
                boolean pool.default true
                int
                        pool.importance 1
                string pool.comment
                pset
                        pset_default
        pset pset_default
                int
                        pset.sys_id -1
                boolean pset.default true
                uint
                        pset.min 1
                uint
                        pset.max 65536
                string pset.units population
                uint
                        pset.load 10
                uint
                        pset.size 4
                string pset.comment
                boolean testnullchanged true
                cpu
                        int
                                cpu.sys_id 3
                        string cpu.comment
                        string cpu.status on-line
                cpu
                        int
                                cpu.sys_id 2
                        string cpu.comment
                        string cpu.status on-line
                cpu
                                cpu.sys id 1
                        int
                        string
                                cpu.comment
                        string cpu.status on-line
                cpu
                        int
                                cpu.sys_id 0
                        string
                                cpu.comment
                        string cpu.status on-line
```

pool pool_batch

```
boolean pool.default false
       boolean pool.active true
       int pool.importance 1
       string pool.comment
       pset pset batch
pset pset_batch
       int pset.sys_id -2
       string pset.units population
       boolean pset.default true
       uint pset.max 10
       uint pset.min 2
       string pset.comment
       boolean pset.escapable false
       uint pset.load 0
       uint pset.size 0
       cpu
                int
                        cpu.sys id 5
                string cpu.comment
                string cpu.status on-line
       cpu
                int
                       cpu.sys id 4
                string cpu.comment
                string cpu.status on-line
```

6 Commit the configuration at /etc/pooladm.conf.

pooladm -c

7 (Optional) To copy the dynamic configuration to a static configuration file named /tmp/backup, type the following:

pooladm -s /tmp/backup

How to Associate a Pool With a Scheduling Class

You can associate a pool with a scheduling class so that all processes bound to the pool use this scheduler. To do this, set the pool.scheduler property to the name of the scheduler. This example associates the pool_batch with the fair share scheduler (FSS).

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC (Task Map)" in *System Administration Guide: Security Services*.

- 2 Modify pool_batch to be associated with the FSS.
 # poolcfg -c 'modify pool pool_batch (string pool.scheduler="FSS")'
- 3 Display the edited configuration.

```
# poolcfg -c info
system tester
        string system.comment
        int
                system.version 1
        boolean system.bind-default true
        int
                system.poold.pid 177916
        pool pool default
                int
                        pool.sys id 0
                boolean pool.active true
                boolean pool.default true
                int
                        pool.importance 1
                string pool.comment
                pset
                        pset default
        pset pset default
                int
                        pset.sys id -1
                boolean pset.default true
                uint
                        pset.min 1
                uint
                        pset.max 65536
                string pset.units population
                uint
                        pset.load 10
                uint
                        pset.size 4
                string pset.comment
                boolean testnullchanged true
                cpu
                        int
                                cpu.sys_id 3
                        string cpu.comment
                        string cpu.status on-line
                cpu
                        int
                                cpu.sys_id 2
                        string cpu.comment
                        string cpu.status on-line
                cpu
                        int
                                cpu.sys_id 1
                        string cpu.comment
                        string cpu.status on-line
                сри
                                cpu.sys_id 0
                        int
                        string cpu.comment
```

```
string cpu.status on-line
pool pool batch
       boolean pool.default false
       boolean pool.active true
       int pool.importance 1
       string pool.comment
       string pool.scheduler FSS
       pset batch
pset pset_batch
       int pset.sys_id -2
       string pset.units population
       boolean pset.default true
       uint pset.max 10
       uint pset.min 2
       string pset.comment
       boolean pset.escapable false
       uint pset.load 0
       uint pset.size 0
       cpu
                int
                        cpu.sys id 5
                string cpu.comment
                string cpu.status on-line
       cpu
                int
                        cpu.sys_id 4
                string cpu.comment
                string cpu.status on-line
```

4 Commit the configuration at /etc/pooladm.conf:

pooladm -c

5 (Optional) To copy the dynamic configuration to a static configuration file called /tmp/backup, type the following:

```
# pooladm -s /tmp/backup
```

How to Define Configuration Objectives

You can specify objectives for poold to consider when taking corrective action.

In the following procedure, the wt-load objective is being set so that poold tries to match resource allocation to resource utilization. The locality objective is disabled to assist in achieving this configuration goal.

```
1
                  Become superuser, or assume a role that includes the Process Management profile.
                   The System Administrator role includes the Process Management profile. For information on how to
                   create the role and assign the role to a user, see "Managing RBAC" in System Administration Guide:
                   Security Services.
               2 Modify system tester to favor the wt-load objective.
                   # poolcfg -c 'modify system tester (string system.poold.objectives="wt-load")'
               3 Disable the locality objective for the default processor set.
                                                                                               one line
# poolcfg -c 'modify pset pset_default (string pset.poold.objectives="locality none")'
               4
                  Disable the locality objective for the pset batch processor set.
# poolcfg -c 'modify pset pset_batch (string pset.poold.objectives="locality none")'
                                                                                             one line
               5
                  Display the edited configuration.
                   # poolcfg -c info
                   system tester
                           string system.comment
                           int
                                    system.version 1
                           boolean system.bind-default true
                           int
                                    system.poold.pid 177916
                           string system.poold.objectives wt-load
                           pool pool default
                                    int
                                            pool.sys id 0
                                    boolean pool.active true
                                    boolean pool.default true
                                    int
                                            pool.importance 1
                                    string pool.comment
                                            pset default
                                    pset
                           pset pset default
                                    int
                                            pset.sys id -1
                                    boolean pset.default true
                                    uint
                                            pset.min 1
                                    uint
                                            pset.max 65536
                                    string pset.units population
                                    uint
                                            pset.load 10
                                    uint
                                            pset.size 4
                                    string pset.comment
                                    boolean testnullchanged true
                                    string pset.poold.objectives locality none
                                    cpu
                                            int
                                                     cpu.sys id 3
                                            string cpu.comment
```

```
string cpu.status on-line
                   сри
                            int
                                    cpu.sys_id 2
                            string cpu.comment
                            string cpu.status on-line
                   сри
                           int
                                    cpu.sys id 1
                            string cpu.comment
                           string cpu.status on-line
                   cpu
                           int
                                    cpu.sys_id 0
                            string cpu.comment
                            string cpu.status on-line
            pool pool_batch
                   boolean pool.default false
                   boolean pool.active true
                   int pool.importance 1
                   string pool.comment
                   string pool.scheduler FSS
                   pset batch
            pset pset batch
                   int pset.sys id -2
                   string pset.units population
                   boolean pset.default true
                   uint pset.max 10
                   uint pset.min 2
                   string pset.comment
                   boolean pset.escapable false
                   uint pset.load 0
                   uint pset.size 0
                   string pset.poold.objectives locality none
                   cpu
                            int
                                    cpu.sys id 5
                            string cpu.comment
                            string cpu.status on-line
                   cpu
                            int
                                    cpu.sys id 4
                            string cpu.comment
                            string cpu.status on-line
6 Commit the configuration at /etc/pooladm.conf.
```

```
# pooladm -c
```

7 (Optional) To copy the dynamic configuration to a static configuration file called /tmp/backup, type the following:

pooladm -s /tmp/backup

How to Set the poold Logging Level

To specify the level of logging information that poold generates, set the system.poold.log-level property in the poold configuration. The poold configuration is held in the libpool configuration. For information, see "poold Logging Information" on page 148 and the poolcfg(1M) and libpool(3LIB) man pages.

You can also use the poold command at the command line to specify the level of logging information that poold generates.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Set the logging level by using the poold command with the -l option and a parameter, for example, INFO.

/usr/lib/pool/poold -l INFO

For information about available parameters, see "poold Logging Information" on page 148. The default logging level is NOTICE.

How to Use Command Files With poolcfg

The poolcfg command with the -f option can take input from a text file that contains poolcfg subcommand arguments to the -c option. This method is appropriate when you want a set of operations to be performed. When processing multiple commands, the configuration is only updated if all of the commands succeed. For large or complex configurations, this technique can be more useful than per-subcommand invocations.

Note that in command files, the # character acts as a comment mark for the rest of the line.

1 Create the input file poolcmds.txt.

```
$ cat > poolcmds.txt
create system tester
create pset pset_batch (uint pset.min = 2; uint pset.max = 10)
create pool pool_batch
associate pool pool_batch (pset pset_batch)
```

2 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC" in *System Administration Guide: Security Services.*

- 3 Execute the command:
 - # /usr/sbin/poolcfg -f poolcmds.txt

Transferring Resources

Use the transfer subcommand argument to the -c option of poolcfg with the -d option to transfer resources in the kernel. The -d option specifies that the command operate directly on the kernel and not take input from a file.

The following procedure moves two CPUs from processor set pset1 to processor set pset2 in the kernel.

How to Move CPUs Between Processor Sets

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC" in *System Administration Guide: Security Services.*

2 Move two CPUs from pset1 to pset2.

The from and to subclauses can be used in any order. Only one to and from subclause is supported per command.

poolcfg -dc 'transfer 2 from pset pset1 to pset2'

Example 13–1 Alternative Method to Move CPUs Between Procesor Sets

If specific known IDs of a resource type are to be transferred, an alternative syntax is provided. For example, the following command assigns two CPUs with IDs 0 and 2 to the pset_large processor set:

poolcfg -dc "transfer to pset pset_large (cpu 0; cpu 2)"

More Troubleshooting

Information

If a transfer fails because there are not enough resources to match the request or because the specified IDs cannot be located, the system displays an error message.

Activating and Removing Pool Configurations

Use the pooladm command to make a particular pool configuration active or to remove the currently active pool configuration. See the pooladm(1M) man page for more information about this command.

How to Activate a Pools Configuration

To activate the configuration in the default configuration file, /etc/pooladm.conf, invoke pooladm with the -c option, "commit configuration."

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC" in *System Administration Guide: Security Services.*

2 Commit the configuration at /etc/pooladm.conf.

pooladm -c

3 (Optional) Copy the dynamic configuration to a static configuration file, for example, /tmp/backup.

pooladm -s /tmp/backup

How to Validate a Configuration Before Committing the Configuration

You can use the -n option with the -c option to test what will happen when the validation occurs. The configuration will not actually be committed.

The following command attempts to validate the configuration contained at /home/admin/newconfig. Any error conditions encountered are displayed, but the configuration itself is not modified.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC (Task Map)" in *System Administration Guide: Security Services.*

- 2 Test the validity of the configuration before committing it.
 - # pooladm -n -c /home/admin/newconfig

How to Remove a Pools Configuration

To remove the current active configuration and return all associated resources, such as processor sets, to their default status, use the -x option for "remove configuration."

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Remove the current active configuration.

pooladm -x

The -x option to pooladm removes all user-defined elements from the dynamic configuration. All resources revert to their default states, and all pool bindings are replaced with a binding to the default pool.

More Mixing Scheduling Classes Within a Processor Set

You can safely mix processes in the TS and IA classes in the same processor set. Mixing other scheduling classes within one processor set can lead to unpredictable results. If the use of pooladm - x results in mixed scheduling classes within one processor set, use the priocntl command to move running processes into a different scheduling class. See "How to Manually Move Processes From the TS Class Into the FSS Class" on page 113. Also see the priocntl(1) man page.

Setting Pool Attributes and Binding to a Pool

You can set a project.pool attribute to associate a resource pool with a project.

You can bind a running process to a pool in two ways:

- You can use the poolbind command described in poolbind(1M) command to bind a specific process to a named resource pool.
- You can use the project.pool attribute in the project database to identify the pool binding for a new login session or a task that is launched through the newtask command. See the newtask(1), projmod(1M), and project(4) man pages.

How to Bind Processes to a Pool

The following procedure uses poolbind with the -p option to manually bind a process (in this case, the current shell) to a pool named ohare.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Manually bind a process to a pool:

```
# poolbind -p ohare $$
```

3 Verify the pool binding for the process by using poolbind with the -q option.

```
$ poolbind -q $$
155509 ohare
```

The system displays the process ID and the pool binding.

How to Bind Tasks or Projects to a Pool

To bind tasks or projects to a pool, use the poolbind command with the -i option. The following example binds all processes in the airmiles project to the laguardia pool.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC (Task Map)" in *System Administration Guide: Security Services*.

- 2 Bind all processes in the airmiles project to the laguardia pool.
 - # poolbind -i project -p laguardia airmiles

How to Set the project.pool Attribute for a Project

You can set the project.pool attribute to bind a project's processes to a resource pool.

1 Become superuser, or assume a role that includes the Process Management profile.

The System Administrator role includes the Process Management profile. For information on how to create the role and assign the role to a user, see "Managing RBAC (Task Map)" in *System Administration Guide: Security Services*.

2 Add a project.pool attribute to each entry in the project database.

projmod -a -K project.pool=poolname project

How to Use project Attributes to Bind a Process to a Different Pool

Assume you have a configuration with two pools that are named studio and backstage. The /etc/project file has the following contents:

user.paul:1024::::project.pool=studio
user.george:1024::::project.pool=studio
user.ringo:1024::::project.pool=backstage
passes:1027::paul::project.pool=backstage

With this configuration, processes that are started by user paul are bound by default to the studio pool.

User paul can modify the pool binding for processes he starts. paul can use newtask to bind work to the backstage pool as well, by launching in the passes project.

1 Launch a process in the passes project.

```
$ newtask -l -p passes
```

2 Use the poolbind command with the -q option to verify the pool binding for the process.

\$ poolbind -q \$\$
6384 pool backstage

The system displays the process ID and the pool binding.

Using poolstat to Report Statistics for Pool-Related Resources

The poolstat command is used to display statistics for pool-related resources. See "Using poolstat to Monitor the Pools Facility and Resource Utilization" on page 153 and the poolstat(1M) man page for more information.

The following subsections use examples to illustrate how to produce reports for specific purposes.

Displaying Default poolstat Output

Typing poolstat without arguments outputs a header line and a line of information for each pool. The information line shows the pool ID, the name of the pool, and resource statistics for the processor set attached to the pool.

machine% poolstat

pset

id	pool	size	used	load
0	<pre>pool_default</pre>	4	3.6	6.2
1	pool sales	4	3.3	8.4

Producing Multiple Reports at Specific Intervals

The following command produces three reports at 5-second sampling intervals.

machine% poolstat 5 3

		pset	-
pool	size	used	load
pool_sales	2	1.2	8.3
<pre>pool_default</pre>	2	0.4	5.2
		pset	
pool	size	used	load
pool_sales	2	1.4	8.4
<pre>pool_default</pre>	2	1.9	2.0
		pset	
pool	size	used	load
pool_sales	2	1.1	8.0
pool_default	2	0.3	5.0
	pool pool_sales pool_default pool_sales pool_default pool_sales pool_sales pool_sales pool_default	pool_sales2pool_default2pool_ool_sales2pool_default2pool_default2pool_default2pool_sales2pool_sales2	poolsize usedpool_sales21.2pool_default20.4poolsize usedpool_sales21.4pool_default21.9poolsize usedpool_sales21.1

Reporting Resource Set Statistics

The following example uses the poolstat command with the -r option to report statistics for the processor set resource set. Note that the resource set pset_default is attached to more than one pool, so this processor set is listed once for each pool membership.

```
machine% poolstat -r pset
```

id pool	type	rid	rset		min	max	size	used	load
0 pool_de	fault pset	- 1	pset_	default	1	65K	2	1.2	8.3
6 pool_sa	les pset	1	pset_	sales	1	65K	2	1.2	8.3
2 pool_ot	her pset	- 1	pset_	default	1	10K	2	0.4	5.2

• • • CHAPTER 14

Resource Management Configuration Example

This chapter reviews the resource management framework and describes a hypothetical server consolidation project.

The following topics are covered in this chapter:

- "Configuration to Be Consolidated" on page 175
- "Consolidation Configuration" on page 176
- "Creating the Configuration" on page 176
- "Viewing the Configuration" on page 177

Configuration to Be Consolidated

In this example, five applications are being consolidated onto a single system. The target applications have resource requirements that vary, different user populations, and different architectures. Currently, each application exists on a dedicated server that is designed to meet the requirements of the application. The applications and their characteristics are identified in the following table.

Application Description	Characteristics
Application server	Exhibits negative scalability beyond 2 CPUs
Database instance for application server	Heavy transaction processing
Application server in test and development environment	GUI-based, with untested code execution
Transaction processing server	Primary concern is response time
Standalone database instance	Processes a large number of transactions and serves multiple time zones

Consolidation Configuration

The following configuration is used to consolidate the applications onto a single system.

- The application server has a two-CPU processor set.
- The database instance for the application server and the standalone database instance are consolidated onto a single processor set of at least four CPUs. The standalone database instance is guaranteed 75 percent of that resource.
- The test and development application server requires the IA scheduling class to ensure UI responsiveness. Memory limitations are imposed to lessen the effects of bad code builds.
- The transaction processing server is assigned a dedicated processor set of at least two CPUs, to minimize response latency.

This configuration covers known applications that are executing and consuming processor cycles in each resource set. Thus, constraints can be established that allow the processor resource to be transferred to sets where the resource is required.

- The wt load objective is set to allow resource sets that are highly utilized to receive greater resource allocations than sets that have low utilization.
- The locality objective is set to tight, which is used to maximize processor locality.

An additional constraint to prevent utilization from exceeding 80 percent of any resource set is also applied. This constraint ensures that applications get access to the resources they require. Moreover, for the transaction processor set, the objective of maintaining utilization below 80 percent is twice as important as any other objectives that are specified. This importance will be defined in the configuration.

Creating the Configuration

Edit the /etc/project database file. Add entries to implement the required resource controls and to map users to resource pools, then view the file.

cat /etc/project

```
.

user.app_server:2001:Production Application Server:::project.pool=appserver_pool

user.app_db:2002:App Server DB:::project.pool=db_pool;project.cpu-shares=(privileged,1,deny)

development:2003:Test and development::staff:project.pool=dev_pool;

process.max-address-space=(privileged,536870912,deny) keep with previous line

user.tp_engine:2004:Transaction Engine:::project.pool=tp_pool

user.geo_db:2005:EDI DB:::project.pool=db_pool;project.cpu-shares=(privileged,3,deny)

.
```

Note – The development team has to execute tasks in the development project because access for this project is based on a user's group ID (GID).

Create an input file named pool.host, which will be used to configure the required resource pools. View the file.

cat pool.host

```
create system host
create pset dev_pset (uint pset.min = 0; uint pset.max = 2)
create pset tp pset (uint pset.min = 2; uint pset.max=8)
create pset db_pset (uint pset.min = 4; uint pset.max = 6)
create pset app pset (uint pset.min = 1; uint pset.max = 2)
create pool dev pool (string pool.scheduler="IA")
create pool appserver pool (string pool.scheduler="TS")
create pool db pool (string pool.scheduler="FSS")
create pool tp pool (string pool.scheduler="TS")
associate pool dev pool (pset dev pset)
associate pool appserver pool (pset app pset)
associate pool db_pool (pset db_pset)
associate pool tp pool (pset tp pset)
modify system tester (string system.poold.objectives="wt-load")
modify pset dev_pset (string pset.poold.objectives="locality tight; utilization < 80")
modify pset tp pset (string pset.poold.objectives="locality tight; 2: utilization < 80")
modify pset db pset (string pset.poold.objectives="locality tight;utilization < 80")
modify pset app_pset (string pset.poold.objectives="locality tight; utilization < 80")
```

Update the configuration using the pool.host input file.

poolcfg -f pool.host

Make the configuration active.

pooladm -c

The framework is now functional on the system.

Viewing the Configuration

To view the framework configuration, which also contains default elements created by the system, type:

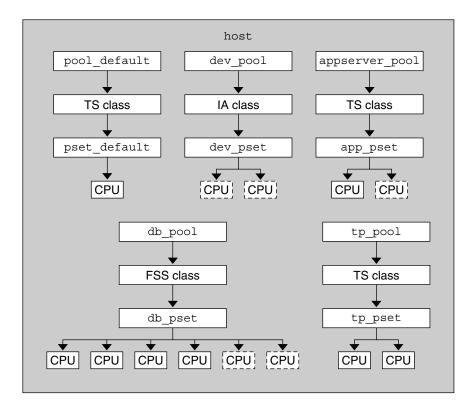
pooladm
system host
 string system.comment

```
int
        system.version 1
boolean system.bind-default true
        system.poold.pid 177916
int
string system.poold.objectives wt-load
pool dev pool
        int
                pool.sys id 125
        boolean pool.default false
        boolean pool.active true
        int
                pool.importance 1
        string pool.comment
        string pool.scheduler IA
        pset
                dev pset
pool appserver pool
        int
                pool.sys_id 124
        boolean pool.default false
        boolean pool.active true
        int
                pool.importance 1
        string pool.comment
        string pool.scheduler TS
        pset
                app_pset
pool db_pool
        int
                pool.sys id 123
        boolean pool.default false
        boolean pool.active true
        int
                pool.importance 1
        string pool.comment
        string pool.scheduler FSS
        pset
                db pset
pool tp_pool
                pool.sys id 122
        int
        boolean pool.default false
        boolean pool.active true
        int
                pool.importance 1
        string pool.comment
        string
                pool.scheduler TS
        pset
                tp_pset
pool pool default
        int
                pool.sys id 0
        boolean pool.default true
        boolean pool.active true
        int
                pool.importance 1
        string pool.comment
        string pool.scheduler TS
```

```
pset
                pset default
pset dev pset
        int
                pset.sys_id 4
        string pset.units population
        boolean pset.default false
                pset.min 0
        uint
        uint
                pset.max 2
        string pset.comment
        boolean pset.escapable false
        uint
                pset.load 0
        uint
                pset.size 0
        string pset.poold.objectives locality tight; utilization < 80</pre>
pset tp_pset
        int
                pset.sys_id 3
        string pset.units population
        boolean pset.default false
        uint
                pset.min 2
        uint
                pset.max 8
        string pset.comment
        boolean pset.escapable false
        uint
                pset.load 0
        uint
                pset.size 0
        string pset.poold.objectives locality tight; 2: utilization < 80</pre>
        cpu
                int
                        cpu.sys id 1
                string cpu.comment
                string cpu.status on-line
        cpu
                int
                        cpu.sys id 2
                string cpu.comment
                string cpu.status on-line
pset db_pset
        int
                pset.sys_id 2
        string pset.units population
        boolean pset.default false
        uint
                pset.min 4
        uint
                pset.max 6
        string pset.comment
        boolean pset.escapable false
        uint
                pset.load 0
        uint
                pset.size 0
        string pset.poold.objectives locality tight; utilization < 80</pre>
```

```
cpu
                int
                        cpu.sys_id 3
                string cpu.comment
                string cpu.status on-line
        cpu
                int
                        cpu.sys_id 4
                string cpu.comment
                string cpu.status on-line
        cpu
                int
                        cpu.sys id 5
                string cpu.comment
                string cpu.status on-line
        cpu
                int
                        cpu.sys_id 6
                string cpu.comment
                string cpu.status on-line
pset app_pset
       int
                pset.sys_id 1
        string pset.units population
        boolean pset.default false
       uint
                pset.min 1
        uint
                pset.max 2
        string pset.comment
        boolean pset.escapable false
       uint
                pset.load 0
        uint
                pset.size 0
        string pset.poold.objectives locality tight; utilization < 80</pre>
        cpu
                int
                        cpu.sys_id 7
                string cpu.comment
                string cpu.status on-line
pset pset default
       int
                pset.sys_id -1
        string pset.units population
        boolean pset.default true
       uint
                pset.min 1
        uint
                pset.max 4294967295
        string pset.comment
        boolean pset.escapable false
        uint
                pset.load 0
        uint
                pset.size 0
        cpu
                int
                        cpu.sys_id 0
```

```
string cpu.comment
string cpu.status on-line
```



A graphic representation of the framework follows.

FIGURE 14–1 Server Consolidation Configuration

Note – In the pool, the standalone database instance is guaranteed 75 percent of the CPU resource.

Resource Control Functionality in the Solaris Management Console

This chapter describes the resource control and performance monitoring features in the Solaris Management Console. Only a subset of the resource management features can be controlled using the console.

You can use the console to monitor system performance and to enter the resource control values shown in Table 15–1 for projects, tasks, and processes. The console provides a convenient, secure alternative to the command-line interface (CLI) for managing hundreds of configuration parameters that are spread across many systems. Each system is managed individually. The console's graphical interface supports all experience levels.

The following topics are covered.

- "Using the Console (Task Map)" on page 183
- "Console Overview" on page 184
- "Management Scope" on page 184
- "Performance Tool" on page 184
- "Resource Controls Tab" on page 188
- "Console References" on page 191

Using the Console (Task Map)

Task	Description	For Instructions
Use the console	Start the Solaris Management Console in a local environment or in a name service or directory service environment. Note that the performance tool is not available in a name service environment.	"Starting the Solaris Management Console" in <i>System Administration Guide:</i> <i>Basic Administration</i> and "Using the Solaris Management Tools in a Name Service Environment (Task Map)" in <i>System Administration Guide: Basic</i> <i>Administration</i>

Task	Description	For Instructions
Monitor system performance	Access the Performance tool under System Status.	"How to Access the Performance Tool" on page 185
Add resource controls to projects	Access the Resource Controls tab under System Configuration.	"How to Access the Resource Controls Tab" on page 189

Console Overview

Resource management functionality is a component of the Solaris Management Console. The console is a container for GUI-based administrative tools that are stored in collections called toolboxes. For information on the console and how to use it, see Chapter 2, "Working With the Solaris Management Console (Tasks)," in *System Administration Guide: Basic Administration*.

When you use the console and its tools, the main source of documentation is the online help system in the console itself. For a description of the documentation available in the online help, see "Solaris Management Console (Overview)" in *System Administration Guide: Basic Administration*.

Management Scope

The term *management scope* refers to the name service environment that you choose to use with the selected management tool. The management scope choices for the resource control and performance tools are the/etc/project local file, or NIS.

The management scope that you select during a console session should correspond to the primary name service that is identified in the /etc/nsswitch.conf file.

Performance Tool

The Performance tool is used to monitor resource utilization. Resource utilization can be summarized for the system, viewed by project, or viewed for an individual user.

	Management Tools: Solaris Management C		*
Console Edit Action View Go Hel	p	免 roo	ot
	Refresh every 30 🛒 secs	4	<mark>\$ S</mark> ta
Navigation	Attribute	Value	Т
	🚈 Active Processes	45	
 This Computer (herford) System Status 	ت Physical Memory Used	224,968 KB	
	🚛 Physical Memory Free	299,320 KB	
A	🚛 Swap Used	104,048 KB	
- % Processes	Swap Free	802,496 KB	
	Page Rate	0.11 / sec	
221 2	💭 – 🛺 System Calls	5.621.58 / sec	
Projects	🚛 Network Packets	114.82 <i>l</i> sec	
🗢 🗿 System Configuration	 7 CPU Usage	6.0 %	ľ
• Services	📕 Load Average (1 minute)	0.36	
			7777
Information			
The Summary of sy	stem performance in the current managem	ent scope, which is the local system, is displayed	in
the view pane on the	e right.		
Summary If you selected Summary in the right pane, click Action->Open to see available information that summarizes			
Select an item system performance. The Action menu will then change to provide the options described below.			
	-61	-	
2 Context Help			
1 Attribute(s)			

FIGURE 15-1 Performance Tool in the Solaris Management Console

How to Access the Performance Tool

The Performance tool is located under System Status in the Navigation pane. To access the Performance tool, do the following:

1 Click the System Status control entity in the Navigation pane.

The control entity is used to expand menu items in the Navigation pane.

- 2 Click the Performance control entity.
- 3 Click the System control entity.

4 Double-click Summary, Projects, or Users.

Your choice depends on the usage you want to monitor.

Monitoring by System

Values are shown for the following attributes.

Attribute	Description
Active Processes	Number of processes that are active on the system
Physical Memory Used	Amount of system memory that is in use
Physical Memory Free	Amount of system memory that is available
Swap Used	Amount of system swap space that is in use
Swap Free	Amount of free system swap space
Page Rate	Rate of system paging activity
System Calls	Number of system calls per second
Network Packets	Number of network packets that are transmitted per second
CPU Usage	Percentage of CPU that is currently in use
Load Average	Number of processes in the system run queue which are averaged over the last 1, 5, and 15 minutes

Monitoring by Project or User Name

Values are shown for the following attributes.

Attribute	Short Name	Description
Input Blocks	inblk	Number of blocks read
Blocks Written	oublk	Number of blocks written
Chars Read/Written	ioch	Number of characters read and written
Data Page Fault Sleep Time	dftime	Amount of time spent processing data page faults
Involuntary Context Switches	ictx	Number of involuntary context switches
System Mode Time	stime	Amount of time spent in the kernel mode

Attribute	Short Name	Description
Major Page Faults	majfl	Number of major page faults
Messages Received	mrcv	Number of messages received
Messages Sent	msend	Number of messages sent
Minor Page Faults	minf	Number of minor page faults
Num Processes	nprocs	Number of processes owned by the user or the project
Num LWPs	count	Number of lightweight processes
Other Sleep Time	slptime	Sleep time other than tftime, dftime, kftime, and ltime
CPU Time	pctcpu	Percentage of recent CPU time used by the process, the user, or the project
Memory Used	pctmem	Percentage of system memory used by the process, the user, or the project
Heap Size	brksize	Amount of memory allocated for the process data segment
Resident Set Size	rsssize	Current amount of memory claimed by the process
Process Image Size	size	Size of the process image in Kbytes
Signals Received	sigs	Number of signals received
Stopped Time	stoptime	Amount of time spent in the stopped state
Swap Operations	swaps	Number of swap operations in progress
System Calls Made	sysc	Number of system calls made over the last time interval
System Page Fault Sleep Time	kftime	Amount of time spent processing page faults
System Trap Time	ttime	Amount of time spent processing system traps
Text Page Fault Sleep Time	tftime	Amount of time spent processing text page faults

Attribute	Short Name	Description
User Lock Wait Sleep Time	ltime	Amount of time spent waiting for user locks
User Mode Time	utime	Amount of time spent in the user mode
User and System Mode Time	time	The cumulative CPU execution time
Voluntary Context Switches	vctx	Number of voluntary context switches
Wait CPU Time	wtime	Amount of time spent waiting for CPU (latency)

Resource Controls Tab

Resource controls allow you to associate a project with a set of resource constraints. These constraints determine the allowable resource usage of tasks and processes that run in the context of the project.

	Project Properties for	mkting
Relp	General Resource Controls	Users Groups Roles
Use this tab to enter resource control information.	Resource Control P process max-core-size max-cut-time max-clata-size max-file-size max-file-size	Value (2048b, Privileged, SIGTERM, No Action) (2048gb, Privileged, SIGKILL, Deny) (2048gb, Privileged, SIGKILL, Deny) (2048mb, Privileged, SIGTERM, Deny) (2048mb, Privileged, SIGTERM, Deny) (50, Privileged, No Signal, Deny) (2048s, Privileged, SIGTERM, No Action) Edit Add Delete
		OK Cancel

FIGURE 15-2 Resource Controls Tab in the Solaris Management Console

How to Access the Resource Controls Tab

The Resource Controls tab is located under System Configuration in the Navigation pane. To access Resource Controls, do the following:

- 1 Click the System Configuration control entity in the Navigation pane.
- 2 Double-click Projects.
- 3 Click on a project in the console main window to select it.
- 4 Select Properties from the Action menu.
- 5 Click the Resource Controls tab.

View, add, edit, or delete resource control values for processes, projects, and tasks.

Resource Controls You Can Set

The following table shows the resource controls that can be set in the console. The table describes the resource that is constrained by each control. The table also identifies the default units that are used by the project database for that resource. The default units are of two types:

- Quantities represent a limited amount.
- Indexes represent a maximum valid identifier.

Thus, project.cpu-shares specifies the number of shares to which the project is entitled. process.max-file-descriptor specifies the highest file number that can be assigned to a process by the open(2) system call.

Control Name	Description	Default Unit
project.cpu-shares	The number of CPU shares that are granted to this project for use with the fair share scheduler (FSS) (see the FSS(7) man page)	Quantity (shares)
task.max-cpu-time	Maximum CPU time that is available to this task's processes	Time (seconds)
task.max-lwps	Maximum number of LWPs simultaneously available to this task's processes	Quantity (LWPs)
process.max-cpu-time	Maximum CPU time that is available to this process	Time (seconds)
process.max-file-descriptor	Maximum file descriptor index that is available to this process	Index (maximum file descriptor)
process.max-file-size	Maximum file offset that is available for writing by this process	Size (bytes)
process.max-core-size	Maximum size of a core file that is created by this process	Size (bytes)
process.max-data-size	Maximum heap memory that is available to this process	Size (bytes)
process.max-stack-size	Maximum stack memory segment that is available to this process	Size (bytes)
process.max-address-space	Maximum amount of address space, as summed over segment sizes, available to this process	Size (bytes)

TABLE 15–1 Standard Resource Controls Available in the Solaris Management Console

Setting Values

You can view, add, edit, or delete resource control values for processes, projects, and tasks. These operations are performed through dialog boxes in the console.

Resource controls and values are viewed in tables in the console. The Resource Control column lists the resource controls that can be set. The Value column displays the properties that are associated with each resource control. In the table, these values are enclosed in parentheses, and they appear as plain text separated by commas. The values in parentheses comprise an "action clause." Each action clause is composed of a threshold, a privilege level, one signal, and one local action that is associated with the particular threshold. Each resource control can have multiple action clauses, which are also separated by commas.

Note – On a running system, values that are altered in the project database through the console only take effect for new tasks that are started in a project.

Console References

For information on projects and tasks, see Chapter 2. For information on resource controls, see Chapter 6. For information on the fair share scheduler (FSS), see Chapter 8.

Note – Not all resource controls can be set in the console. See Table 15–1 for the list of controls that can be set in the console.

PART II

Zones

This part introduces Solaris[™] Zones software partitioning technology, which provides a means of virtualizing operating system services to create an isolated environment for running applications. This isolation prevents processes that are running in one zone from monitoring or affecting processes running in other zones.

♦ ♦ ♦ CHAPTER 16

Introduction to Solaris Zones

The Solaris[™] Zones facility in the Solaris Operating System provides an isolated environment in which to run applications on your system. Solaris Zones are a component of the Solaris Container environment.

This chapter covers the following topics:

- "Zones Overview" on page 195
- "When to Use Zones" on page 196
- "How Zones Work" on page 198
- "Features Provided by Non-Global Zones" on page 203
- "Setting Up Zones on Your System (Task Map)" on page 204

If you are ready to start creating zones on your system, skip to Chapter 17.

Zones Overview

The Solaris Zones partitioning technology is used to virtualize operating system services and provide an isolated and secure environment for running applications. A *zone* is a virtualized operating system environment created within a single instance of the Solaris Operating System. When you create a zone, you produce an application execution environment in which processes are isolated from the rest of the system. This isolation prevents processes that are running in one zone from monitoring or affecting processes that are running in other zones. Even a process running with superuser credentials cannot view or affect activity in other zones.

A zone also provides an abstract layer that separates applications from the physical attributes of the machine on which they are deployed. Examples of these attributes include physical device paths.

Zones can be used on any machine that is running the Solaris 10 release. The upper limit for the number of zones on a system is 8192. The number of zones that can be effectively hosted on a single system is determined by the total resource requirements of the application software running in all of the zones.

There are two types of non-global zone root file system models: sparse and whole root. The *sparse root zone* model optimizes the sharing of objects. The *whole root zone* model provides the maximum configurability. These concepts are discussed in Chapter 18.

When to Use Zones

Zones are ideal for environments that consolidate a number of applications on a single server. The cost and complexity of managing numerous machines make it advantageous to consolidate several applications on larger, more scalable servers.

The following figure shows a system with four zones. Each of the zones apps, users, and work is running a workload unrelated to the workloads of the other zones, in a sample consolidated environment. This example illustrates that different versions of the same application can be run without negative consequences in different zones, to match the consolidation requirements. Each zone can provide a customized set of services.

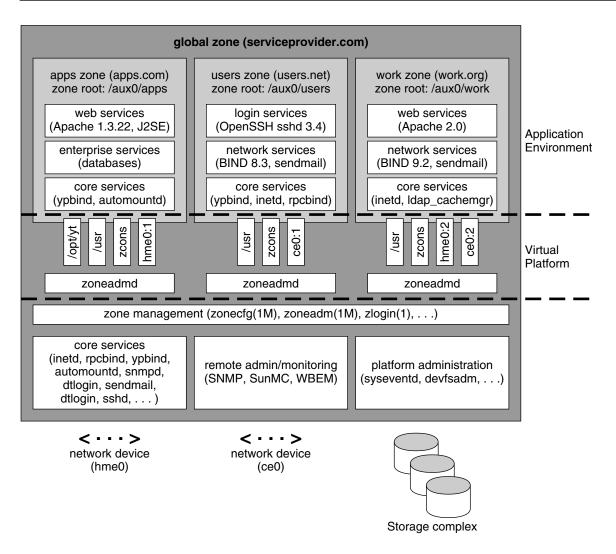


FIGURE 16–1 Zones Server Consolidation Example

Zones enable more efficient resource utilization on your system. Dynamic resource reallocation permits unused resources to be shifted to other containers as needed. Fault and security isolation mean that poorly behaved applications do not require a dedicated and underutilized system. With the use of zones, these applications can be consolidated with other applications.

Zones allow you to delegate some administrative functions while maintaining overall system security.

How Zones Work

A non-global zone can be thought of as a box. One or more applications can run in this box without interacting with the rest of the system. Solaris zones isolate software applications or services by using flexible, software-defined boundaries. Applications that are running in the same instance of the Solaris Operating System can then be managed independently of one other. Thus, different versions of the same application can be run in different zones, to match the requirements of your configuration.

Each zone that requires network connectivity has one or more dedicated IP addresses. A process assigned to a zone can manipulate, monitor, and directly communicate with other processes that are assigned to the same zone. The process cannot perform these functions with processes that are assigned to other zones in the system or with processes that are not assigned to a zone. Processes that are assigned to different zones are only able to communicate through network APIs.

Every Solaris system contains a *global zone*. The global zone has a dual function. The global zone is both the default zone for the system and the zone used for system-wide administrative control. All processes run in the global zone if no *non-global* zones, referred to simply as zones, are created by the *global administrator*.

The global zone is the only zone from which a non-global zone can be configured, installed, managed, or uninstalled. Only the global zone is bootable from the system hardware. Administration of the system infrastructure, such as physical devices, routing, or dynamic reconfiguration (DR), is only possible in the global zone. Appropriately privileged processes running in the global zone can access objects associated with other zones.

Unprivileged processes in the global zone might be able to perform operations not allowed to privileged processes in a non-global zone. For example, users in the global zone can view information about every process in the system. If this capability presents a problem for your site, you can restrict access to the global zone.

Each zone, including the global zone, is assigned a zone name. The global zone always has the name global. Each zone is also given a unique numeric identifier, which is assigned by the system when the zone is booted. The global zone is always mapped to ID 0. Zone names and numeric IDs are discussed in "Using the zonecfg Command" on page 209.

Each zone also has a node name that is completely independent of the zone name. The node name is assigned by the administrator of the zone. For more information, see "Non-Global Zone Node Name" on page 299.

Each zone has a path to its root directory that is relative to the global zone's root directory. For more information, see "Using the zonecfg Command" on page 209.

The scheduling class for a non-global zone is set to the scheduling class for the system.

You can also set the scheduling class for a zone through the dynamic resource pools facility. If the zone is associated with a pool that has its pool.scheduler property set to a valid scheduling class, then processes running in the zone run in that scheduling class by default. To associate a zone with a

resource pool, see Step 6 in "How to Configure the Zone" on page 226. For information on assigning a scheduling class to a resource pool, see "Introduction to Resource Pools" on page 136 and "How to Associate a Pool With a Scheduling Class" on page 163.

You can use the priocntl described in the priocntl(1) man page to move running processes into a different scheduling class without changing the default scheduling class and rebooting.

Summary of Zone Features

The following table summarizes the characteristics of global and non-global zones.

Type of Zone	Characteristic	
Global	 Is assigned ID Ø by the system Provides the single instance of the Solaris kernel that is bootable and running on the system Contains a complete installation of the Solaris system software packages Can contain additional software packages or additional software, directories, files, and other data not installed through packages Provides a complete and consistent product database that contains information about all software components installed in the global zone Holds configuration information specific to the global zone only, such as the global zone host name and file system table Is the only zone that is aware of all devices and all file systems Is the only zone with knowledge of non-global zone existence and configuration Is the only zone from which a non-global zone can be configured, installed, managed, or uninstalled 	

Type of Zone	Characteristic
Non-Global	 Is assigned a zone ID by the system when the zone is booted
	 Shares operation under the Solaris kernel booted from the global zone
	 Contains an installed subset of the complete Solaris Operating System software packages
	 Contains Solaris software packages shared from the global zone
	 Can contain additional installed software packages not shared from the globa zone
	Can contain additional software, directories, files, and other data created on
	the non-global zone that are not installed through packages or shared from the global zone
	 Has a complete and consistent product database that contains information
	about all software components installed on the zone, whether present on the non-global zone or shared read-only from the global zone
	Is not aware of the existence of any other zones
	 Cannot install, manage, or uninstall other zones, including itself
	 Has configuration information specific to that non-global zone only, such as the non-global zone host name and file system table

How Non-Global Zones Are Administered

A global administrator has superuser privileges or the Primary Administrator role. When logged in to the global zone, the global administrator can monitor and control the system as a whole.

A non-global zone can be administered by a *zone administrator*. The global administrator assigns the Zone Management profile to the zone administrator. The privileges of a zone administrator are confined to a non-global zone.

How Non-Global Zones Are Created

The global administrator uses the zonecfg command to configure a zone by specifying various parameters for the zone's virtual platform and application environment. The zone is then installed by the global administrator, who uses the zone administration command zoneadm to install software at the package level into the file system hierarchy established for the zone. The global administrator can log in to the installed zone by using the zlogin command. At first login, the internal configuration for the zone is completed. The zoneadm command is then used to boot the zone.

For information about zone configuration, see Chapter 17. For information about zone installation, see Chapter 19. For information about zone login, see Chapter 21.

Non-Global Zone State Model

A non-global zone can be in one of the following six states:

Configured	The zone's configuration is complete and committed to stable storage. However, those elements of the zone's application environment that must be specified after initial boot are not yet present.
Incomplete	During an install or uninstall operation, zoneadm sets the state of the target zone to incomplete. Upon successful completion of the operation, the state is set to the correct state.
Installed	The zone's configuration is instantiated on the system. The zoneadm command is used to verify that the configuration can be successfully used on the designated Solaris system. Packages are installed under the zone's root path. In this state, the zone has no associated virtual platform.
Ready	The virtual platform for the zone is established. The kernel creates the zsched process, network interfaces are plumbed, file systems are mounted, and devices are configured. A unique zone ID is assigned by the system. At this stage, no processes associated with the zone have been started.
Running	User processes associated with the zone application environment are running. The zone enters the running state as soon as the first user process associated with the application environment (init) is created.
Shutting down and Down	These states are transitional states that are visible while the zone is being halted. However, a zone that is unable to shut down for any reason will stop in one of these states.

 $Chapter \ 20 \ and \ the \ zoneadm(1M) \ man \ page \ describe \ how \ to \ use \ the \ zoneadm \ command \ to \ initiate \ transitions \ between \ these \ states.$

Current Zone State	Applicable Commands
Configured	zonecfg-z <i>zonename</i> verify
	zonecfg-z <i>zonename</i> commit
	zonecfg-z <i>zonename</i> delete
	zoneadm -z <i>zonename</i> verify
	zoneadm -z zonename install
Incomplete	zoneadm -z zonename uninstall

Current Zone State	Applicable Commands	
Installed	zoneadm - z <i>zonename</i> ready (optional)	
	zoneadm - z <i>zonename</i> boot	
	zoneadm - z <i>zonename</i> uninstall uninstalls the configuration of the specified zone from the system.	
	<pre>zonecfg - z zonename can be used to add or remove an fs, dataset, net, device, rctl, or attr property. The zonepath and inherit-pkg-dir resources cannot be changed.</pre>	
Ready	zoneadm - z <i>zonename</i> boot	
	zoneadm halt and system reboot return a zone in the ready state to the installed state.	
	<pre>zonecfg - z zonename can be used to add or remove an fs, dataset, net, device, rctl, or attr property. The zonepath and inherit-pkg-dir resources cannot be changed.</pre>	
Running	zlogin options zonename	
	zoneadm-z <i>zonename</i> reboot	
	zoneadm - z zonename halt returns a ready zone to the installed state.	
	zoneadm halt and system reboot return a zone in the running state to the installed state.	
	<pre>zonecfg - z zonename can be used to add or remove an fs, dataset, net, device, rctl, or attr property. The zonepath and inherit-pkg-dir resources cannot be changed.</pre>	

 TABLE 16-1 Commands That Affect Zone State
 (Continued)

Note – Parameters changed through zonecfg do not affect a running zone. The zone must be rebooted for the changes to take effect.

Non-Global Zone Characteristics

A zone provides isolation at almost any level of granularity you require. A zone does not need a dedicated CPU, a physical device, or a portion of physical memory. These resources can either be multiplexed across a number of zones running within a single domain or system, or allocated on a per-zone basis using the resource management features available in the operating system.

Each zone can provide a customized set of services. To enforce basic process isolation, a process can see or signal only those processes that exist in the same zone. Basic communication between zones is accomplished by giving each zone at least one logical network interface. An application running in

one zone cannot observe the network traffic of another zone. This isolation is maintained even though the respective streams of packets travel through the same physical interface.

Each zone is given a portion of the file system hierarchy. Because each zone is confined to its subtree of the file system hierarchy, a workload running in a particular zone cannot access the on-disk data of another workload running in a different zone.

Files used by naming services reside within a zone's own root file system view. Thus, naming services in different zones are isolated from one other and the services can be configured differently.

Using Resource Management Features With Non-Global Zones

If you use resource management features, you should align the boundaries of the resource management controls with those of the zones. This alignment creates a more complete model of a virtual machine, where namespace access, security isolation, and resource usage are all controlled.

Any special requirements for using the various resource management features with zones are addressed in the individual chapters of this manual that document those features.

Features Provided by Non-Global Zones

Non-global zones provide the following features:

Security	Once a process has been placed in a zone other than the global zone, neither the process nor any of its subsequent children can change zones.
	Network services can be run in a zone. By running network services in a zone, you limit the damage possible in the event of a security violation. An intruder who successfully exploits a security flaw in software running within a zone is confined to the restricted set of actions possible within that zone. The privileges available within a zone are a subset of those available in the system as a whole.
Isolation	Zones allow the deployment of multiple applications on the same machine, even if those applications operate in different trust domains, require exclusive access to a global resource, or present difficulties with global configurations. For example, multiple applications running in different zones on the same system can bind to the same network port by using the distinct IP addresses associated with each zone or by using the wildcard address. The applications are also prevented from monitoring or intercepting each other's network traffic, file system data, or process activity.
Virtualization	Zones provide a virtualized environment that can hide details such as physical devices and the system's primary IP address and host name from applications. The same application environment can be maintained on different physical

machines. The virtualized environment allows separate administration of each zone. Actions taken by a zone administrator in a non-global zone do not affect the rest of the system.

- Granularity A zone can provide isolation at almost any level of granularity. See "Non-Global Zone Characteristics" on page 202 for more information.
- Environment Zones do not change the environment in which applications execute except when necessary to achieve the goals of security and isolation. Zones do not present a new API or ABI to which applications must be ported. Instead, zones provide the standard Solaris interfaces and application environment, with some restrictions. The restrictions primarily affect applications that attempt to perform privileged operations.

Applications in the global zone run without modification, whether or not additional zones are configured.

Setting Up Zones on Your System (Task Map)

The following table provides a basic overview of the tasks that are involved in setting up zones on your system for the first time.

Task	Description	For Instructions
Identify the applications that you would like to run in zones.	 Review the applications running on your system: Determine which applications are critical to your business goals. Assess the system needs of the applications you are running. 	Refer to your business goals and to your system documentation if necessary.
Determine how many zones to configure.	 Assess: The performance requirements of the applications you intend to run in zones The availability of the recommended 100 MB of free disk space per zone to be installed (Optional) If you are also using resource management features on your system, align the zones with the resource management boundaries 	See "Evaluating the Current System Setup" on page 220, Chapter 1.

Task	Description	For Instructions
Perform the preconfiguration tasks.	Determine the zone name and the zone path, obtain IP addresses, and determine the required file systems and devices for each zone. (Optional) To set a default scheduling class for the non-global zone that is different from the system default, you can associate the zone with a pool that specifies a default scheduler. The scheduling class is set at the pool level through the pool.scheduler property.	For information on the zone name and path, IP addresses, file systems, and devices, see Chapter 17 and "Evaluating the Current System Setup" on page 220. For information on resource pool association, see "How Zones Work" on page 198 and "How to Configure the Zone" on page 226.
Develop configurations.	Configure non-global zones.	See "Configuring, Verifying, and Committing a Zone" on page 225 and the zonecfg(1M) man page.
As global administrator, verify and install configured zones.	Zones must be verified and installed prior to login.	See Chapter 19 and Chapter 20.
As global administrator, log in to the non-global zone.	Log in to perform the initial internal configuration of the zone, including assigning the zone root password.	See Chapter 21 and Chapter 22.
As global administrator, boot the non-global zone.	Boot the zone to place the zone in the running state.	See Chapter 19 and Chapter 20.
Prepare the new zone for production use.	Create user accounts, add additional software, and customize the zone's configuration.	Refer to the documentation you use to set up a newly installed machine. Special considerations applicable to the zones environment are covered in this guide.

Non-Global Zone Configuration (Overview)

This chapter provides an introduction to non-global zone configuration.

The following topics are covered in this chapter:

- "What's New in This Chapter for Solaris 10 6/06?" on page 207
- "Pre-Installation Configuration Process" on page 207
- "Zone Components" on page 208
- "Using the zonecfg Command" on page 209
- "zonecfg Modes" on page 210
- "Zone Configuration Data" on page 212
- "Tecla Command-Line Editing Library" on page 217

After you have learned about zone configuration, go to Chapter 18 to configure non-global zones for installation on your system.

What's New in This Chapter for Solaris 10 6/06?

Support for the Zettabyte File System (ZFS) in non-global zones has been added. See "Resource Type Properties" on page 214 for more information.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Pre-Installation Configuration Process

Before you can install a non-global zone and use it on your system, the zone must be configured.

The zonecfg command is used to create the configuration and to determine whether the specified resources and properties are valid on a hypothetical system. The check performed by zonecfg for a given configuration verifies the following:

Ensures that a zone path is specified

Ensures that all of the required properties for each resource are specified

For more information about the zonecfg command, see the zonecfg(1M) man page.

Zone Components

This section covers the zone resources and properties that can be configured.

Zone Name and Path

You must choose a name and a path for your zone.

Zone Interfaces

Each zone that requires network connectivity must have one or more dedicated IP addresses. These addresses are associated with logical network interfaces. Zone interfaces configured by the zonecfg command will automatically be plumbed and placed in the zone when it is booted.

The ifconfig command can be used from the global zone to add or remove logical interfaces in a running zone. For more information, see "Network Interfaces" on page 306.

File Systems Mounted in Zones

Generally, the file systems mounted in a zone include the following:

- The set of file systems mounted when the virtual platform is initialized
- The set of file systems mounted from within the application environment itself

This can include, for example, the following file systems:

- File systems specified in a zone's /etc/vfstab file
- AutoFS and AutoFS-triggered mounts
- Mounts explicitly performed by a zone administrator

Certain restrictions are placed on mounts performed from within the application environment. These restrictions prevent the zone administrator from denying service to the rest of the system, or otherwise negatively impacting other zones.

There are security restrictions associated with mounting certain file systems from within a zone. Other file systems exhibit special behavior when mounted in a zone. See "File Systems and Non-Global Zones" on page 299 for more information.

Configured Devices in Zones

The zonecfg command uses a rule-matching system to specify which devices should appear in a particular zone. Devices matching one of the rules are included in the zone's /dev file system. For more information, see "How to Configure the Zone" on page 226.

Zone-Wide Resource Controls

The global administrator can set privileged zone-wide resource controls for a zone. Zone-wide resource controls limit the total resource usage of all process entities within a zone, regardless of project. These limits are specified in the zonecfg configuration. For more information, see "How to Configure the Zone" on page 226.

Including a Comment for a Zone

You can add a comment for a zone by using the attr resource type. For more information, see "How to Configure the Zone" on page 226.

Using the zonecfg Command

The zonecfg command, which is described in the zonecfg(1M) man page, is used to configure a zone. The zonecfg command can be used in interactive mode, in command-line mode, or in command-file mode. The following operations can be performed using this command:

- Create or delete (destroy) a zone configuration
- Add resources to a particular configuration
- Set properties for resources added to a configuration
- Remove resources from a particular configuration
- Query or verify a configuration
- Commit to a configuration
- Revert to a previous configuration
- Exit from a zonecfg session

The zonecfg prompt is of the following form:

zonecfg:zonename>

When you are configuring a specific resource type, such as a file system, that resource type is also included in the prompt:

zonecfg:zonename:fs>

For more information, including procedures that show how to use the various zonecfg components described in this chapter, see Chapter 18.

zonecfg Modes

The concept of a *scope* is used for the user interface. The scope can be either *global* or *resource specific*. The default scope is global.

In the global scope, the add subcommand and the select subcommand are used to select a specific resource. The scope then changes to that resource type.

- For the add subcommand, the end or cancel subcommands are used to complete the resource specification.
- For the select subcommand, the end or cancel subcommands are used to complete the resource modification.

The scope then reverts back to global.

Certain subcommands, such as add, remove, and set, have different semantics in each scope.

zonecfg Interactive Mode

In interactive mode, the following subcommands are supported. For detailed information about semantics and options used with the subcommands, see the zonecfg(1M) man page for options. For any subcommand that could result in destructive actions or loss of work, the system requests user confirmation before proceeding. You can use the -F (force) option to bypass this confirmation.

help	Print general hel	p, or display hel	p about a given resource.

zonecfg:my-zone:inherit-pkg-dir> help

- create Begin configuring an in-memory configuration for the specified new zone for one of these purposes:
 - To apply the Sun default settings to a new configuration. This method is the default.
 - With the -t *template* option, to create a configuration that is identical to the specified template. The zone name is changed from the template name to the new zone name.
 - With the F option, to overwrite an existing configuration.
 - With the -b option, to create a blank configuration in which nothing is set.
- export Print the configuration to standard output, or to the output file specified, in a form that can be used in a command file.
- add In the global scope, add the specified resource type to the configuration.

In the resource scope, add a property of the given name with the given value.

See "How to Configure the Zone" on page 226 and the zonecfg(1M) man page for more information.

set	Set a given property name to the given property value. Note that some properties, such as zonepath, are global, while others are resource specific. Thus, this command is applicable in both the global and resource scopes.
select	Applicable only in the global scope. Select the resource of the given type that matches the given property name-property value pair criteria for modification. The scope is changed to that resource type. You must specify a sufficient number of property name-value pairs for the resource to be uniquely identified.
remove	In the global scope, remove the specified resource type. You must specify a sufficient number of property name-value pairs for the resource type to be uniquely identified.
	In the resource scope, remove the specified property name-property value from the current resource.
end	Applicable only in the resource scope. End the resource specification.
	The zonecfg command then verifies that the current resource is fully specified.
	 If the resource is fully specified, it is added to the in-memory configuration and the scope will revert back to global.
	• If the specification is incomplete, the system displays an error message that describes what needs to be.
cancel	Applicable only in the resource scope. End the resource specification and reset the scope to global. Any partially specified resources are not retained.
delete	Destroy the specified configuration. Delete the configuration both from memory and from stable storage. You must use the -F (force) option with delete.
	Caution – This action is instantaneous. No commit is required, and a deleted zone cannot be reverted.
info	Display information about the current configuration or the global resource properties zonepath, autoboot, and pool. If a resource type is specified, display information only about resources of that type. In the resource scope, this subcommand applies only to the resource being added or modified.
verify	Verify current configuration for correctness. Ensure that all resources have all of their required properties specified.
commit	Commit current configuration from memory to stable storage. Until the in-memory configuration is committed, changes can be removed with the revert subcommand. A configuration must be committed to be used by zoneadm. This operation is attempted automatically when you complete a zonecfg session. Because only a correct configuration can be committed, the commit operation automatically does a verify.

revert Revert configuration back to the last committed state.

exit Exit the zonecfg session. You can use the -F (force) option with exit.

A commit is automatically attempted if needed. Note that an EOF character can also be used to exit the session.

zonecfg Command-File Mode

In command-file mode, input is taken from a file. The export subcommand described in "zonecfg Interactive Mode" on page 210 is used to produce this file. The configuration can be printed to standard output, or the -f option can be used to specify an output file.

Zone Configuration Data

Zone configuration data consists of two kinds of entities: resources and properties. Each resource has a type, and each resource can also have a set of one or more properties. The properties have names and values. The set of properties is dependent on the resource type.

Resource and Property Types

The resource and property types are described as follows:

Zone name The zone name identifies the zone to the configuration utility. The following rules apply to zone names:

- Each zone must have a unique name.
- A zone name is case-sensitive.
- A zone name must begin with an alpha-numeric character.

The name can contain alpha-numeric characters, underbars (_), hyphens (-), and periods (.).

- The name cannot be longer than 64 characters.
- The name global and all names beginning with SUNW are reserved and cannot be used.
- zonepathThe zonepath property is the path to the zone root. Each zone has a path to its
root directory that is relative to the global zone's root directory. At installation
time, the global zone directory is required to have restricted visibility. It must
be owned by root with the mode 700.

The non-global zone's root path is one level lower. The zone's root directory has the same ownership and permissions as the root directory (/) in the global zone. The zone directory must be owned by root with the mode 755. These

directories are created automatically with the correct permissions, and do not need to be verified by the zone administrator. This hierarchy ensures that unprivileged users in the global zone are prevented from traversing a non-global zone's file system.

	Path	Description
	/home/export/my-zone	zonecfg zonepath
	/home/export/my-zone/root	Root of the zone
	/home/export/my-zone/dev	Devices created for the zone
	See "Traversing File Systems" on page issue.	304 for a further discussion of this
	Note – See "Solaris 10 6/06: Do Not Pla Non-Global Zone on ZFS" on page 34	
autoboot		
	global# svcadm enable zones	
pool	This property is used to associate the z Multiple zones can share the resources	one with a resource pool on the system. s of one pool.
fs		he ready state. The file system resource unt point. For more information about
dataset		The zone administrator can create and c, and modify properties of the dataset. datasets that have not been added to the on the dataset assigned to the zone. See <i>Solaris ZFS Administration Guide</i> and
	Also see Chapter 28 for information of	n dataset issues.
inherit-pkg-dir	This resource should not be configured	d in a whole root zone.

In a sparse root zone, the inherit-pkg-dir resource is used to represent directories that contain packaged software that a non-global zone shares with the global zone.

The contents of software packages transferred into the inherit-pkg-dir directory are inherited in read-only mode by the non-global zone. The zone's packaging database is updated to reflect the packages. These resources cannot be modified or removed after the zone has been installed using zoneadm.

Note – Four default inherit-pkg-dir resources are included in the configuration. These directory resources indicate which directories should have their associated packages inherited from the global zone. The resources are implemented through a read-only loopback file system mount.

- /lib
- /platform
- /sbin
- /usr

net	The network interface resource is the virtual interface name. Each zone can have network interfaces that should be plumbed when the zone transitions from the installed state to the ready state.
device	The device resource is the device matching specifier. Each zone can have devices that should be configured when the zone transitions from the installed state to the ready state.
rctl	The rctl resource is used for zone-wide resource controls. The controls should be enabled when the zone transitions from the installed state to the ready state. The zone-wide resource controls implemented in this release are zone.cpu-sharesand zone.max-lwps.
attr	This generic attribute can be used for user comments or by other subsystems. The name property of an attr must begin with an alpha-numeric character. The name property can contain alpha-numeric characters, hyphens (-), and periods (.). Attribute names beginning with zone. are reserved for use by the system.

Resource Type Properties

Some resource types also have properties to configure. The following properties are associated with the resource types shown.

dir, special, raw, type, options

fs

The lines in the following example specify that /dev/dsk/c0t0d0s2 in the global zone is to be mounted as /mnt in a zone being configured. The raw property specifies an optional device on which the fsck command is to be run before an attempt is made to mount the file system. The file system type to use is UFS. The options nodevices and logging are added.

zonecfg:my-zone> add fs zonecfg:my-zone:fs> set dir=/mnt zonecfg:my-zone:fs> set special=/dev/dsk/c0t0d0s2 zonecfg:my-zone:fs> set raw=/dev/rdsk/c0t0d0s2 zonecfg:my-zone:fs> set type=ufs zonecfg:my-zone:fs> add options [nodevices,logging] zonecfg:my-zone:fs> end

For more information, see "The -o nosuid Option" on page 299, "Security Restrictions and File System Behavior" on page 301, and the fsck(1M) and mount(1M) man pages. Also note that section 1M man pages are available for mount options that are unique to a specific file system. The names of these man pages have the form mount_*filesystem*.

dataset name The lines in the following example specify that the dataset sales is to be visible and mounted in the non-global zone and no longer visible in the global zone. zonecfg:my-zone> add dataset zonecfg:my-zone> set name=tank/sales zonecfg:my-zone> end inherit-pkg-dir dir The lines in the following example specify that /opt/sfw is to be loopback mounted from the global zone. zonecfg:my-zone> add inherit-pkg-dir zonecfg:my-zone:inherit-pkg-dir> set dir=/opt/sfw zonecfg:my-zone:inherit-pkg-dir> end net address, physical In the following example, IP address 192.168.0.1 is added to a zone. An hme0 card is used for the physical interface. zonecfg:my-zone> add net zonecfg:my-zone:net> set physical=hme0 zonecfg:my-zone:net> set address=192.168.0.1 zonecfg:my-zone:net> end

	Note – To determine which physical interface to use, type ifconfig - a on your system. Each line of the output, other than loopback driver lines, begins with the name of a card installed on your system. Lines that contain LOOPBACK in the descriptions do not apply to cards.	
device	match	
	In the following example, a /dev/pts device is included in a zone.	
	zonecfg:my-zone> add device zonecfg:my-zone:device> set match=/dev/pts* zonecfg:my-zone:device> end	
rctl	name, value	
	In this release, there are two zone-wide resource controls, zone.cpu-shares and zone.max-lwps.	
	The zone.cpu-shares resource control sets a limit on the number of fair share scheduler (FSS) CPU shares for a zone. CPU shares are first allocated to the zone, and then further subdivided among projects within the zone as specified in the project.cpu-shares entries. For more information, see "Using the Fair Share Scheduler on a Solaris System With Zones Installed" on page 334.	
	The zone.max-lwps resource control enhances resource isolation by preventing too many LWPs in one zone from affecting other zones. A zone's total LWPs can be further subdivided among projects within the zone by using project.max-lwps entries.	
	Note that zone-wide resource control entries in a zone are configured differently than resource control entries in the project database. In a zone configuration, the rctl resource type consists of three name/value pairs. The names are priv, limit, and action. Each of the names takes a simple value.	
zonecfg:my-zone> add rctl zonecfg:my-zone:rctl> set name=zone.cpu-shares zonecfg:my-zone:rctl> add value (priv=privileged,limit=10,action=none) zonecfg:my-zone:rctl> end		
zonecfg:my-zone> add rctl zonecfg:my-zone:rctl> set name=zone.max-lwps zonecfg:my-zone:rctl> add value (priv=privileged,limit=100,action=deny) zonecfg:my-zone:rctl> end		

For general information about resource controls and attributes, see Chapter 6 and "Resource Controls Used in Non-Global Zones" on page 310.

attr name, type, value

In the following example, a comment about a zone is added.

zonecfg:my-zone> add attr zonecfg:my-zone:attr> set name=comment zonecfg:my-zone:attr> set type=string zonecfg:my-zone:attr> set value="Production zone" zonecfg:my-zone:attr> end

You can use the export subcommand to print a zone configuration to standard output. The configuration is saved in a form that can be used in a command file.

Tecla Command-Line Editing Library

The Tecla command-line editing library is included for use with the zonecfg command. The library provides a mechanism for command-line history and editing support.

The Tecla command-line editing library is documented in the following man pages:

- enhance(1)
- libtecla(3LIB)
- ef_expand_file(3TECLA)
- gl get line(3TECLA)
- gl_io_mode(3TECLA)
- pca_lookup_file(3TECLA)
- tecla(5)

• • • CHAPTER 18

Planning and Configuring Non-Global Zones (Tasks)

This chapter describes what you need to do before you can configure a zone on your system. This chapter also describes how to configure a zone, modify a zone configuration, and delete a zone configuration from your system.

For an introduction to the zone configuration process, see Chapter 17.

Planning and Configuring a Non-Global Zone (Task Map)

Before you set up your system to use zones, you must first collect information and make decisions about how to configure the zones. The following task map summarizes how to plan and configure a zone.

Task	Description	For Instructions
Plan your zone strategy.	 Evaluate the applications running on your system to determine which applications you want to run in a zone. Assess the availability of disk space to hold the files that are unique in the zone. If you are also using resource management features, determine how to align the zone with the resource management boundaries. 	Refer to historical usage. Also see "Disk Space Requirements" on page 220 and "Resource Pools Used in Zones" on page 137.
Determine the name for the zone.	Decide what to call the zone based on the naming conventions.	See "Zone Configuration Data" on page 212 and "Zone Host Name" on page 222.

Task	Description	For Instructions	
Obtain or configure IP addresses for the zone.	Depending on your configuration, you must obtain at least one IP address for each non-global zone that you want to have network access.	See "Determine the Zone Host Name and Obtain the Network Address" on page 222 and System Administration Guide: IP Services.	
Determine which file systems you want to mount in the zone.	Review your application requirements.	See "File Systems Mounted in Zones" on page 208 for more information.	
Determine which network interfaces should be plumbed in the zone.	Review your application requirements.	See "Network Interfaces" on page 306 for more information.	
Determine which devices should be configured in each zone.	Review your application requirements.	Refer to the documentation for your application.	
Determine the zone path.	Each zone has a path to its root directory that is relative to the global zone's root directory.	See "Zone Configuration Data" on page 212.	
Configure the zone.	Use zonecfg to create a configuration for the zone.	See "Configuring, Verifying, and Committing a Zone" on page 225.	
Verify and commit the configured zone.	Determine whether the resources and properties specified are valid on a hypothetical system.	See "Configuring, Verifying, and Committing a Zone" on page 225.	

Evaluating the Current System Setup

Zones can be used on any machine that runs the Solaris 10 release. The following primary machine considerations are associated with the use of zones.

- The performance requirements of the applications running within each zone.
- The availability of disk space to hold the files that are unique within each zone.

Disk Space Requirements

There are no limits on how much disk space can be consumed by a zone. The global administrator is responsible for space restriction. The global administrator must ensure that local storage is sufficient to hold a non-global zone's root file system. Even a small uniprocessor system can support a number of zones running simultaneously.

The nature of the packages installed in the global zone affects the space requirements of the non-global zones that are created. The number of packages and space requirements are factors.

Sparse Root Zones

Non-global zones that have inherit-pkg-dir resources are called sparse root zones.

The sparse root zone model optimizes the sharing of objects in the following ways:

- Only a subset of the packages installed in the global zone are installed directly into the non-global zone.
- Read-only loopback file systems, identified as inherit-pkg-dir resources, are used to gain access to other files.

In this model, all packages appear to be installed in the non-global zone. Packages that do not deliver content into read-only loopback mount file systems are fully installed. There is no need to install content delivered into read-only loopback mounted file systems since that content is inherited (and visible) from the global zone.

- As a general guideline, a zone requires about 100 megabytes of free disk space per zone when the global zone has been installed with all of the standard Solaris packages.
- By default, any additional packages installed in the global zone also populate the non-global zones. The amount of disk space required might be increased accordingly, depending on whether the additional packages deliver files that reside in the inherit-pkg-dir resource space.

An additional 40 megabytes of RAM per zone are suggested, but not required on a machine with sufficient swap space.

Whole Root Zones

The whole root zone model provides the maximum configurability. All of the required and any selected optional Solaris packages are installed into the private file systems of the zone. The advantages of this model include the capability for global administrators to customize their zones file system layout. This would be done, for example, to add arbitrary unbundled or third-party packages.

The disk requirements for this model are determined by the disk space used by the packages currently installed in the global zone.

Note – If you create a sparse root zone that contains the following inherit-pkg-dir directories, you must remove these directories from the non-global zone's configuration before the zone is installed to have a whole root zone:

- /lib
- /platform
- /sbin
- /usr

See "How to Configure the Zone" on page 226.

Restricting Zone Size

The following options can be used to restrict zone size:

- You can place the zone on a lofi-mounted partition. This action will limit the amount of space consumed by the zone to that of the file used by lofi. For more information, see the lofiadm(1M) and lofi(7D) man pages.
- You can use soft partitions to divide disk slices or logical volumes into partitions. You can use these partitions as zone roots, and thus limit per-zone disk consumption. The soft partition limit is 8192 partitions. For more information, see Chapter 12, "Soft Partitions (Overview)," in *Solaris Volume Manager Administration Guide*.
- You can use the standard partitions of a disk for zone roots, and thus limit per-zone disk consumption.

Determine the Zone Host Name and Obtain the Network Address

You must determine the host name for the zone. Then, you must assign an IPv4 address or manually configure and assign an IPv6 address for the zone if you want it to have network connectivity.

Zone Host Name

The host name you select for the zone must be defined either in the hosts database or in the /etc/inet/ipnodes database, as specified by the /etc/nsswitch.conf file in the global zone. The network databases are files that provide network configuration information. The nsswitch.conf file specifies which naming service to use.

If you use local files for the naming service, the hosts database is maintained in the /etc/inet/hosts file. The host names for zone interfaces are resolved from the local hosts database in /etc/inet/hosts. Alternatively, the IP address itself can be specified directly when configuring a zone so that no host name resolution is required.

For more information, see "TCP/IP Configuration Files" in *System Administration Guide: IP Services* and "Network Databases and the nsswitch.conf File" in *System Administration Guide: IP Services.*

Zone Network Address

Each zone that requires network connectivity has one or more unique IP addresses. Both IPv4 and IPv6 addresses are supported.

IPv4 Zone Network Address

If you are using IPv4, obtain an address and assign the address to the zone.

A prefix length can also be specified with the IP address. The format of this prefix is *address/prefix-length*, for example, 192.168.1.1/24. Thus, the address to use is 192.168.1.1 and the netmask to use is 255.255.255.0, or the mask where the first 24 bits are 1-bits.

IPv6 Zone Network Address

If you are using IPv6, you must manually configure the address. Typically, at least the following two types of addresses must be configured:

Link-local address

A link-local address is of the form fe80::64-bit interface ID/10. The /10 indicates a prefix length of 10 bits.

Address formed from a global prefix configured on the subnet

A global unicast address is based off a 64–bit prefix that the administrator configures for each subnet, and a 64-bit interface ID. The prefix can also be obtained by running the ifconfig command with the -a6 option on any system on the same subnet that has been configured to use IPv6.

The 64-bit interface ID is typically derived from a system's MAC address. For zones use, an alternate address that is unique can be derived from the global zone's IPv4 address as follows:

16 bits of zero:upper 16 bits of IPv4 address:lower 16 bits of IPv4 address:a zone-unique number

For example, if the global zone's IPv4 address is 192.168.200.10, a suitable link-local address for a local zone using a zone-unique number of 1 is fe80:: c0a8:c80a:1/10. If the global prefix in use on that subnet is 2001:0db8:aabb:ccdd/64, a unique global unicast address for the same non-global zone is 2001:0db8:aabb:ccdd::c0a8:c80a:1/64. Note that you must specify a prefix length when configuring an IPv6 address.

For more information about link-local and global unicast addresses, see the inet6(7P) man page.

File System Configuration

You can specify a number of mounts to be performed when the virtual platform is set up. File systems that are loopback-mounted into a zone by using the loopback virtual file system (LOFS) virtual file system should be mounted with the nodevices option. For information on the nodevices option, see "File Systems and Non-Global Zones" on page 299.

LOFS lets you create a new virtual file system so that you can access files by using an alternative path name. In a non-global zone, a loopback mount makes the file system hierarchy look as though it is duplicated under the zone's root. In the zone, all files will be accessible with a path name that starts from the zone's root. LOFS mounting preserves the file system name space.

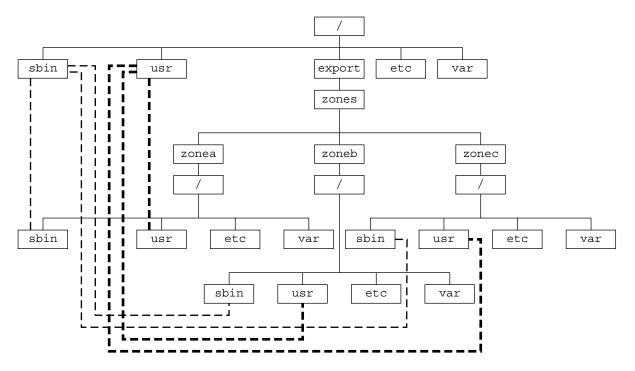


FIGURE 18-1 Loopback-Mounted File Systems

See the lofs(7S) man page for more information.

Creating, Revising, and Deleting Non-Global Zone Configurations (Task Map)

Task	Description	For Instructions	
Configure a non-global zone.	Use the zonecfg command to create a zone, verify the configuration, and commit the configuration.	"Configuring, Verifying, and Committing a Zone" on page 225, "Script to Configure Multiple Zones" on page 230	
	You can also use a script to configure and boot multiple zones on your system. You can use the zonecfg command to display a non-global zone's configuration.		
Modify a zone configuration.	Use this procedure to modify a resource type in a zone configuration or add a dedicated device to a zone.	"Using the zonecfg Command to Modify a Zone Configuration" on page 232	
Revert a zone configuration or delete a zone configuration.	Use the zonecfg command to undo a resource setting made to a zone configuration or to delete a zone configuration.	"Using the zonecfg Command to Revert or Remove a Zone Configuration" on page 235	
Delete a zone configuration.	Use the zonecfg command with the delete subcommand to delete a zone configuration from the system.	"How to Delete a Zone Configuration" on page 236	

Configuring, Verifying, and Committing a Zone

You use the zonecfg command described in the zonecfg(1M) man page to perform the following actions:.

- Create the zone configuration
- Verify that all required information is present
- Commit the non-global zone configuration

While configuring a zone with the zonecfg utility, you can use the revert subcommand to undo the setting for a resource. See "How to Revert a Zone Configuration" on page 235.

A script to configure multiple zones on your system is provided in "Script to Configure Multiple Zones" on page 230.

To display a non-global zone's configuration, see "How to Display the Configuration of a Non-Global Zone" on page 232.

How to Configure the Zone

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Set up a zone configuration with the zone name you have chosen.

The name my-zone is used in this example procedure.

global# zonecfg -z my-zone

If this is the first time you have configured this zone, you will see the following system message:

my-zone: No such zone configured Use 'create' to begin configuring a new zone.

3 Create the new zone configuration.

This procedure uses the Sun default settings. zonecfg:my-zone> create

4 Set the zone path, /export/home/my-zone in this procedure.

zonecfg:my-zone> set zonepath=/export/home/my-zone

Do not place the zonepath on ZFS for this release.

5 Set the autoboot value.

If set to true, the zone is automatically booted when the global zone is booted. Note that for the zones to autoboot, the zones service svc:/system/zones:default must also be enabled. The default value is false.

zonecfg:my-zone> set autoboot=true

6 If resource pools are enabled on your system, associate a pool with the zone.

This example uses the default pool, named pool_default.

zonecfg:my-zone> set pool=pool_default

Because a resource pool can have an optional scheduling class assignment, you can use the pools facility to set a default scheduler other than the system default for a non-global zone. For instructions, see "How to Associate a Pool With a Scheduling Class" on page 163 and "Creating the Configuration" on page 176.

7 Add a file system.

zonecfg:my-zone> add fs

a. Set the mount point for the file system, /usr/local in this procedure.

zonecfg:my-zone:fs> set dir=/usr/local

b. Specify that /opt/local in the global zone is to be mounted as /usr/local in the zone being configured.

zonecfg:my-zone:fs> set special=/opt/local

In the non-global zone, the /usr/local file system will be readable and writable.

c. Specify the file system type, lofs in this procedure.

zonecfg:my-zone:fs> set type=lofs

The type indicates how the kernel interacts with the file system.

d. End the file system specification.

zonecfg:my-zone:fs> end

This step can be performed more than once to add more than one file system.

8 Add a ZFS dataset named *sales* in the storage pool *tank*.

zonecfg:my-zone> add dataset

a. Specify the path to the ZFS dataset sales.

zonecfg:my-zone> set name=tank/sales

b. End the dataset specification.

zonecfg:my-zone> end

9 (Sparse Root Zone Only) Add a shared file system that is loopback-mounted from the global zone.

Do *not* perform this step to create a whole root zone, which does not have any shared file systems. See the discussion for whole root zones in "Disk Space Requirements" on page 220.

zonecfg:my-zone> add inherit-pkg-dir

a. Specify that /opt/sfw in the global zone is to be mounted in read-only mode in the zone being configured.

zonecfg:my-zone:inherit-pkg-dir> set dir=/opt/sfw

Note – The zone's packaging database is updated to reflect the packages. These resources cannot be modified or removed after the zone has been installed using zoneadm.

b. End the inherit-pkg-dir specification.

zonecfg:my-zone:inherit-pkg-dir> end

This step can be performed more than once to add more than one shared file system.

Note – If you want to create a whole root zone but default shared file systems resources have been added by using inherit-pkg-dir, you must remove these default inherit-pkg-dir resources using zonecfg before you install the zone:

- zonecfg:my-zone> remove inherit-pkg-dir dir=/lib
- zonecfg:my-zone> remove inherit-pkg-dir dir=/platform
- zonecfg:my-zone> remove inherit-pkg-dir dir=/sbin
- zonecfg:my-zone> remove inherit-pkg-dir dir=/usr

10 Add a network virtual interface.

zonecfg:my-zone> add net

- a. Set the IP address for the network interface, 192.168.0.1 in this procedure. zonecfg:my-zone:net> set address=192.168.0.1
- b. Set the physical device type for the network interface, the hme device in this procedure. zonecfg:my-zone:net> set physical=hme0

c. End the specification.

zonecfg:my-zone:net> end

This step can be performed more than once to add more than one network interface.

11 Add a device.

zonecfg:my-zone> add device

a. Set the device match, /dev/sound/* in this procedure.

zonecfg:my-zone:device> set match=/dev/sound/*

b. End the device specification.

zonecfg:my-zone:device> end

This step can be performed more than once to add more than one device.

12 Add a zone-wide resource control.

zonecfg:my-zone> add rctl

a. Set the name of the resource control, zone.cpu-shares in this procedure.

zonecfg:my-zone:rctl> set name=zone.cpu-shares

b. Add values for the privilege, the share limit, and the action to be taken when that threshold is reached.

zonecfg:my-zone:rctl> add value (priv=privileged,limit=20,action=none)

c. End the rctl specification.

zonecfg:my-zone:rctl> end

This step can be performed more than once to add more than one resource control.

13 Add a comment by using the attr resource type.

zonecfg:my-zone> add attr

- a. Setthe name to comment. zonecfg:my-zone:attr> set name=comment
- b. Set the type to string.

zonecfg:my-zone:attr> set type=string

- c. Set the value to a comment that describes the zone.
 zonecfg:my-zone:attr> set value="This is my work zone."
- d. End the attr resource type specification.
 zonecfg:my-zone:attr> end
- 14 Verify the zone configuration for the zone.

zonecfg:my-zone> verify

15 Commit the zone configuration for the zone.

zonecfg:my-zone> commit

16 Exit the zonecfg command.

zonecfg:my-zone> exit

Note that even if you did not explicitly type commit at the prompt, a commit is automatically attempted when you type exit or an EOF occurs.

More Using Multiple Subcommands From the Command Line

Information

Tip – The zonecfg command also supports multiple subcommands, quoted and separated by semicolons, from the same shell invocation.

global# zonecfg -z my-zone "create ; set zonepath=/export/home/my-zone"

Where to Go From Here

See "Installing and Booting Zones" on page 246 to install your committed zone configuration.

Script to Configure Multiple Zones

You can use this script to configure and boot multiple zones on your system. The script takes the following parameters:

- The number of zones to be created
- The zonename prefix
- The directory to use as the base directory

You must be the global administrator in the global zone to execute the script. The global administrator has superuser privileges in the global zone or assumes the Primary Administrator role.

```
#!/bin/ksh
#
# Copyright 2005 Sun Microsystems, Inc. All rights reserved.
# Use is subject to license terms.
#
#ident
          "%Z%%M%
                     %I%
                            %E% SMI"
if [[ -z "$1" || -z "$2" || -z "$3" ]]; then
    echo "usage: $0 <#-of-zones> <zonename-prefix> <basedir>"
    exit 2
fi
if [[ ! -d $3 ]]; then
    echo "$3 is not a directory"
    exit 1
fi
nprocs='psrinfo | wc -l'
nzones=$1
prefix=$2
dir=$3
ip_addrs_per_if='ndd /dev/ip ip_addrs_per_if'
if [ $ip_addrs_per_if -lt $nzones ]; then
    echo "ndd parameter ip addrs per if is too low ($ip addrs per if)"
    echo "set it higher with 'ndd -set /dev/ip ip_addrs_per_if <num>"
    exit 1
fi
i=1
while [ $i -le $nzones ]; do
```

```
zoneadm -z $prefix$i list > /dev/null 2>&1
    if [ $? != 0 ]; then
        echo configuring $prefix$i
        F=$dir/$prefix$i.config
        rm -f $F
        echo "create" > $F
        echo "set zonepath=$dir/$prefix$i" >> $F
        zonecfg -z $prefix$i -f $dir/$prefix$i.config 2>&1 | \
            sed 's/^/
                       /q'
    else
        echo "skipping $prefix$i, already configured"
    fi
    i='expr $i + 1'
done
i=1
while [ $i -le $nzones ]; do
    j=1
    while [ $j -le $nprocs ]; do
        if [ $i -le $nzones ]; then
            if [ 'zoneadm -z $prefix$i list -p | \
                cut -d':' -f 3' != "configured" ]; then
                echo "skipping $prefix$i, already installed"
            else
                echo installing $prefix$i
                mkdir -pm 0700 $dir/$prefix$i
                chmod 700 $dir/$prefix$i
                zoneadm -z $prefix$i install > /dev/null 2>&1 &
                sleep 1
                           # spread things out just a tad
            fi
        fi
        i='expr $i + 1'
        j='expr $j + 1'
    done
    wait
done
i=1
while [ $i -le $nzones ]; do
    echo setting up sysid for $prefix$i
    cfg=$dir/$prefix$i/root/etc/sysidcfg
    rm -f $cfg
    echo "network interface=NONE {hostname=$prefix$i}" > $cfg
    echo "system locale=C" >> $cfg
    echo "terminal=xterms" >> $cfg
    echo "security policy=NONE" >> $cfg
    echo "name service=NONE" >> $cfg
    echo "timezone=US/Pacific" >> $cfg
```

```
echo "root password=Qexr7Y/wzkSbc" >> $cfg # 'lla'
    i='expr $i + 1'
done
i=1
para='expr $nprocs \* 2'
while [ $i -le $nzones ]; do
    date
    j=1
    while [ $j -le $para ]; do
        if [ $i -le $nzones ]; then
            echo booting $prefix$i
            zoneadm -z $prefix$i boot &
        fi
        j='expr $j + 1'
        i='expr $i + 1'
    done
    wait
done
```

How to Display the Configuration of a Non-Global Zone

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Display the configuration of a zone.

global# zonecfg -z zonename info

Using the zonecfg Command to Modify a Zone Configuration

You can also use the zonecfg command to do the following:

- Modify a resource type in a zone configuration
- Add a dedicated device to a zone

How to Modify a Resource Type in a Zone Configuration

You can select a resource type and modify the specification for that resource.

Note that the contents of software packages in the inherit-pkg-dir directory cannot be modified or removed after the zone has been installed with zoneadm.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Select the zone to be modified, my-zone in this procedure.

global# zonecfg -z my-zone

3 Select the resource type to be changed, for example, a resource control.

zonecfg:my-zone> select rctl name=zone.cpu-shares

4 Remove the current value.

zonecfg:my-zone:rctl> remove value (priv=privileged,limit=20,action=none)

5 Add the new value.

zonecfg:my-zone:rctl> add value (priv=privileged,limit=10,action=none)

6 End the revised rctl specification.

zonecfg:my-zone:rctl> end

7 Commit the zone configuration for the zone.

zonecfg:my-zone> commit

8 Exit the zonecfg command.

zonecfg:my-zone> exit

Note that even if you did not explicitly type commit at the prompt, a commit is automatically attempted when you type exit or an EOF occurs.

Committed changes made through zonecfg take effect the next time the zone is booted.

How to Modify a Property Type in a Zone Configuration

Use this procedure to reset a standalone property that does not have related properties to configure. For example, to remove the existing pool association, you can reset the pool resource to null.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Select the zone to be modified, my-zone in this procedure.

global# zonecfg -z my-zone

- 3 Reset the property to be changed, the existing pool association in this procedure. zonecfg:my-zone> set pool=""
- 4 Commit the zone configuration for the zone.

zonecfg:my-zone> commit

5 Exit the zonecfg command.

zonecfg:my-zone> exit

Note that even if you did not explicitly type commit at the prompt, a commit is automatically attempted when you type exit or an EOF occurs.

Committed changes made through zonecfg take effect the next time the zone is booted.

How to Add a Dedicated Device to a Zone

The following specification places a scanning device in a non-global zone configuration.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Add a device.

zonecfg:myzone> add device

3 Set the device match,/dev/scsi/scanner/c3t4* in this procedure. zonecfg:myzone:device> set match=/dev/scsi/scanner/c3t4*

4 End the device specification.

zonecfg:myzone:device> end

5 Exit the zonecfg command. zonecfg:myzone> exit

Using the zonecfg Command to Revert or Remove a Zone Configuration

Use the zonecfg command described in zonecfg(1M) to revert a zone's configuration or to delete a zone configuration.

How to Revert a Zone Configuration

While configuring a zone with the zonecfg utility, use the revert subcommand to undo a resource setting made to the zone configuration.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 While configuring a zone called tmp-zone, type info to view your configuration:

zonecfg:tmp-zone> info

The net resource segment of the configuration displays as follows:

```
.
.
.
fs:
    dir: /tmp
    special: swap
    type: tmpfs
net:
    address: 192.168.0.1
    physical: eri0
device
    match: /dev/pts/*
.
.
.
```

3 Remove the net address:

zonecfg:tmp-zone> remove net address=192.168.0.1

4 Verify that the net entry has been removed.

5 Type revert.

zonecfg:tmp-zone> revert

6 Answer yes to the following question:

Are you sure you want to revert (y/[n])? y

7 Verify that the net address is once again present:

zonecfg:tmp-zone> info

```
.
.
.
fs:
    dir: /tmp
    special: swap
    type: tmpfs
net:
    address: 192.168.0.1
    physical: eri0
device
    match: /dev/pts/*
.
.
.
```

How to Delete a Zone Configuration

Use zonecfg with the delete subcommand to delete a zone configuration from the system.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 Delete the zone configuration for the zone a zone by using one of the following two methods:
 - Use the -F option to force the action:

```
global# zonecfg -z a-zone delete -F
```

• Delete the zone interactively by answering yes to the system prompt:

```
global# zonecfg -z a-zone delete
Are you sure you want to delete zone a-zone (y/[n])? y
```

About Installing, Halting, and Uninstalling Non-Global Zones (Overview)

This chapter discusses zone installation on your Solaris system. It also describes the two processes that manage the virtual platform and the application environment, zoneadmd and zsched. Information about halting, rebooting, and uninstalling zones is also provided.

The following topics are addressed in this chapter:

- "Zone Installation Concepts" on page 239
- "Zone Construction" on page 240
- "The zoneadmd Daemon" on page 241
- "The zsched Zone Scheduler" on page 242
- "Zone Application Environment" on page 242
- "About Halting, Rebooting, and Uninstalling Zones" on page 242

To install and boot a non-global zone, or to halt or uninstall a non-global zone, see Chapter 20.

Zone Installation Concepts

The zoneadm command described in the zoneadm(1M) man page is the primary tool used to install and administer non-global zones. Operations using the zoneadm command must be run from the global zone. The following tasks can be performed using the zoneadm command:

- Verify a zone
- Install a zone
- Boot a zone
- Display information about a running zone
- Halt a zone
- Reboot a zone
- Uninstall a zone

For zone installation and verification procedures, see Chapter 20 and the zoneadm(1M) man page. For zone configuration procedures, see Chapter 18 and the zonecfg(1M) man page. Zone states are described in "Non-Global Zone State Model" on page 200. If you plan to produce Solaris auditing records for zones, read "Using Solaris Auditing in Zones" on page 312 before you install non-global zones.

Zone Construction

After you have configured a non-global zone, you should verify that the zone can be installed safely on your system's configuration. You can then install the zone. The files needed for the zone's root file system are installed by the system under the zone's root path. A successfully installed zone is ready for initial login and booting.

The method used to initially install packages in a Solaris installation is also the method used to populate a non-global zone.

The global zone must contain all the data necessary to populate a non-global zone. Populating a zone includes creating directories, copying files, and providing configuration information.

Only the information or data that was created in the global zone from packages is used to populate the zone from the global zone. For more information, see the pkgparam(1) and pkginfo(4) man pages.

Data from the following are not referenced or copied when a zone is installed:

- Non-installed packages
- Patches
- Data on CDs and DVDs
- Network installation images
- Any prototype or other instance of a zone

In addition, the following types of information, if present in the global zone, are not copied into a zone that is being installed:

- New or changed users in the /etc/passwd file
- New or changed groups in the /etc/group file
- Configurations for networking services such as DHCP address assignment, UUCP, or sendmail
- Configurations for network services such as naming services
- New or changed crontab, printer, and mail files
- System log, message, and accounting files

If Solaris auditing is used, modifications to auditing files copied from the global zone might be required. For more information, see "Using Solaris Auditing in Zones" on page 312.

The following features cannot be configured in a non-global zone:

- Solaris Live Upgrade[™] boot environments
- Solaris Volume Manager metadevices
- DHCP address assignment

SSL proxy server

The resources specified in the configuration file are added when the zone transitions from installed to ready. A unique zone ID is assigned by the system. File systems are mounted, network interfaces are plumbed, and devices are configured. Transitioning into the ready state prepares the virtual platform to begin running user processes. In the ready state, the zsched and zoneadmd processes are started to manage the virtual platform.

- zsched, a system scheduling process similar to sched, is used to track kernel resources associated with the zone.
- zoneadmd is the zones administration daemon.

A zone in the ready state does not have any user processes executing in it. The primary difference between a ready zone and a running zone is that at least one process is executing in a running zone. See the init(1M) man page for more information.

The zoneadmd Daemon

The zones administration daemon, zoneadmd, is the primary process for managing the zone's virtual platform. The daemon is also responsible for managing zone booting and shutting down. There is one zoneadmd process running for each active (ready, running, or shutting down) zone on the system.

The zoneadmd daemon sets up the zone as specified in the zone configuration. This process includes the following actions:

- Allocating the zone ID and starting the zsched system process.
- Setting zone-wide resource controls.
- Preparing the zone's devices as specified in the zone configuration. For more information, see the devfsadmd(1M) man page.
- Plumbing virtual network interfaces.
- Mounting loopback and conventional file systems.
- Instantiating and initializing the zone console device.

Unless the zoneadmd daemon is already running, it is automatically started by zoneadm. Thus, if the daemon is not running for any reason, any invocation of zoneadm to administer the zone will restart zoneadmd.

The man page for the zoneadmd daemon is zoneadmd(1M).

The zsched Zone Scheduler

An active zone is a zone that is in the ready state, the running state, or the shutting down state. Every active zone has an associated kernel process, zsched. Kernel threads doing work on behalf of the zone are owned by zsched. The zsched process enables the zones subsystem to keep track of per-zone kernel threads.

Zone Application Environment

Booting a zone is similar to booting a regular Solaris system. The zoneadm command is used to create the zone application environment.

Before a non-global zone is booted for the first time, the internal configuration of the zone must be created. The internal configuration specifies a naming service to use, the default locale and time zone, the zone's root password, and other aspects of the application environment. The application environment is established by responding to a series of prompts that appear on the zone console, as explained in "Internal Zone Configuration" on page 256. Note that the default locale and time zone for a zone can be configured independently of the global settings.

About Halting, Rebooting, and Uninstalling Zones

This section provides an overview of the procedures for halting, rebooting, and uninstalling zones. Troubleshooting tips for zones that fail to halt when requested are also provided.

Halting a Zone

The zoneadm halt command is used to remove both the application environment and the virtual platform for a zone. The zone is then brought back to the installed state. All processes are killed, devices are unconfigured, network interfaces are unplumbed, file systems are unmounted, and the kernel data structures are destroyed.

The halt command does *not* run any shutdown scripts within the zone. To shut down a zone, see "How to Use zlogin to Shut Down a Zone" on page 266.

In the event that the system state associated with the zone cannot be destroyed, the halt operation will fail halfway. This leaves the zone in an intermediate state, somewhere between running and installed. In this state there are no active user processes or kernel threads, and none can be created. When the halt operation fails, you must manually intervene to complete the process.

The most common cause of a failure is the inability of the system to unmount all file systems. Unlike a traditional Solaris system shutdown, which destroys the system state, zones must ensure that no mounts performed while booting the zone or during zone operation remain once the zone has been halted. Even though zoneadm makes sure that there are no processes executing in the zone, the

unmount operation can fail if processes in the global zone have open files in the zone. Use the tools described in the proc(1) (see pfiles) and fuser(1M) man pages to find these processes and take appropriate action. After these processes have been dealt with, reinvoking zoneadm halt will completely halt of the zone.

Rebooting a Zone

The zoneadm reboot command is used to reboot a zone. The zone is halted and then booted again. The zone ID will change when the zone is rebooted.

Zone autoboot

If you set the autoboot resource property in a zone's configuration to true, that zone is automatically booted when the global zone is booted. The default setting is false.

Note that for the zones to autoboot, the zones service svc:/system/zones:default must also be enabled.

Uninstalling a Zone

The zoneadmuninstall command is used to uninstall all of the files under the zone's root file system. Before proceeding, the command prompts you to confirm the action, unless the -F (force) option is also used. Use the uninstall command with caution, because the action is irreversible.

♦ ♦ ♦ CHAPTER 20

Installing, Booting, Halting, and Uninstalling Non-Global Zones (Tasks)

This chapter describes how to install and boot a non-global zone. Other tasks associated with installation, such as halting, rebooting, and uninstalling zones, are also addressed. The procedure to completely delete a zone from a system is also provided.

For general information about zone installation and related operations, see Chapter 19.

Zone Installation (Task Map)

Task	Description	For Instructions
(Optional) Verify a configured zone prior to installing the zone.	Ensure that a zone meets the requirements for installation. If you skip this procedure, the verification is performed automatically when you install the zone.	"(Optional) How to Verify a Configured Zone Before It Is Installed" on page 246
Install a configured zone.	Install a zone that is in the configured state.	"How to Install a Configured Zone" on page 247
(Optional) Transition an installed zone to the ready state.	You can skip this procedure if you want to boot the zone and use it immediately.	"(Optional) How to Transition the Installed Zone to the Ready State" on page 247
Boot a zone.	Booting a zone places the zone in the running state. A zone can be booted from the ready state or from the installed state. Note that you must perform the internal zone configuration before you boot the zone for the first time. This is described in "Internal Zone Configuration" on page 256.	"How to Boot a Zone" on page 248, "Performing the Initial Internal Zone Configuration" on page 260

Task	Description	For Instructions
Boot a zone in single-user mode.	Boots only to milestone svc:/milestone/single-user:default. This milestone is equivalent to init level s. See the init(1M) and svc.startd(1M) man pages.	"How to Boot a Zone in Single-User Mode" on page 249

Installing and Booting Zones

Use the zoneadm command described in the zoneadm(1M) man page to perform installation tasks for a non-global zone. You must be the global administrator to perform the zone installation. The examples in this chapter use the zone name and zone path established in "Configuring, Verifying, and Committing a Zone" on page 225.

(Optional) How to Verify a Configured Zone Before It Is Installed

You can verify a zone prior to installing it. If you skip this procedure, the verification is performed automatically when you install the zone.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Verify a configured zone named my-zone by using the -z option with the name of the zone and the verify subcommand.

global# zoneadm -z my-zone verify

This message regarding verification of the zone path will be displayed:

```
Warning: /export/home/my-zone does not exist, so it cannot be verified.
When 'zoneadm install' is run, 'install' will try to create
/export/homel/my-zone, and 'verify' will be tried again,
but the 'verify' may fail if:
the parent directory of /export/home/my-zone is group- or other-writable
or
/export/homel/my-zone overlaps with any other installed zones.
```

However, if an error message is displayed and the zone fails to verify, make the corrections specified in the message and try the command again.

If no error messages are displayed, you can install the zone.

How to Install a Configured Zone

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Install the configured zone my-zone by using the zoneadm command with the -z install option. global# zoneadm -z my-zone install

You will see various messages as the files and directories needed for the zone's root file system are installed under the zone's root path.

3 (Optional) If an error message is displayed and the zone fails to install, type the following to get the zone state:

global# zoneadm -z my-zone list -v

- If the state is listed as configured, make the corrections specified in the message and try the zoneadm install command again.
- If the state is listed as incomplete, first execute this command:

global# zoneadm -z my-zone uninstall

Then make the corrections specified in the message, and try the zoneadm install command again.

4 When the installation completes, use the list subcommand with the -i and -v options to list the installed zones and verify the status.

global# zoneadm list -iv

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
-	my-zone	installed	/export/home/my-zone

Troubleshooting If a zone installation is interrupted or fails, the zone is left in the incomplete state. Use uninstall - F to reset the zone to the configured state.

(Optional) How to Transition the Installed Zone to the Ready State

Transitioning into the ready state prepares the virtual platform to begin running user processes. Zones in the ready state do not have any user processes executing in them.

You can skip this procedure if you want to boot the zone and use it immediately. The transition through the ready state is performed automatically when you boot the zone.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use the zoneadm command with the -z option, the name of the zone, which is my-zone, and the ready subcommand to transition the zone to the ready state.

```
global# zoneadm -z my-zone ready
```

3 At the prompt, use the zoneadm list command with the -v option to verify the status.

global# zoneadm list -v

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
1	my-zone	ready	/export/home/my-zone

Note that the unique zone ID 1 has been assigned by the system.

How to Boot a Zone

Booting a zone places the zone in the running state. A zone can be booted from the ready state or from the installed state. A zone in the installed state that is booted transparently transitions through the ready state to the running state. Zone login is allowed for zones in the running state.

Tip – Note that you perform the internal zone configuration when you log in to the zone for the first time. This is described in "Internal Zone Configuration" on page 256.

If you plan to use an /etc/sysidcfg file to perform initial zone configuration, as described in "How to Use an /etc/sysidcfg File to Perform the Initial Zone Configuration" on page 262, create the sysidcfg file and place it the zone's /etc directory before you boot the zone.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use the zoneadm command with the -z option, the name of the zone, which is my-zone, and the boot subcommand to boot the zone.

global# zoneadm -z my-zone boot

3 When the installation completes, use the list subcommand with the -v option to verify the status. global# zoneadm list -v

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
1	my-zone	running	/export/home/my-zone

If you see the following message when you boot the zone:

```
# zoneadm -z my-zone boot
zoneadm: zone 'my-zone': WARNING: hme0:1: no matching subnet
found in netmasks(4) for 192.168.0.1; using default of
255.255.255.0.
```

The message is only a warning, and the command has succeeded. The message indicates that the system was unable to find the netmask to be used for the IP address specified in the zone's configuration.

To stop the warning from displaying on subsequent reboots, ensure that the correct netmasks databases are listed in the /etc/nsswitch.conf file in the global zone and that at least one of these databases contains the subnet and netmasks to be used for the zone my-zone.

For example, if the /etc/inet/netmasks file and the local NIS database are used for resolving netmasks in the global zone, the appropriate entry in /etc/nsswitch.conf is as follows:

netmasks: files nis

The subnet and corresponding netmask information for the zone my-zone can then be added to /etc/inet/netmasks for subsequent use.

For more information about the netmasks command, see the netmasks(4) man page.

How to Boot a Zone in Single-User Mode

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Boot the zone in single-user mode.

global# zoneadm -z my-zone boot -s

Where to Go From Here

To log in to the zone and perform the initial internal configuration, see Chapter 21 and Chapter 22.

Halting, Rebooting, Uninstalling, and Deleting Non-Global Zones (Task Map)

Task	Description	For Instructions
Halt a zone.	The halt procedure is used to remove both the application environment and the virtual platform for a zone. The procedure returns a zone in the ready state to the installed state. To cleanly shut down a zone, see "How to Use zlogin to Shut Down a Zone" on page 266.	"How to Halt a Zone" on page 250
Reboot a zone.	The reboot procedure halts the zone and then boots it again.	"How to Reboot a Zone" on page 251
Uninstall a zone.	Removes all of the files in the zone's root file system. <i>Use this procedure with caution.</i> The action is irreversible.	"How to Uninstall a Zone" on page 252
Delete a non-global zone from the system.	This procedure completely removes a zone from a system.	"Deleting a Non-Global Zone From the System" on page 253

Halting, Rebooting, and Uninstalling Zones

How to Halt a Zone

The halt procedure is used to remove both the application environment and the virtual platform for a zone. To cleanly shut down a zone, see "How to Use zlogin to Shut Down a Zone" on page 266.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 List the zones running on the system.

```
global# zoneadm list -v
```

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
1	my-zone	running	/export/home/my-zone

3 Use the zoneadm command with the -z option, the name of the zone, for example, my-zone, and the halt subcommand to halt the given zone.

global# zoneadm -z my-zone halt

4 List the zones on the system again, to verify that my-zone has been halted.

global# zoneadm list -iv

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
-	my-zone	installed	/export/home/my-zone

5 Boot the zone if you want to restart it.

global# zoneadm -z my-zone boot

Troubleshooting If the zone does not halt properly, see "Halting a Zone" on page 242 for troubleshooting tips.

How to Reboot a Zone

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 List the zones running on the system.

global# zoneadm list -v

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
1	my-zone	running	/export/home/my-zone

- 3 Use the zoneadm command with the -z reboot option to reboot the zone my-zone. global# zoneadm -z my-zone reboot
- 4 List the zones on the system again to verify that my-zone has been rebooted.

global# zoneadm list -v

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
2	my-zone	running	/export/home/my-zone

Tip – Note that the zone ID for my - zone has changed. The zone ID generally changes after a reboot.

How to Uninstall a Zone

Use this procedure with caution. The action of removing all of the files in the zone's root file system is irreversible.

The zone cannot be in the running state. The uninstall operation is invalid for running zones.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 List the zones on the system.

global# zoneadm list -v

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
-	my-zone	installed	/export/home/my-zone

3 Use the zoneadm command with the -z uninstall option to remove the zone my-zone.

You can also use the - F option to force the action. If this option is not specified, the system will prompt for confirmation.

global# zoneadm -z my-zone uninstall -F

4 List the zones on the system again, to verify that my - zone is no longer listed.

global# zoneadm list -v

You will see a display that is similar to the following:

ID NAME STATUS PATH 0 global running /

Troubleshooting If a zone uninstall is interrupted, the zone is left in the incomplete state. Use the zoneadmuninstall command to reset the zone to the configured state.



Caution – Use the uninstall command with caution because the action is irreversible.

Deleting a Non-Global Zone From the System

The procedure described in this section completely deletes a zone from a system.

How to Remove a Non-Global Zone

- Shut down the zone my-zone. global# zlogin my-zone shutdown
- 2 Remove the root file system for my-zone. global# zoneadm -z my-zone uninstall -F
- 3 Delete the configuration for my-zone. global# zonecfg -z my-zone delete -F
- 4 List the zones on the system, to verify that my-zone is no longer listed. global# zoneadm list -iv

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/

Non-Global Zone Login (Overview)

This chapter discusses logging in to zones from the global zone.

The following topics are covered in this chapter:

- "zlogin Command" on page 255
- "Non-Global Zone Login Methods" on page 256
- "Interactive and Non-Interactive Modes" on page 257
- "Failsafe Mode" on page 257
- "Remote Login" on page 257

For procedures and usage information, see Chapter 22.

zlogin Command

After you install a zone, you must log in to the zone to complete its application environment. You might log in to the zone to perform administrative tasks as well. Unless the -C option is used to connect to the zone console, logging in to a zone using zlogin starts a new task. A task cannot span two zones.

The zlogin command is used to log in from the global zone to any zone that is in the running state or the ready state.

Note – Only the zlogin command with the -C option can be used to log in to a zone that is not in the running state.

As described in "How to Use Non-Interactive Mode to Access a Zone" on page 264, you can use the zlogin command in non-interactive mode by supplying a command to run inside a zone. However, the command or any files the command acts upon cannot reside on NFS. The command will fail if any of its open files or any portion of its address space resides on NFS. The address space includes the command executable itself and the command's linked libraries.

The zlogin command can only be used by the global administrator operating in the global zone. See the zlogin(1) man page for more information.

Internal Zone Configuration

When a zone is booted for the first time after installation, the zone is in an unconfigured state. The zone does not have an internal configuration for naming services, its locale and time zone have not been set, and various other configuration tasks have not been performed. Therefore, the sysidtool programs are run the first time a zone is booted. For more information, see the sysidtool(1M) man page.

Two methods are available for performing the required configuration:

- Zone console login, which initiates a series of questions from the system. Be prepared to respond
 to the following:
 - Language
 - Type of terminal being used
 - Host name
 - Security policy (Kerberos or standard UNIX)
 - Naming service type (None is a valid response)
 - Naming service domain
 - Name server
 - Default time zone
 - Root password

The procedure is described in "Performing the Initial Internal Zone Configuration" on page 260.

 An /etc/sysidcfg file, which you can create and place inside the zone before you boot the zone for the first time. See the sysidcfg(4) man page for more information.

Non-Global Zone Login Methods

This section describes the methods you can use to log in to a zone.

Zone Console Login

Each zone maintains a virtual console, /dev/console. Performing actions on the console is referred to as console mode. The zone console is closely analogous to a serial console on a system. Connections to the console persist across zone reboots. To understand how console mode differs from a login session such as telnet, see "Remote Login" on page 257.

The zone console is accessed by using the zlogin command with the -C option and the *zonename*. The zone does not have to be in the running state.

Processes inside the zone can open and write messages to the console. If the zlogin - C process exits, another process can then access the console.

User Login Methods

To log in to the zone with a user name, use the zlogin command with the -l option, the user name, and the *zonename*. For example, the administrator of the global zone can log in as a normal user in the non-global zone by specifying the -l option to zlogin:

global# zlogin -l user zonename

To log in as user root, use the zlogin command without options.

Failsafe Mode

If a login problem occurs and you cannot use the zlogin command or the zlogin command with the -C option to access the zone, an alternative is provided. You can enter the zone by using the zlogin command with the -S (safe) option. Only use this mode to recover a damaged zone when other forms of login are not succeeding. In this minimal environment, it might be possible to diagnose why the zone login is failing.

Remote Login

The ability to remotely log in to a zone is dependent on the selection of network services that you establish. By default, logins through rlogin, ssh, and telnet function normally. For more information about these commands, see rlogin(1)ssh(1), and telnet(1).

Interactive and Non-Interactive Modes

Two other methods for accessing the zone and for executing commands inside the zone are also provided by the zlogin command. These methods are interactive mode and non-interactive mode.

Interactive Mode

In interactive mode, a new pseudo-terminal is allocated for use inside the zone. Unlike console mode, in which exclusive access to the console device is granted, an arbitrary number of zlogin sessions can be open at any time in interactive mode. Interactive mode is activated when you do not include a command to be issued. Programs that require a terminal device, such as an editor, operate correctly in this mode.

Non-Interactive Mode

Non-interactive mode is used to run shell-scripts which administer the zone. Non-interactive mode does not allocate a new pseudo-terminal. Non-interactive mode is enabled when you supply a command to be run inside the zone.

♦ ♦ ♦ CHAPTER 22

Logging In to Non-Global Zones (Tasks)

This chapter provides procedures for completing the configuration of an installed zone, logging into a zone from the global zone, and shutting down a zone. This chapter also shows how to use the zonename command to print the name of the current zone

For an introduction to the zone login process, see Chapter 21.

Initial Zone Boot and Zone Login Procedures (Task Map)

Task	Description	For Instructions
Perform the internal configuration.	Log in to the zone console or use an /etc/sysidcfg file to perform the initial zone configuration.	"Performing the Initial Internal Zone Configuration" on page 260
Log in to the zone.	You can log into a zone through the console, by using interactive mode to allocate a pseudo-terminal, or by supplying a command to be run in the zone. Supplying a command to be run does not allocate a pseudo-terminal. You can also log in by using failsafe mode when a connection to the zone is denied.	"Logging In to a Zone" on page 263
Exit a non-global zone.	Disconnect from a non-global zone.	"How to Exit a Non-Global Zone" on page 265
Shut down a zone.	Shut down a zone by using the shutdown utility or a script.	"How to Use zlogin to Shut Down a Zone" on page 266
Print the zone name.	Print the zone name of the current zone.	"Printing the Name of the Current Zone" on page 266

Performing the Initial Internal Zone Configuration

You must configure the zone using one of the following methods:

- Log into the zone and configure it as described in "Internal Zone Configuration" on page 256.
- Configure the zone using an /etc/sysidcfg file as described in "How to Use an /etc/sysidcfg File to Perform the Initial Zone Configuration" on page 262.

Tip – After you have performed the internal configuration, it is a good idea to make a copy of the non-global zone's configuration. You can use this backup to restore the zone in the future. As superuser or Primary Administrator, print the configuration for the zone my-zone to a file. This example uses a file named my-zone.config.

```
global# zonecfg -z my-zone export > my-zone.config
```

See "How to Restore an Individual Non-Global Zone" on page 340 for more information.

How to Log In to the Zone Console to Perform the Internal Zone Configuration

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 Use the zlogin command with the -C option and the name of the zone, my-zone in this procedure. global# zlogin -C my-zone
- 3 The first time you log in to the console, you are prompted to answer a series of questions. Your screen will look similar to this:

```
SunOS Release 5.10 Version Generic 64-bit
Copyright 1983-2005 Sun Microsystems, Inc. All rights reserved.
Use is subject to license terms.
```

```
Hostname: my-zone
Loading smf(5) service descriptions:
Select a Language
```

```
    English
    French
```

Please make a choice (0 - 1), or press h or ? for help:

Select a Locale

- 0. English (C 7-bit ASCII)
- 1. Belgium-Flemish (ISO8859-1)
- 2. Belgium-Flemish (ISO8859-15 Euro)
- 3. Great Britain (ISO8859-1)
- 4. Great Britain (IS08859-15 Euro)
- 5. Ireland (IS08859-1)
- 6. Ireland (IS08859-15 Euro)
- 7. Netherlands (IS08859-1)
- 8. Netherlands (ISO8859-15 Euro)
- 9. Go Back to Previous Screen

Please make a choice (0 - 9), or press h or ? for help:

What type of terminal are you using?

- 1) ANSI Standard CRT
- 2) DEC VT52
- 3) DEC VT100
- 4) Heathkit 19
- 5) Lear Siegler ADM31
- 6) PC Console
- 7) Sun Command Tool
- 8) Sun Workstation
- 9) Televideo 910
- 10) Televideo 925
- 11) Wyse Model 50
- 12) X Terminal Emulator (xterms)
- 13) CDE Terminal Emulator (dtterm)
- 14) Other

Type the number of your choice and press Return:

For the complete list of questions you must answer, see "Internal Zone Configuration" on page 256.

4 (Optional) If you booted this zone before you logged in, you might have missed the initial prompt for configuration information. If you see the following system message at zone login instead of a prompt:

[connected to zone zonename console]

Press Return to display the prompt again.

If you enter an incorrect response and try to restart the configuration, you might experience difficulty when you attempt the process again. This occurs because the sysidtools can store your previous responses.

If this happens, use the following workaround from the global zone to restart the configuration process.

global# zlogin -S zonename /usr/sbin/sys-unconfig

For more information on the sys-unconfig command, see the sys-unconfig(1M) man page.

How to Use an /etc/sysidcfg File to Perform the Initial Zone Configuration

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 From the global zone, change directories to the non-global zone's /etc directory: global# cd /export/home/my-zone/root/etc

3 Create the sysidcfg file and place it in this directory.

The file will look similar to the following:

4 By default, a separate module will request the NFSv4 domain parameter used by the nfsmapid command. To complete a hands-off initial zone configuration, edit the file default/nfs, uncomment the NFSMAPID_DOMAIN parameter, and set the domain to the desired NFSv4 domain:

global# vi default/nfs

NFSMAPID DOMAIN=domain

For more information on the NFSv4 domain parameter, see the nfsmapid(1M) man page.

5 Create the file .NFS4inst_state.domain in this directory to indicate that the NFSv4 domain has been set:

global# touch .NFS4inst_state.domain

6 Boot the zone.

Logging In to a Zone

Use the zlogin command to log in from the global zone to any zone that is running or in the ready state. See the zlogin(1) man page for more information.

You can log in to a zone in various ways, as described in the following procedures. You can also log in remotely, as described in "Remote Login" on page 257.

How to Log In to the Zone Console

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use the zlogin command with the - C option and the name of the zone, for example, my-zone.

global# zlogin -C my-zone

Note – If you start the zlogin session immediately after issuing the zoneadm boot command, boot messages from the zone will display:

```
SunOS Release 5.10 Version Generic 64-bit
Copyright 1983-2005 Sun Microsystems, Inc. All rights reserved.
Use is subject to license terms.
starting rpc services: rpcbind done.
syslog service starting.
The system is ready.
```

3 When the zone console displays, log in as root, press Return, and type the root password when prompted.

```
my-zone console login: root
Password:
```

How to Use Interactive Mode to Access a Zone

In interactive mode, a new pseudo-terminal is allocated for use inside the zone.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 At the global zone prompt, type tty.

global# tty

The pseudo-terminal device name will display:

/dev/pts/3

3 From the global zone, log in to the zone, for example, my-zone.

global# zlogin my-zone

Information similar to the following will display:

[Connected to zone 'my-zone' pts/2] Last login: Wed Jul 3 16:25:00 on console Sun Microsystems Inc. SunOS 5.10 Generic June 2004

4 At the my-zone prompt, type tty.

my-zone# tty

The name of the pseudo-terminal device displays:

/dev/pts/2 my-zone#

5 Type exit to close the connection.

You will see a message similar to the following:

```
[Connection to zone 'my-zone' pts/2 closed]
```

How to Use Non-Interactive Mode to Access a Zone

Non-interactive mode is enabled when the user supplies a command to be run inside the zone. Non-interactive mode does not allocate a new pseudo-terminal.

Note that the command or any files that the command acts upon cannot reside on NFS.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 From the global zone, log in to the my-zone zone and supply a command name.

The command zonename is used here.

global# zlogin my-zone zonename

You will see the following output:

my-zone

How to Exit a Non-Global Zone

To disconnect from a non-global zone, use the tilde (~) character and a period: zonename# ~.

Your screen will look similar to this:

[Connection to zone 'my-zone' pts/6 closed]

• You can also type exit to exit the zone.

See Also For more information about zlogin command options, see zlogin(1).

How to Use Failsafe Mode to Enter a Zone

When a connection to the zone is denied, the zlogin command can be used with the -S option to enter a minimal environment in the zone.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 From the global zone, use the zlogin command with the -S option to access the zone, for example, my-zone.

global# zlogin -S my-zone

How to Use zlogin to Shut Down a Zone

Note – Running init 0 in the global zone to cleanly shut down a Solaris system also runs init 0 in each of the non-global zones on the system. Note that init 0 does not warn local and remote users to log off before the system is taken down.

Use this procedure to cleanly shut down a zone. To halt a zone without running shutdown scripts, see "How to Halt a Zone" on page 250.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Log in to the zone to be shut down, for example, my-zone. Specify shutdown as the name of the utility. global# zlogin my-zone shutdown

Your site might have its own shutdown script, tailored for your specific environment.

Printing the Name of the Current Zone

The zonename command described in the zonename(1) man page prints the name of the current zone. The following example shows the output when zonename is used in the global zone.

zonename
global

About Packages and Patches on a Solaris System with Zones Installed (Overview)

Solaris 10 1/06: This chapter has been completely revised.

This chapter discusses maintaining the Solaris Operating System when zones are installed. Information about adding packages and patches to the operating system in the global zone and in all installed non-global zones is provided. Information about removing packages and patches is also included. The material in this chapter supplements the existing Solaris installation and patch documentation. See the Solaris 10 Release and Installation Collection and *System Administration Guide: Basic Administration* for more information.

This chapter covers the following topics:

- "What's New in Packaging and Patching When Zones Are Installed" on page 268
- "Packaging and Patch Tools Overview" on page 268
- "About Packages and Zones" on page 269
- "Keeping Zones in Sync" on page 270
- "About Adding Packages in Zones" on page 271
- "About Removing Packages in Zones" on page 274
- "Package Parameter Information" on page 275
- "Package Information Query" on page 283
- "About Adding Patches in Zones" on page 283
- "Applying Patches on a Solaris System With Zones Installed" on page 284
- "Removing Patches on a Solaris System With Zones Installed" on page 285
- "PatchPro Support" on page 285
- "Product Database" on page 286

What's New in Packaging and Patching When Zones Are Installed

Solaris 10 1/06: This chapter has been rewritten since Solaris 10, to document the current behavior of the package and patch commands on a system with installed non-global zones.

Solaris 10 6/06: Information on the SUNW_PKG_ALLZONES, SUNW_PKG_HOLLOW, and SUNW_PKG_THISZONE package parameters has been revised. See "Packaging and Patch Tools Overview" on page 268 and "Package Parameter Information" on page 275.

Solaris 10 6/06: The Sun Update Connection, Version 1.0.4 is now available as software update 121118-05 (SPARC) or 121119-05 (x86/x64). Sun Update Connection can now update a Solaris system with non-global zones installed when managed from the global zone. For more information, see Chapter 16, "Managing Software (Overview)," in *System Administration Guide: Basic Administration* and Chapter 17, "Registering Your Solaris Software (Tasks)," in *System Administration Guide: Basic Administration*.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Packaging and Patch Tools Overview

The Solaris packaging tools are used in administering the zones environment. The global administrator can upgrade the system to a new version of Solaris, which updates both the global and the non-global zones.

The zone administrator can use the packaging tools to administer any software installed in a non-global zone, within the limits described in this document.

The following general principles apply when zones are installed:

- The global administrator can administer the software on every zone on the system.
- The root file system for a non-global zone can be administered from the global zone by using the Solaris packaging and patch tools. The Solaris packaging and patch tools are supported within the non-global zone for administering co-packaged (bundled), standalone (unbundled), or third-party products.
- The packaging and patch tools work in a zones-enabled environment. The tools allow a package or patch installed in the global zone to also be installed in a non-global zone.
- The SUNW_PKG_ALLZONES package parameter defines the *zone scope* of a package. The scope determines the type of zone in which an individual package can be installed. For more information about this parameter, see "SUNW_PKG_ALLZONES Package Parameter" on page 279.
- The SUNW_PKG_HOLLOW package parameter defines the *visibility* of a package if that package is required to be installed on all zones and be identical in all zones. For information about this parameter, see "SUNW_PKG_HOLLOW Package Parameter" on page 280.

- The SUNW_PKG_THISZONE package parameter defines whether a package must be installed in the current zone only. For information about this parameter, see "SUNW_PKG_THISZONE Package Parameter" on page 282.
- Packages that do not define values for zone package parameters have a default setting of false.
- The packaging information visible from within a non-global zone is consistent with the files that have been installed in that zone using the Solaris packaging and patch tools. The visibility includes packages that have been imported from the global zone using read-only loopback mounts. See "Configuring, Verifying, and Committing a Zone" on page 225 for more information about this process.
- A change, such as a patch or package added in the global zone, can be pushed out to all of the zones. This feature maintains consistency between the global zone and each non-global zone.
- The package commands can add, remove, and interrogate packages. The patch commands can add and remove patches.

Note – While operations are performed, a zone is temporarily locked. The system will also confirm a requested operation with the administrator before proceeding.

About Packages and Zones

Only a subset of the Solaris packages installed on the global zone are completely replicated when a non-global zone is installed. For example, many packages that contain the Solaris kernel are not needed in a non-global zone. All non-global zones implicitly share the same Solaris kernel from the global zone. However, even if a package's data is not required or is not of use in a non-global zone, the knowledge that a package is installed in the global zone might be required in a non-global zone. The information allows package dependencies from the non-global zones to be properly resolved with the global zone.

Packages have parameters that control how their content is distributed and made visible on a system with non-global zones installed. The SUNW_PKG_ALLZONES, SUNW_PKG_HOLLOW, and SUNW_PKG_THISZONE package parameters define the characteristics of packages on a system with zones installed. If desired, system administrators can check these package parameter settings to verify the package's applicability when applying or removing a package in a zone environment. The pkgparam command can be used to view the values for these parameters. For more information on parameters, see "Package Parameter Information" on page 275. See "Checking Package Parameter Settings on a System with Zones Installed" on page 294 for usage instructions.

For information about package characteristics and parameters, see the pkginfo(4) man page. For information about displaying package parameter values, see the pkgparam(1) man page.

Patches Generated for Packages

When a patch is generated for any package, the parameters must be set to the same values as the original package.

Interactive Packages

Any package that must be interactive, which means that it has a request script, is added to the current zone only. The package is not propagated to any other zone. If an interactive package is added to the global zone, the package is treated as though it is being added by using the pkgadd command with the -G option. For more information about this option, see "About Adding Packages in Zones" on page 271.

Keeping Zones in Sync

It is best to keep the software installed in the non-global zones in sync with the software installed in the global zone to the maximum extent possible. This practice minimizes the difficulty in administering a system with multiple installed zones.

To achieve this goal, the package tools enforce the following rules when adding or removing packages in the global zone.

Package Operations Possible in the Global Zone

If the package is not currently installed in the global zone and not currently installed in any non-global zone, the package can be installed:

- Only in the global zone, if SUNW_PKG_ALLZONES=false
- In the current zone only, which is the global zone in this case, if SUNW_PKG_THISZONE=true
- In the global zone and all non-global zones

If the package is currently installed in the global zone only:

- The package can be installed in all non-global zones.
- The package can be removed from the global zone.

If a package is currently installed in the global zone and currently installed in only a subset of the non-global zones:

- SUNW_PKG_ALLZONES must be set to false.
- The package can be installed in all non-global zones. Existing instances in any non-global zone
 are updated to the revision being installed.
- The package can be removed from the global zone.

• The package can be removed from the global zone and from all non-global zones.

If a package is currently installed in the global zone and currently installed in all non-global zones, the package can be removed from the global zone and from all non-global zones.

These rules ensure the following:

- Packages installed in the global zone are either installed in the global zone only, or installed in the global zone and all non-global zones.
- Packages installed in the global zone and also installed in any non-global zone are the same across all zones.

Package Operations Possible in a Non-Global Zone

The package operations possible in any non-global zone are:

- If a package is not currently installed in the non-global zone, the package can be installed only if SUNW_PKG_ALLZONES=false.
- The package can be installed in the current zone, which is the non-global zone in this case, if SUNW_PKG_THISZONE=t rue.
- If a package is currently installed in the non-global zone:
 - The package can be installed over the existing instance of the package only if SUNW_PKG_ALLZONES=false.
 - The package can be removed from the non-global zone only if SUNW_PKG_ALLZONES=false.

About Adding Packages in Zones

The pkgadd system utility described in the pkgadd(1M) man page is used to add packages on a Solaris system with zones installed.

Using pkgadd in the Global Zone

The pkgadd utility can be used with the -G option in the global zone to add the package to the global zone only. The package is not propagated to any other zones. Note that if SUNW_PKG_THISZONE=true, you do not have to use the -G option. If SUNW_PKG_THISZONE=false, the -G option will override it.

When you run the pkgadd utility in the global zone, the following actions apply.

- The pkgadd utility is able to add a package:
 - To the global zone only, unless the package is SUNW_PKG_ALLZONES=true
 - To the global zone and to all non-global zones
 - To all non-global zones only, if the package is already installed in the global zone

- To the current zone only, if SUNW_PKG_THISZONE=true
- The pkgadd utility cannot add a package:
 - To any subset of the non-global zones
 - To all non-global zones, unless the package is already installed in the global zone
- If the pkgadd utility is run without the -G option and SUNW_PKG_THISZONE=false, the specified
 package is added to all zones by default. The package is not marked as installed in the global zone
 only.
- If the pkgadd utility is run without the -G option and SUNW_PKG_THISZONE=true, then the specified package is added to the current (global) zone by default. The package is marked as installed in the global zone only.
- If the -G option is used, the pkgadd utility adds the specified package to the global zone only. The package is marked as installed in the global zone only. The package is not installed when any non-global zone is installed.

Adding a Package to the Global Zone and to All Non-Global Zones

To add a package to the global zone and to all non-global zones, execute the pkgadd utility in the global zone. As the global administrator, run pkgadd without the -G option.

A package can be added to the global zone and to all non-global zones without regard to the area affected by the package.

The following steps are performed by the pkgadd utility:

- Package dependencies are checked on the global zone and on all non-global zones. If required
 packages are not installed in any zone, then the dependency check fails. The system notifies the
 global administrator, who is prompted whether to continue.
- The package is added to the global zone.
- The package database on the global zone is updated.
- The package is added to each non-global zone and the database in the global zone is updated.
- The package database on each non-global zone is updated.

Adding a Package to the Global Zone Only

To add a package to the global zone only, as the global administrator in the global zone, execute the pkgadd utility with the -G option only.

A package can be added to the global zone if the following conditions are true:

- The package contents do not affect any area of the global zone that is shared with any non-global zone.
- The package is set SUNW_PKG_ALLZONES=false.

The following steps are performed by the pkgadd utility:

- If the package contents affect any area of the global zone that is shared with any non-global zone, or if the package is set SUNW_PKG_ALLZONES=true, then pkgadd fails. The error message states that the package must be added to the global zone and to all non-global zones.
- Package dependencies are checked on the global zone only. If required packages are not installed, then the dependency check fails. The system notifies the global administrator, who is prompted whether to continue.
- The package is added to the global zone.
- The package database on the global zone is updated.
- The package information on the global zone is annotated to indicate that this package is installed on the global zone only. If a non-global zone is installed in the future, this package will not be installed.

Adding a Package Installed in the Global Zone to all Non-Global Zones

To add a package that is already installed in the global zone to all non-global zones, you must currently remove the package from the global zone and reinstall it in all zones.

These are the steps used to add a package that is already installed in the global zone to all of the non-global zones:

- 1. In the global zone, use pkgrm to remove the package.
- 2. Add the package without using the -G option.

Using pkgadd in a Non-Global Zone

To add a package in a specified non-global zone, execute the pkgadd utility, without options, as the zone administrator. The following conditions apply:

- The pkgadd utility can only add packages in the non-global zone in which the utility is used.
- The package cannot affect any area of the zone that is shared from the global zone.
- The package must be set SUNW_PKG_ALLZONES=false.

The following steps are performed by the pkgadd utility:

- Package dependencies are checked on the non-global zone's package database before the package is added. If required packages are not installed, then the dependency check fails. The system notifies the non-global zone administrator, who is prompted whether to continue. The check fails if either of the following conditions are true.
 - Any component of the package affects any area of the zone that is shared from the global zone.
 - The package is set SUNW_PKG_ALLZONES=true.
- The package is added to the zone.
- The package database on the zone is updated.

About Removing Packages in Zones

The pkgrm utility described in the pkgrm(1M) man page supports removing packages on a Solaris system with zones installed.

Using pkgrm in the Global Zone

The pkgrm utility can be used with the -G option from the global zone to remove packages from the global zone only. The package must not affect any area of the global zone shared with non-global zones or be installed in any non-global zone.

When the pkgrm utility is used in the global zone, the following actions apply.

- pkgrm can remove a package from the global zone and from all non-global zones, or from the global zone only when the package is only installed in the global zone.
- pkgrm cannot remove a package only from the global zone if the package is also installed in a non-global zone, or remove a package from any subset of the non-global zones.

Note that a package can only be removed from a non-global zone by a zone administrator working in that zone if the following are true:

- The package does not affect any area on the non-global zone that is shared from the global zone.
- The package is set SUNW_PKG_ALLZONES=false.

Removing a Package From the Global Zone and From all Non-Global Zones

To remove a package from the global zone and from all non-global zones, execute the pkgrm utility in the global zone. As the global administrator, run pkgrm without the -G option.

A package can be removed from the global zone and from all non-global zones without regard to the area affected by the package.

The following steps are performed by the pkgrm utility:

- Package dependencies are checked on the global zone and on all non-global zones. If the dependency check fails, then pkgrm fails. The system notifies the global administrator, who is prompted whether to continue.
- The package is removed from each non-global zone.
- The package database on each non-global zone is updated.
- The package is removed from the global zone.
- The package database on the global zone is updated.

Using pkgrm in a Non-Global Zone

As the zone administrator, use the pkgrm utility in a non-global zone to remove a package. The following limitations apply:

- pkgrm can only remove packages from the non-global zone.
- The -G option cannot be used. If this option is used, pkgrm outputs an error message and the attempted operation fails.
- The package cannot affect any area of the zone that is shared from the global zone.
- The package must be set SUNW_PKG_ALLZONES=false.

The following steps are performed by the pkgrm utility:

- Dependencies are checked on the non-global zone's package database. If the dependency check fails, then pkgrm fails and the zone administrator is notified. The check fails if either of the following conditions are true.
 - Any component of the package affects any area of the zone that is shared from the global zone.
 - The package is set SUNW_PKG_ALLZONES=true.
- The package is removed from the zone.
- The package database on the zone is updated.

Package Parameter Information

Setting Package Parameters for Zones

The SUNW_PKG_ALLZONES, SUNW_PKG_HOLLOW, and SUNW_PKG_THISZONE package parameters define the characteristics of packages on a system with zones installed. These parameters must be set so that packages can be administered on a system with non-global zones installed.

The following table lists the four valid combinations for setting package parameters. If you choose setting combinations that are not listed in the following table, those settings are invalid and the package will fail to install.

Ensure that you have set all three package parameters. You can leave all three package parameters blank. The package tools interpret a missing zone package parameter as if the setting were false, but not setting the parameters is strongly discouraged. By setting all three package parameters, you specify the exact behavior the package tools should exhibit when installing or removing the package.

SUNW_PKG_ALLZONES Setting	SUNW_PKG_HOLLOW Setting	SUNW_PKG_THISZONE Setting	Package Description
false	false	false	This is the default setting for packages that do not specify values for all the zone package parameters.
			 A package with these settings can be installed in either the global zone or a non-global zone. If the pkgadd command is run in the global zone, the package is installed in the global zone and in all non-global zones. If the pkgadd command is run in a non-global zone, the package is installed in the non-global zone only.
			In both cases, the entire contents of the package is visible in all zones where the package is installed.
false	false	true	 A package with these settings can be installed in either the global zone or a non-global zone. If new non-global zones are created after the installation, the package is not propagated to these new non-global zones. If the pkgadd command is run in the global zone, the package is installed in the global zone only. If the pkgadd command is run in a non-global zone, the package is installed in the non-global zone, the package is installed in the non-global zone, the package is installed in the non-global zone only.
			In both cases, the entire contents of the package is visible in the zone where the package is installed.

TABLE 23–1 Valid Package Parameter Settings

TABLE 23-1 Valid Package Parameter Settings		(Continued)		
SUNW_PKG_ALLZONES Setting	SUNW_PKG_HOLLOW Setting	SUNW_PKG_THISZONE Setting	Package Description	
true	false	false	A package with these settings can be installed in the global zone only. When the pkgadd command is run, the package is installed in the global zone and in all non-global zones. The entire contents of the package is visible in all zones.	
			Note – Any attempt to install the package in a non-global zone fails.	

SUNW_PKG_ALLZONES Setting	SUNW_PKG_HOLLOW Setting	SUNW_PKG_THISZONE Setting	Package Description
true	true	false	A package with these settings can only be installed in the global zone, by the global administrator. When the pkgadd command is run, the contents of the package is fully installed in the global zone. If a package has the package parameters set to these values, the package content itself is not delivered on any non-global zone. Only the package installation information necessary to make the package appear t be installed is installed on all non-globa zones. This enables the installation of other packages to be installed that depend on this package.
			 For package dependency checking purposes, the package appears to be installed in all zones. In the global zone, the entire contents of the package is visible. In whole root non-global zones, the entire contents of the package is no visible. When a non-global zone inherits a file system from the global zone, a package installed in this file system is visible in a non-global zone. All other files delivered by the package are not visible within the non-global zone. For example, a sparse root non-global zone. These directories are read-only. Sparse root non-global zones share the /platform file system among others. Another example is packages that deliver files relevant only to booting hardware.
			Note – Any attempt to install the packag in a non-global zone fails.

SUNW_PKG_ALLZONES Package Parameter

The optional SUNW_PKG_ALLZONES package parameter describes the zone scope of a package. This parameter defines the following:

- Whether a package is required to be installed on all zones
- Whether a package is required to be identical in all zones

The SUNW_PKG_ALLZONES package parameter has two permissible values. These values are true and false. The default value is false. If this parameter is either not set or set to a value other than true or false, the value false is used.

The SUNW_PKG_ALLZONES parameter should be set to true for packages that *must* be the same package version and patch revision level across all zones. Any package that delivers functionality dependent on a particular Solaris kernel, for example, Solaris 10, should set this parameter to true. Any patch for a package must set the SUNW_PKG_ALLZONES parameter to the same value that is set in the installed package being patched. The patch revision level for any package that sets this parameter to true must be the same across all zones.

Packages that deliver functionality not dependent on a particular Solaris kernel, such as third-party packages or Sun compilers, should set this parameter to false. Any patch for a package that sets this parameter to false must also set this parameter to false. Both the package version or the patch revision level for any package that sets this parameter to false can be different between zones. For example, two non-global zones could each have a different version of a web server installed.

The SUNW_PKG_ALLZONES package parameter values are described in the following table.

Value	Description
false	 This package can be installed from the global zone to the global zone only, or to the global zone and to all non-global zones. The package can also be installed from any non-global zone to the same non-global zone. The global administrator can install the package on the global zone only. The global administrator can install the package on the global zone and on all non-global zones. The zone administrator can install the package on a non-global zone. If removed from the global zone, the package is not removed from other zones. The package can be removed from individual non-global zone. The package is not required to be installed on the global zone. The package is not required to be identical across all zones. Different versions of the package can exist on individual zones. The package delivers software that is not implicitly shared across all zones. This means that the package is not operating system-specific. Most application-level software is in this category. Examples include the StarOffice[™] product or a web server.
true	 If installed on the global zone, this package must also be installed on all non-global zones. If removed from the global zone, the package must also be removed from all non-global zones. If the package is installed, it must be installed on the global zone. The package is then automatically installed on all non-global zones. The version of the package must be identical on all zones. The package delivers software that is implicitly shared across all zones. The package is dependent on the versions of software that are implicitly shared across all zones. The package should be visible in all non-global zones. Examples include kernel modules. These packages allow the non-global zone to resolve dependencies on packages that are installed in the global zones. Only the global administrator can install the package. A zone administrator cannot install the package on a non-global zone.

TABLE 23-2 SUNW_PKG_ALLZONES Package Parameter Values

SUNW_PKG_HOLLOW Package Parameter

The SUNW_PKG_HOLLOW package parameter defines whether a package should be visible in any non-global zone if that package is required to be installed and be identical in all zones.

The SUNW_PKG_HOLLOW package parameter has two permissible values, true or false.

• If SUNW_PKG_HOLLOW is either not set or set to a value other than true or false, the value false is used.

- If SUNW PKG ALLZONES is set to false, the SUNW PKG HOLLOW parameter is ignored.
- If SUNW_PKG_ALLZONES is set to false, then SUNW_PKG_HOLLOW cannot be set to true.

The SUNW_PKG_HOLLOW package parameter values are described in the following table.

TABLE 23-3 SUNW_PKG_HOLLOW Package Parameter Values

Value	Description	
false	 This is not a "hollow" package: If installed on the global zone, the package content and installation information are required on all non-global zones. The package delivers software that should be visible in all non-global zones. An example is the package that delivers the truss command. Other than the restrictions for the current setting of the SUNW_PKG_ALLZONES package parameter, no additional restrictions are defined. 	

Value	Description
true	 This is a "hollow" package: The package content is not delivered on any non-global zone. However, the package installation information is required on all non-global zones. The package delivers software that should not be visible in all non-global zones. Examples include kernel drivers and system configuration files that work only in the global zone. This setting allows the non-global zone to resolve dependencies on packages that are installed only on the global zone without actually installing the package data. This package setting includes all of the restrictions defined for setting SUNW_PKG_ALLZONES to true. In the global zone, the package is recognized as having been installed, and all components of the package are installed. Directories are created, files are installed, and class action and other scripts are run as appropriate when the package is installed. In a non-global zone, the package is recognized as having been installed, but no components of the package are installed. No directories are created, no files are installed, and no class action or other install scripts are run when the package is installed. When removed from the global zone, the package is recognized as having been completely installed. Appropriate directories and files are removed, and class action or other install scripts are run when the package is recognized as not having been completely installed. No directories are removed, no files are removed, and no class action or other install scripts are run when the package is recognized as not having been completely installed. No directories are removed, no files are removed, and no class action or other install scripts are run when the package is recognized as having been completely installed. No directories are removed, no files are removed, and no class action or other install scripts are run when the package is recognized as being installed in all zones for purposes of dependency checking by other packages that rely on this

 TABLE 23-3 SUNW_PKG_HOLLOW Package Parameter Values
 (Continued)

SUNW_PKG_THISZONE Package Parameter

The SUNW_PKG_THISZONE package parameter defines whether a package must be installed in the current zone, global or non-global, only. The SUNW_PKG_THISZONE package parameter has two permissible values. These value are true and false. The default value is false.

The SUNW_PKG_THISZONE package parameter values are described in the following table.

Value	Description	
false	 If pkgadd is run in a non-global zone, the package is installed in the current zone only. If pkgadd is run in the global zone, the package is installed in the global zone and also installed in all currently installed non-global zones. In addition, the package will be propagated to all future, newly installed non-global zones. 	
true	 The package is installed in the current zone only. If installed in the global zone, the package is not added to any currently existing or yet-to-be-created non-global zones. This is the same behavior that occurs when the -G option is specified to pkgadd. 	

TABLE 23-4 SUNW_PKG_THISZONE Package Parameter Values

Package Information Query

The pkginfo utility described in the pkginfo(1) man page supports querying the software package database on a Solaris system with zones installed. For information about the database, see "Product Database" on page 286.

The pkginfo utility can be used in the global zone to query the software package database in the global zone only. The pkginfo utility can be used in a non-global zone to query the software package database in the non-global global zone only.

About Adding Patches in Zones

In general, a patch consists of the following components:

- Patch information:
 - Identification, which is the patch version and patch ID
 - Applicability, which is the operating system type, operating system version, and architecture
 - Dependencies, such as requires and obsoletes
 - Properties, such as requires a reboot afterwards
- One or more packages to patch, where each package contains:
 - The version of the package to which the patches can be applied
 - Patch information, such as ID, obsoletes, and requires
 - One or more components of the package to be patched

When the patchadd command is used to apply a patch, the patch information is used to determine whether the patch is applicable to the currently running system. If determined to be not applicable,

the patch is not applied. Patch dependencies are also checked against all of the zones on the system. If any required dependencies are not met, the patch is not applied. This could include the case in which a later version of the patch is already installed.

Each package contained in the patch is checked. If the package is not installed on any zone, then the package is bypassed and not patched.

If all dependencies are satisfied, all packages in the patch that are installed on any zone are used to patch the system. The package and patch databases are also updated.

Note – If a package is installed with pkgadd - G or has the pkginfo setting SUNW_PKG_THISZONE=true, the package *can only* be patched with patchadd -G.

Applying Patches on a Solaris System With Zones Installed

All patches applied at the global zone level are applied across all zones. When a non-global zone is installed, it is at the same patch level as the global zone. When the global zone is patched, all non-global zones are similarly patched. This action maintains the same patch level across all zones.

The patchadd system utility described in the patchadd(1M) man page is used to add patches on a system with zones installed.

Using patchadd in the Global Zone

To add a patch to the global zone and to all non-global zones, run patchadd as the global administrator in the global zone.

When patchadd is used in the global zone, the following conditions apply:

- The patchadd utility is able to add the patch(es) to the global zone and to all non-global zones only. This is the default action.
- The patchadd utility cannot add the patch(es) to the global zone only or to a subset of the non-global zones.

When you add a patch to the global zone and to all non-global zones, you do not have to consider whether the patch affects areas that are shared from the global zone.

The following steps are performed by the patchadd utility:

- The patch is added to the global zone.
- The patch database on the global zone is updated.
- The patch is added to each non-global zone.
- The patch database on each non-global zone is updated.

Using patchadd in a Non-Global Zone

When used in a non-global zone by the zone administrator, patchadd can only be used to add patches to that zone. A patch can be added to a non-global zone in the following cases:

- The patch does not affect any area of the zone that is shared from the global zone.
- All packages in the patch are set SUNW_PKG_ALLZONES=false.

The following steps are performed by the patchadd utility:

- The patch is added to the zone.
- The patch database on the zone is updated.

Removing Patches on a Solaris System With Zones Installed

The patchrm system utility described in the patchrm(1M) man page is used to remove patches on a system with zones installed.

Using patchrm in the Global Zone

As the global administrator, you can use the patchrm utility in the global zone to remove patches. The patchrm utility cannot remove patches from the global zone only or from a subset of the non-global zones.

Using patchrm in a Non-Global Zone

As the zone administrator, you can use the patchrm utility in a non-global zone to remove patches from that non-global zone only. Patches cannot affect areas that are shared.

PatchPro Support

PatchPro can be used in the global zone and in any non-global zone. If run in the global zone, PatchPro uses the existing patch database and patch tools to patch the global and all non-global zones for all software that is installed on the global zone. No software installed in a non-global zone that is not also installed in the global zone will be taken into account.

A zone administrator can run PatchPro in a non-global zone to patch the software installed in the non-global zone.

Product Database

Each zone's respective package, patch, and product registry database completely describes all installed software that is available on the zone. All dependency checking for installing additional software or patches is performed without accessing any other zone's database, unless a package or patch is being installed or removed on the global zone and on one or more non-global zones. In this case, the appropriate non-global zone database(s) must be accessed.

For more information about the database, see the pkgadm(1M) man page.

♦ ♦ ♦ CHAPTER 24

Adding and Removing Packages and Patches on a Solaris System With Zones Installed (Tasks)

Solaris 10 1/06: In this release, this chapter has been completely revised. This chapter documents current package and patch procedures on a system with installed non-global zones.

Solaris 10 6/06: A note was added to the procedure "How to Add a Package to the Global Zone Only" on page 288.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

This chapter describes how to add and remove packages and patches on a system with zones installed. Other tasks associated with managing packages and patches, such as checking package parameter settings and obtaining package information, are also addressed. For an overview of patching and packaging concepts on a with zones installed, see Chapter 23.

Adding and Removing Packages and Patches on a Solaris System With Zones Installed (Task Map)

Task	Description	For Instructions
Add a package.	Add a package on a system with zones installed.	"Adding a Package on a Solaris System With Zones Installed" on page 288
Check package information.	Check package information on a system with zones installed.	"Checking Package Information on a Solaris System With Zones Installed" on page 290
Remove a package.	Remove a package on a system with zones installed	"Removing a Package From a Solaris System With Zones Installed" on page 291

Task	Description	For Instructions
Apply a patch.	Apply a patch on a system with zones installed	"Applying a Patch to a Solaris System With Zones Installed" on page 292
Remove a patch.	Remove a patch on a system with zones installed	"Removing a Patch on a System with Zones Installed" on page 293
(Optional) Check the package parameter settings.	When adding or removing packages, verify that the settings of the package parameters support the action you want to perform.	"Checking Package Parameter Settings on a System with Zones Installed" on page 294

Adding a Package on a Solaris System With Zones Installed

You can use the pkgadd system utility described in the pkgadd(1M) man page to perform the following tasks:

- Add a package to the global zone only
- Add a package to both the global zone and all non-global zones
- Add a package that is already installed in the global zone to the non-global zones
- Add a package to a specified non-global zone only

The SUNW_PKG_ALLZONES and SUNW_PKG_HOLLOW package parameter settings must match the correct value, either true or false, to add packages. Otherwise, the desired result will not be achieved. For more information about the effect of these package parameter settings, see "About Packages and Zones" on page 269. For more information about how to check these package parameter settings, see "Checking Package Parameter Settings on a System with Zones Installed" on page 294.

How to Add a Package to the Global Zone Only

To add a package to the global zone only, the $SUNW_PKG_ALLZONES$ package parameter must be set to false.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 While in the global zone, run the pkgadd d command followed by the location of the package, the -G option, and then the package name.
 - If installing the package from a CD-ROM, type:

global# pkgadd -d /cdrom/cdrom0/directory -G package_name

If installing the package from a directory to which it has been copied, type:

global# pkgadd -d disk1/image -G package_name

where *disk1* is the location where the package was copied.

Note – If the pkgadd utility is run without the -G option and SUNW_PKG_THISZONE=true, then the specified package is added to the current (global) zone by default.

How to Add a Package to the Global Zone and All Non-Global Zones

Do not use pkgadd option -G in this procedure.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 While in the global zone, run the pkgadd -d command followed by the location of the package and then the package name.
 - If installing the package from a CD-ROM, type:

global# pkgadd -d /cdrom/cdrom0/directory package_name

If installing the package from a directory to which it has been copied, type:

global# pkgadd -d disk1/image package_name

where *disk1* is the location where the package was copied.

How to Add a Package That Is Installed in the Global Zone to All Non-Global Zones

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 In the global zone, use pkgrm to remove the package.
- **3** Add the package without using the -G option.

How to Add a Package to a Specified Non-Global Zone Only

To add a package to a specified non-global zone only, the SUNW_PKG_ALLZONES package parameter must be set to false. Do not the use pkgadd option -G in this procedure or the operation fails.

You must be the zone administrator in the non-global zone to perform this procedure.

- 1 Log in to the non-global zone as the zone administrator.
- 2 While in the non-global zone, my-zone in this procedure, run the pkgadd -d command followed by the location of the package and then the package name.
 - If installing the package from a CD-ROM, type:

my-zone# pkgadd -d /cdrom/cdrom0/directory package_name

If installing the package from a directory to which it has been copied, type:

my-zone# pkgadd -d disk1/image package_name

where *disk1* is the location where the package was copied.

Checking Package Information on a Solaris System With Zones Installed

You can query the software package database for the global zone and non-global zones by using the pkginfo command. See the pkginfo(1) man page for more information about this command.

How to Check Package Information in the Global Zone Only

• To check the software package database for the global zone only, use pkginfo followed by the package name.

global% pkginfo package_name

Example 24–1 Using the pkginfo Command in the Global Zone

```
global% pkginfo SUNWcsr SUNWcsu
system SUNWcsr Core Solaris, (Root)
system SUNWcsu Core Solaris, (Usr)
```

How to Check Package Information in a Specified Non-Global Zone Only

• To check the software package database in a specific non-global zone, log into the non-global zone and use pkginfo followed by the package name.

my-zone% pkginfo package_name

Example 24–2 Using the pkginfo Command in a Non-Global Zone

my-zone%	pkginfo SUN	Wcsr	SUNWcsu	
system	SUNWcsr	Core	Solaris,	(Root)
system	SUNWcsu	Core	Solaris,	(Usr)

Removing a Package From a Solaris System With Zones Installed

You can use the pkgrm system utility described in the pkgrm(1M) man page to perform the following tasks:

- Remove a package from the global zone and all non-global zones
- Remove a package from a specified non-global zone only

The SUNW_PKG_ALLZONES and SUNW_PKG_HOLLOW package parameter settings must match the correct value, either true or false, to remove packages. Otherwise, the desired result will not be achieved. For more information about the effect of these package parameter settings, see "About Packages and Zones" on page 269. For more information about how to check these package parameter settings, see "Checking Package Parameter Settings on a System with Zones Installed" on page 294.

How to Remove a Package From the Global Zone and All Non-Global Zones

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 While in the global zone, run the pkgrm command followed by the package name. global# pkgrm package_name

How to Remove a Package From a Specified Non-Global Zone Only

To remove a package from a specified non-global zone only, the SUNW_PKG_ALLZONES package parameter must be set to false.

You must be the zone administrator in the non-global zone to perform this procedure.

- 1 Log in to the non-global zone as the zone administrator.
- 2 While in the non-global zone, my-zone in this procedure, run the pkgrm command followed by the package name.

my-zone# pkgrm package_name

Applying a Patch to a Solaris System With Zones Installed

You can use the patchadd system utility described in the patchadd(1M) man page to perform the following tasks:

- Apply a patch to the global zone only
- Apply a patch to the global zone and all non-global zones
- Apply a patch to specified non-global zone only

How to Apply a Patch to the Global Zone Only

Note – If you are patching a package that was added by using the pkgadd command with the -G option, the package must be patched by using the patchadd command with the -G option.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Execute the patchadd command with the -Goption, followed by the patch ID.

global# patchadd -G patch_id

How to Apply a Patch to the Global Zone and All Non-Global Zones

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Execute the patchadd command followed by the patch ID.

global# patchadd patch_id

How to Apply a Patch to a Specified Non-Global Zone Only

To apply a patch to a specified non-global zone only, the SUNW_PKG_ALLZONES package parameter for all packages in the patch set must be set to false.

You must be the zone administrator in the non-global zone to perform this procedure.

- 1 Log in to the non-global zone as the zone administrator.
- While in the non-global zone, my-zone in this procedure, execute the patchadd command followed by the patch ID.

my-zone# patchadd patch_id

Removing a Patch on a System with Zones Installed

You can use the patchrm system utility described in the patchrm(1M) man page to perform the following task:

- Remove a patch from the global zone and all non-global zones
- Remove a patch from a specified non-global zone only

How to Remove a Patch From the Global Zone and All Non-Global Zones

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Execute the patchrm command followed by the patch ID.

global# patchrm patch_id

How to Remove a Patch From a Specified Non-Global Zone Only

To remove a patch from a specified non-global zone only, the SUNW_PKG_ALLZONES package parameter for all packages in the patch set must be set to false.

You must be the zone administrator in the non-global zone to perform this procedure.

- 1 Log in to the non-global zone as the zone administrator.
- 2 While in the non-global zone, my-zone in this procedure, execute the patchrm command followed by the patch ID.

my-zone# patchrm patch_id

Checking Package Parameter Settings on a System with Zones Installed

Before you add or remove a software package, you can use the pkgparam command to check package parameter settings. This step is optional. This check also can be done when troubleshooting why a package is not added or removed as expected. For information about displaying package parameter values, see the pkgparam(1) man page.

(Optional) How to Check the Setting of a Package Already Installed on the System

To check the package parameter setting of a package that is already installed in a global or non-global zone, use pkgpa ram followed by the package name and the name of the parameter.

```
my-zone% pkgparam package_name SUNW_PKG_ALLZONES
true
my-zone% pkgparam package_name SUNW_PKG_HOLLOW
false
```

(Optional) How to Check the Setting of a Package in Software on a CD-ROM

To check the package parameter setting of an uninstalled package in software located on a CD-ROM, use pkgparam -d with the path of the CD-ROM followed by the package name and the name of the parameter.

```
my-zone% pkgparam -d /cdrom/cdrom0/directory package_name SUNW_PKG_ALLZONES
true
my-zone% pkgparam -d /cdrom/cdrom0/directory package_name SUNW_PKG_HOLLOW
false
```

◆ ◆ ◆ CHAPTER 25

Solaris Zones Administration (Overview)

This chapter covers these general zone administration topics:

- "What's New in This Chapter?" on page 297
- "Global Zone Visibility and Access" on page 298
- "Process ID Visibility in Zones" on page 298
- "System Observability in Zones" on page 298
- "Non-Global Zone Node Name" on page 299
- "File Systems and Non-Global Zones" on page 299
- "Networking in Non-Global Zones" on page 305
- "Device Use in Non-Global Zones" on page 308
- "Running Applications in Non-Global Zones" on page 309
- "Resource Controls Used in Non-Global Zones" on page 310
- "Fair Share Scheduler on a Solaris System With Zones Installed" on page 310
- "Extended Accounting on a Solaris System With Zones Installed" on page 311
- "Privileges in a Non-Global Zone" on page 311
- "Using IP Security Architecture in Zones" on page 312
- "Using Solaris Auditing in Zones" on page 312
- "Core Files in Zones" on page 313
- "Commands Used on a Solaris System With Zones Installed" on page 317

What's New in This Chapter?

Solaris 10 1/06: A new section "Unmounting File Systems in Zones" on page 301 has been added.

Solaris 10 1/06: New sections on zone backup and restore procedures have been added. See "About Backing Up a Solaris System With Zones Installed" on page 314.

Solaris 10 6/06: A ZFS entry has been added to the table in "Mounting File Systems in Zones" on page 300.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Global Zone Visibility and Access

The global zone acts as both the default zone for the system and as a zone for system-wide administrative control. There are administrative issues associated with this dual role. Since applications within the zone have access to processes and other system objects in other zones, the effect of administrative actions can be wider than expected. For example, service shutdown scripts often use pkill to signal processes of a given name to exit. When such a script is run from the global zone, all such processes in the system will be signaled, regardless of zone.

The system-wide scope is often needed. For example, to monitor system-wide resource usage, you must view process statistics for the whole system. A view of just global zone activity would miss relevant information from other zones in the system that might be sharing some or all of the system resources. Such a view is particularly important when system resources such as CPU are not strictly partitioned using resource management facilities.

Thus, processes in the global zone can observe processes and other objects in non-global zones. This allows such processes to have system-wide observability. The ability to control or send signals to processes in other zones is restricted by the privilege PRIV_PROC_ZONE. The privilege is similar to PRIV_PROC_OWNER because the privilege allows processes to override the restrictions placed on unprivileged processes. In this case, the restriction is that unprivileged processes in the global zone cannot signal or control processes in other zones. This is true even when the user IDs of the processes match or the acting process has the PRIV_PROC_OWNER privilege. The PRIV_PROC_ZONE privilege can be removed from otherwise privileged processes to restrict actions to the global zone.

For information about matching processes by using a zoneidlist, see the pgrep(1) pkill(1) man pages.

Process ID Visibility in Zones

Only processes in the same zone will be visible through system call interfaces that take process IDs, such as the kill and priocntl commands. For information, see the kill(1) and the priocntl(1) man pages.

System Observability in Zones

The ps command has the following modifications:

- The -o option is used to specify output format. This option allows you to print the zone ID of a
 process or the name of the zone in which the process is running.
- The -z zonelist option is used to list only processes in the specified zones. Zones can be specified
 either by zone name or by zone ID. This option is only useful when the command is executed in
 the global zone.
- The -Z option is used to print the name of the zone associated with the process. The name is printed under the column heading ZONE.

For more information, see the ps(1) man page.

A - z *zonename* option has been added to the following Solaris utilities. You can use this option to filter the information to include only the zone or zones specified.

- ipcs (see the ipcs(1) man page)
- pgrep (see the pgrep(1) man page)
- ptree (see the proc(1) man page)
- prstat (see the prstat(1M) man page)

See Table 25–2 for the full list of changes made to commands.

Non-Global Zone Node Name

The node name in /etc/nodename returned by uname -n can be set by the zone administrator. The node name must be unique.

File Systems and Non-Global Zones

This section provides information about file system issues on a Solaris system with zones installed. Each zone has its own section of the file system hierarchy, rooted at a directory known as the zone root. Processes in the zone can access only files in the part of the hierarchy that is located under the zone root. The chroot utility can be used in a zone, but only to restrict the process to a root path within the zone. For more information about chroot, see chroot(1M).

The -onosuid Option

The -o nosuid option to the mount utility has the following functionality:

Processes from a setuid binary located on a file system that is mounted using the nosetuid
option do not run with the privileges of the setuid binary. The processes run with the privileges
of the user that executes the binary.

For example, if a user executes a setuid binary that is owned by root, the processes run with the privileges of the user.

 Opening device-special entries in the file system is not allowed. This behavior is equivalent to specifying the nodevices option.

This file system-specific option is available to all Solaris file systems that can be mounted with mount utilities, as described in the mount(1M) man page. In this guide, these file systems are listed in "Mounting File Systems in Zones" on page 300. Mounting capabilities are also described. For more information about the -o nosuid option, see "Accessing Network File Systems (Reference)" in *System Administration Guide: Network Services*.

Mounting File Systems in Zones

Options for mounting file systems in non-global zones are described in the following table. Procedures for these mounting alternatives are provided in "Configuring, Verifying, and Committing a Zone" on page 225 and "Mounting File Systems in Running Non-Global Zones" on page 327.

Note – When file systems are mounted from within a zone, the nodevices option applies. For example, if a zone is granted access to a block device (/dev/dsk/c0t0d0s7) and a raw device (/dev/rdsk/c0t0d0s7) corresponding to a UFS file system, the file system is automatically mounted nodevices when mounted from within a zone. This rule does not apply to mounts specified through a zonecfg configuration.

Note – Any file system type not listed in the table can be specified in the configuration if it has a mount binary in /usr/lib/*fstype*/mount.

File System	Mounting Options in a Non-Global Zone
AutoFS	Cannot be mounted using zonecfg, cannot be manually mounted from the global zone into a non-global zone. Can be mounted from within the zone.
CacheFS	Cannot be used in a non-global zone.
FDFS	Can be mounted using zonecfg, can be manually mounted from the global zone into a non-global zone, can be mounted from within the zone.
HSFS	Can be mounted using zonecfg, can be manually mounted from the global zone into a non-global zone, can be mounted from within the zone.
LOFS	Can be mounted using zonecfg, can be manually mounted from the global zone into a non-global zone, can be mounted from within the zone.
MNTFS	Cannot be mounted using zonecfg, cannot be manually mounted from the global zone into a non-global zone. Can be mounted from within the zone.
NFS	Cannot be mounted using zonecfg. V2, V3, and V4, which are the versions currently supported in zones, can be mounted from within the zone.

File System	Mounting Options in a Non-Global Zone
PCFS	Can be mounted using zonecfg, can be manually mounted from the global zone into a non-global zone, can be mounted from within the zone.
PROCFS	Cannot be mounted using zonecfg, cannot be manually mounted from the global zone into a non-global zone. Can be mounted from within the zone.
TMPFS	Can be mounted using zonecfg, can be manually mounted from the global zone into a non-global zone, can be mounted from within the zone.
UDFS	Can be mounted using zonecfg, can be manually mounted from the global zone into a non-global zone, can be mounted from within the zone.
UFS	Can be mounted using zonecfg, can be manually mounted from the global zone into a non-global zone, can be mounted from within the zone.
XMEMFS	Can be mounted using zonecfg, can be manually mounted from the global zone into a non-global zone, can be mounted from within the zone.
	This file system might not be included in a future release.
ZFS	Can be mounted using the dataset resource of zonecfg.

For more information, see "How to Configure the Zone" on page 226, "Mounting File Systems in Running Non-Global Zones" on page 327, and the mount(1M) man page.

Unmounting File Systems in Zones

The ability to unmount a file system will depend on who performed the initial mount. If a file system is specified as part of the zone's configuration using the zonecfg command, the global zone owns this mount and the zone administrator for the non-global cannot unmount the file system. If the file system is mounted from within the non-global zone, for example, by specifying the mount in the zone's /etc/vfstab file, the zone administrator in the non-global zone can unmount the file system.

Security Restrictions and File System Behavior

There are security restrictions on mounting certain file systems from within a zone. Other file systems exhibit special behavior when mounted in a zone. The list of modified file systems follows.

AutoFS

Autofs is a client-side service that automatically mounts the appropriate file system. When a client attempts to access a file system that is not presently mounted, the autofs file system intercepts the request and calls automount to mount the requested directory. AutoFS mounts established within a zone are local to that zone. The mounts cannot be accessed from other zones, including the global zone. The mounts are removed when the zone is halted or rebooted. For more information on AutoFS, see "How Autofs Works" in *System Administration Guide: Network Services*.

Each zone runs its own copy of automountd. The auto maps and timeouts are controlled by the zone administrator. You cannot trigger a mount in another zone by crossing an AutoFS mount point for a non-global zone from the global zone.

Certain AutoFS mounts are created in the kernel when another mount is triggered. Such mounts cannot be removed by using the regular umount interface because they must be mounted or unmounted as a group. Note that this functionality is provided for zone shutdown.

MNTFS

MNTFS is a virtual file system that provides read-only access to the table of mounted file systems for the local system. The set of file systems visible by using mnttab from within a non-global zone is the set of file systems mounted in the zone, plus an entry for root (/). Mount points with a special device that is not accessible from within the zone, such as /dev/rdsk/c0t0d0s0, have their special device set to the same as the mount point. All mounts in the system are visible from the global zone's /etc/mnttab table. For more information on MNTFS, see Chapter 19, "Mounting and Unmounting File Systems (Tasks)," in *System Administration Guide: Devices and File Systems*.

NFS

NFS mounts established within a zone are local to that zone. The mounts cannot be accessed from other zones, including the global zone. The mounts are removed when the zone is halted or rebooted.

As documented in the mount_nfs(1M) man page, an NFS server should not attempt to mount its own file systems. Thus, a zone should not NFS mount a file system exported by the global zone. Zones cannot be NFS servers. From within a zone, NFS mounts behave as though mounted with the nodevices option.

The nfsstat command output only pertains to the zone in which the command is run. For example, if the command is run in the global zone, only information about the global zone is reported. For more information about the nfsstat command, see nfsstat(1M).

The zlogin command will fail if any of its open files or any portion of its address space reside on NFS. For more information, see "zlogin Command" on page 255.

PROCFS

The /proc file system, or PROCFS, provides process visibility and access restrictions as well as information about the zone association of processes. Only processes in the same zone are visible through /proc.

Processes in the global zone can observe processes and other objects in non-global zones. This allows such processes to have system-wide observability.

From within a zone, procfs mounts behave as though mounted with the nodevices option. For more information about procfs, see the proc(4) man page.

LOFS

The scope of what can be mounted through LOFS is limited to the portion of the file system that is visible to the zone. Hence, there are no restrictions on LOFS mounts in a zone.

UFS, UDFS, HSFS, PCFS, and other storage-based file systems

When using the zonecfg command to configure storage-based file systems that have an fsck binary, such as UFS, the zone administrator must specify a raw parameter. The parameter indicates the raw (character) device, such as /dev/rdsk/c0t0d0s7. zoneadmd automatically runs the fsck command in non-interactive check-only mode (fsck -m) on this device before it mounts the file system. If the fsck fails, zoneadmd cannot bring the zone to the ready state. The path specified by raw cannot be a relative path.

It is an error to specify a device to fsck for a file system that does not provide an fsck binary in /usr/lib/*fstype*/fsck. It is also an error if you do not specify a device to fsck if an fsck binary exists for that file system.

For more information, see "The zoneadmd Daemon" on page 241 and the fsck(1M)

ZFS

You can add a ZFS dataset to a non-global zone by using the zonecfg command with the add dataset resource. The dataset will be visible and mounted in the non-global zone and no longer visible in the global zone. The zone administrator can create and destroy file systems within that dataset, and modify the properties of the dataset.

The zoned attribute of zfs indicates whether a dataset has been added to a non-global zone.

zfs get zoned tank/sales
NAME PROPERTY VALUE SOURCE
tank/sales zoned on local

For more information on ZFS, see Chapter 8, "ZFS Advanced Topics," in *Solaris ZFS Administration Guide*.

Non-Global Zones as NFS Clients

Zones can be NFS clients. Version 2, version 3, and version 4 protocols are supported. For information on these NFS versions, see "Features of the NFS Service" in *System Administration Guide: Network Services*.

The default version is NFS version 4. You can enable other NFS versions on a client by using one of the following methods:

- You can edit /etc/default/nfs to set NFS_CLIENT_VERSMAX=number so that the zone uses the specified version by default. See "Setting Up NFS Services" in System Administration Guide: Network Services. Use the procedure How to Select Different Versions of NFS on a Client by Modifying the /etc/default/nfs File from the task map.
- You can manually create a version mount. This method overrides the contents of /etc/default/nfs. See "Setting Up NFS Services" in System Administration Guide: Network Services. Use the procedure How to Use the Command Line to Select Different Versions of NFS on a Client from the task map.

Use of mknod Prohibited in a Zone

Note that you cannot use the mknod command documented in the mknod(1M) man page to make a special file in a non-global zone.

Traversing File Systems

A zone's file system namespace is a subset of the namespace accessible from the global zone. Unprivileged processes in the global zone are prevented from traversing a non-global zone's file system hierarchy through the following means:

- Specifying that the zone root's parent directory is owned, readable, writable, and executable by root only
- Restricting access to directories exported by /proc

Note that attempting to access AutoFS nodes mounted for another zone will fail. The global administrator must not have auto maps that descend into other zones.

Restriction on Accessing A Non-Global Zone From the Global Zone

After a non-global zone is installed, the zone must never be accessed directly from the global zone by any commands other than system backup utilities. Moreover, a non-global zone can no longer be considered secure after it has been exposed to an unknown environment. An example would be a zone placed on a publicly accessible network, where it would be possible for the zone to be compromised and the contents of its file systems altered. If there is any possibility that compromise has occurred, the global administrator should treat the zone as untrusted.

Any command that accepts an alternative root by using the -R or -b options (or the equivalent) must *not* be used when the following are true:

- The command is run in the global zone.
- The alternative root refers to any root path within a non-global zone, whether the path is relative to the current running system's global zone or the global zone in an alternative root.

An example is the -R *root_path* option to the pkgadd utility run from the global zone with a non-global zone root path.

The list of commands, programs, and utilities that use -R with an alternative root path include the following:

- auditreduce
- bart
- flar
- flarcreate
- installf
- localeadm
- makeuuid
- metaroot
- patchadd
- patchrm
- pkgadd
- pkgadm
- pkgask
- pkgchk
- pkgrm
- prodreg
- removef
- routeadm
- showrev
- syseventadm

The list of commands and programs that use - b with an alternative root path include the following:

- add_drv
- pprosetup
- rem_drv
- roleadd
- sysidconfig
- update_drv
- useradd

Networking in Non-Global Zones

On a Solaris system with zones installed, the zones can communicate with each other over the network. The zones all have separate bindings, or connections, and the zones can all run their own server daemons. These daemons can listen on the same port numbers without any conflict. The IP stack resolves conflicts by considering the IP addresses for incoming connections. The IP addresses identify the zone.

Zone Partitioning

The IP stack in a system supporting zones implements the separation of network traffic between zones. Applications that receive IP traffic can only receive traffic sent to the same zone.

Each logical interface on the system belongs to a specific zone, the global zone by default. Logical network interfaces assigned to zones though the zonecfg utility are used to communicate over the network. Each stream and connection belongs to the zone of the process that opened it.

Bindings between upper-layer streams and logical interfaces are restricted. A stream can only establish bindings to logical interfaces in the same zone. Likewise, packets from a logical interface can only be passed to upper-layer streams in the same zone as the logical interface.

Each zone has its own set of binds. Each zone can be running the same application listening on the same port number without binds failing because the address is already in use. Each zone can run its own version of the following services:

- Internet services daemon with a full configuration file (see the inetd(1M) man page)
- sendmail (see the sendmail(1M) man page)
- apache (see the apache(1M) man page)

Zones other than the global zone have restricted access to the network. The standard TCP and UDP socket interfaces are available, but SOCK_RAW socket interfaces are restricted to Internet Control Message Protocol (ICMP). ICMP is necessary for detecting and reporting network error conditions or using the ping command.

Network Interfaces

Each non-global zone that requires network connectivity has one or more dedicated IP addresses. These addresses are associated with logical network interfaces that can be placed in a zone by using the ifconfig command. Zone interfaces configured by zonecfg will automatically be plumbed and placed in the zone when it is booted. The ifconfig command can be used to add or remove logical interfaces when the zone is running. Only the global administrator can modify the interface configuration and the network routes.

Within a non-global zone, only that zone's interfaces will be visible to ifconfig.

For more information, see the ifconfig(1M) and if_tcp(7P) man pages.

IP Traffic Between Zones on the Same Machine

Between two zones on the same machine, packet delivery is only allowed if there is a "matching route" for the destination and the zone in the forwarding table.

The matching information is implemented as follows:

- The source address for the packets is selected on the output interface specified by the matching route.
- By default, traffic is permitted between two zones that have addresses on the same subnet. The
 matching route in this case is the interface route for the subnet.
- If there is a default route for a given zone, where the gateway is on one of the zone's subnets, traffic from that zone to all other zones is allowed. The matching route in this case is the default route.
- If there is a matching route with the RTF_REJECT flag, packets trigger an ICMP unreachable message. If there is a matching route with the RTF_BLACKHOLE flag, packets are discarded. The global administrator can use the route command options described in the following table to create routes with these flags.

Modifier	Flag	Description
-reject	RTF_REJECT	Emit an ICMP unreachable message when matched.
-blackhole	RTF_BLACKHOLE	Silently discard packets during updates.

For more information, see the route(1M)

IP Network Multipathing in Zones

IP network multipathing (IPMP) provides physical interface failure detection and transparent network access failover for a system with multiple interfaces on the same IP link. IPMP also provides load spreading of packets for systems with multiple interfaces.

All network configuration is done in the global zone. You can configure IPMP in the global zone, then extend the functionality to non-global zones. The functionality is extended by placing the zone's address in an IPMP group when you configure the zone. Then, if one of the interfaces in the global zone fails, the non-global zone addresses will migrate to another network interface card.

In a given non-global zone, only the interfaces associated with the zone are visible through the ifconfig command.

See "How to Extend IP Network Multipathing Functionality to Non-Global Zones" on page 333. The zones configuration procedure is covered in "How to Configure the Zone" on page 226. For information on IPMP features, components, and usage, see Chapter 30, "Introducing IPMP (Overview)," in *System Administration Guide: IP Services*.

Device Use in Non-Global Zones

The set of devices available within a zone is restricted to prevent a process in one zone from interfering with processes running in other zones. For example, a process in a zone cannot modify kernel memory or modify the contents of the root disk. Thus, by default, only certain pseudo-devices that are considered safe for use in a zone are available. Additional devices can be made available within specific zones be using the zonecfg utility.

/dev and the /devices Namespace

The devfs file system described in the devfs(7FS) man page is used by the Solaris system to manage /devices. Each element in this namespace represents the physical path to a hardware device, pseudo-device, or nexus device. The namespace is a reflection of the device tree. As such, the file system is populated by a hierarchy of directories and device special files.

The /dev file hierarchy, which is today part of the / (root) file system, consists of symbolic links, or logical paths, to the physical paths present in /devices. Applications reference the logical path to a device presented in /dev. The /dev file system is loopback-mounted into the zone using a read-only mount.

The /dev file hierarchy is managed by a system comprised of the components in the following list:

- devfsadm (see the devfsadm(1M) man page)
- syseventd (see the syseventd(1M) man page)
- libdevinfo device information library (see the libdevinfo(3LIB) man page)
- devinfo driver (see the devinfo(7D) man page)
- Reconfiguration Coordination Manager (RCM) (see "Reconfiguration Coordination Manager (RCM) Script Overview" in System Administration Guide: Devices and File Systems)



Caution – Subsystems that rely on /devices path names are not able to run in non-global zones until /dev path names are established.

Exclusive-Use Devices

You might have devices that you want to assign to specific zones. Allowing unprivileged users to access specific devices could permit those devices to be used to cause system panic, bus resets, or other adverse effects. Before making such assignments, consider the following issues:

- Before assigning a SCSI tape device to a specific zone, consult the sgen(7D) man page.
- Placing a physical device into more than one zone can create a covert channel between zones. Global zone applications that use such a device risk the possibility of compromised data or data corruption by a non-global zone.

Device Driver Administration

In a non-global zone, you can use the modinfo command described in the modinfo(1M) man page to examine the list of loaded kernel modules.

Most operations concerning kernel, device, and platform management will not work inside a non-global zone because modifying platform hardware configurations violates the zone security model. These operations include the following:

- Adding and removing drivers
- Explicitly loading and unloading kernel modules
- Initiating dynamic reconfiguration (DR) operations
- Using facilities that affect the state of the physical platform

Utilities That Do Not Work or Are Modified in Non-Global Zones

Utilities That Do Not Work in Non-Global Zones

The following utilities do not work in a zone because they rely on devices that are not normally available:

- prtconf (see the prtconf(1M) man page)
- prtdiag (see the prtdiag(1M) man page)

SPARC: Utility Modified for Use in a Non-Global Zone

The eeprom utility can be used in a zone to view settings. The utility cannot be used to change settings. For more information, see the eeprom(1M) and openprom(7D) man pages.

Running Applications in Non-Global Zones

In general, all applications can run in a non-global zone. However, the following types of applications might not be suitable for this environment:

- Applications that use privileged operations that affect the system as a whole. Examples include
 operations that set the global system clock or lock down physical memory.
- The few applications dependent upon certain devices that do not exist in a non-global zone, such as /dev/kmem or /dev/ip.
- Applications that expect to be able to write into /usr, either at runtime or when being installed, patched, or upgraded. This is because /usr is read-only for a non-global zone by default. Sometimes the issues associated with this type of application can be mitigated without changing the application itself.

Resource Controls Used in Non-Global Zones

For additional information about using a resource management feature in a zone, also refer to the chapter that describes the feature in Part 1 of this guide.

Any of the resource controls and attributes described in the resource management chapters can be set in the non-global zone /etc/project file, NIS map, or LDAP directory service. The settings for a given non-global zone affect only that zone. A project running autonomously in different zones can have controls set individually in each zone. For example, Project A in the global zone can be set project.cpu-shares=10 while Project A in a non-global zone can be set project.cpu-shares=5. You could have several instances of rcapd running, with each instance operating only on its zone.

The resource controls and attributes used in a zone to control projects, tasks, and processes within that zone are subject to the additional requirements regarding pools and the zone-wide resource controls.

A "one zone, one pool" rule applies to non-global zones. Multiple non-global zones can share the resources of one pool. Processes in the global zone, however, can be bound by a sufficiently privileged process to any pool. The resource controller poold only runs in the global zone, where there is more than one pool for it to operate on. The poolstat utility run in a non-global zone displays only information about the pool associated with the zone. The pooladm command run without arguments in a non-global zone displays only information about the pool associated with the zone.

Zone-wide resource controls do not take effect when they are set in the project file. A zone-wide resource control is set through the zonecfg utility.

Fair Share Scheduler on a Solaris System With Zones Installed

This section describes how to use the fair share scheduler (FSS) with zones. See "Using the Fair Share Scheduler on a Solaris System With Zones Installed" on page 334 for example procedures.

FSS Share Division in a Non-Global Zone

FSS CPU shares for a zone are hierarchical. The shares for a given non-global zone are set by the global administrator through the zone-wide resource control zone.cpu-shares. The project.cpu-shares resource control can then be defined for each project within that zone to further subdivide the shares set through the zone-wide control.

For more information on project.cpu-shares, see "Available Resource Controls" on page 76.

Share Balance Between Zones

The global zone is given one share by default. If you have one non-global zone on your system and you give this zone two shares through zone.cpu-shares, that defines the proportion of CPU which the non-global zone will receive in relation to the global zone. The ratio of CPU between the two zones is 2:1.

Extended Accounting on a Solaris System With Zones Installed

The extended accounting subsystem collects and reports information for the entire system (including non-global zones) when run in the global zone. The global administrator can also determine resource consumption on a per-zone basis.

The extended accounting subsystem permits different accounting settings and files on a per-zone basis for process-based and task-based accounting. The exacct records can be tagged with the zone name EXD PROC ZONENAME for processes, and the zone name EXD TASK ZONENAME for tasks. Accounting records are written to the global zone's accounting files as well as the per-zone accounting files. The EXD TASK HOSTNAME, EXD PROC HOSTNAME, and EXD HOSTNAME records contain the uname -n value for the zone in which the process or task executed instead of the global zone's node name.

For information about IPQoS flow accounting, see Chapter 36, "Using Flow Accounting and Statistics Gathering (Tasks)," in *System Administration Guide: IP Services*.

Privileges in a Non-Global Zone

Processes are restricted to a subset of privileges. Privilege restriction prevents a zone from performing operations that might affect other zones. The set of privileges limits the capabilities of privileged users within the zone. To display the list of privileges available within a zone, use the ppriv utility.

For usage examples, see "Using the ppriv Utility" on page 322. For more information about privileges, see the ppriv(1) man page and *System Administration Guide: Security Services*.

Using IP Security Architecture in Zones

The Internet Protocol Security Architecture (IPsec), which provides IP datagram protection, is described in Chapter 19, "IP Security Architecture (Overview)," in *System Administration Guide: IP Services*. The Internet Key Exchange (IKE) protocol is used to manage the required keying material for authentication and encryption automatically.

IPsec can be used in the global zone. However, IPsec in a non-global zone cannot use IKE. Therefore, you must manage the IPsec keys and policy for the non-global zones by running the ipseckey and ipsecconf commands from the global zone. Use the source address that corresponds to the non-global zone that you are configuring.

For more information, see the ipsecconf(1M) and ipseckey(1M) man pages.

Using Solaris Auditing in Zones

Solaris auditing is described in Chapter 27, "Solaris Auditing (Overview)," in *System Administration Guide: Security Services*. For zones considerations associated with auditing, see the following sections:

- Chapter 28, "Planning for Solaris Auditing," in System Administration Guide: Security Services
- "Auditing and Solaris Zones" in System Administration Guide: Security Services

An audit record describes an event, such as logging in to a system or writing to a file. The record is composed of tokens, which are sets of audit data. By using the zonename token, you can configure Solaris auditing to identify audit events by zone. Use of the zonename token allows you to produce the following information:

- Audit records that are marked with the name of the zone that generated the record
- An audit log for a specific zone that the global administrator can make available to the zone administrator

Configuring Audit in the Global Zone

Solaris audit trails are configured in the global zone. Audit policy is set in the global zone and applies to processes in all zones. The audit records can be marked with the name of the zone in which the event occurred. To include zone names in audit records, you must edit the /etc/security/audit_startup file before you install any non-global zones. The zone name selection is case-sensitive.

To configure auditing in the global zone to include all zone audit records, add this line to the /etc/security/audit_startup file:

```
/usr/sbin/auditconfig -setpolicy +zonename
```

As the global administrator in the global zone, execute the auditconfig utility:

```
global# auditconfig -setpolicy +zonename
```

For additional information, see the audit_startup(1M) and auditconfig(1M) man pages and "Configuring Audit Files (Task Map)" in *System Administration Guide: Security Services*.

Configuring User Audit Characteristics in a Non-Global Zone

When a non-global zone is installed, the audit_control file and the audit_user file in the global zone are copied to the zone's /etc/security directory. These files might require modification to reflect the zone's audit needs.

For example, each zone can be configured to audit some users differently from others. To apply different per-user preselection criteria, both the audit_control and the audit_user files must be edited. The audit_user file in the non-global zone might also require revisions to reflect the user base for the zone if necessary. Because each zone can be configured differently with regard to auditing users, it is possible for the audit_user file to be empty.

For additional information, see the audit_control(4) and audit_user(4) man pages.

Providing Audit Records for a Specific Non-Global Zone

By including the zonename token as described in "Configuring Audit in the Global Zone" on page 312, Solaris audit records can be categorized by zone. Records from different zones can then be collected by using the audit reduce command to create logs for a specific zone.

For more information, see the audit_startup(1M) and auditreduce(1M) man pages.

Core Files in Zones

The coreadm command is used to specify the name and location of core files produced by abnormally terminating processes. Core file paths that include the *zonename* of the zone in which the process executed can be produced by specifying the %z variable. The path name is relative to a zone's root directory.

For more information, see the coreadm(1M) and core(4) man pages.

About Backing Up a Solaris System With Zones Installed

You can perform backups in individual non-global zones, or back up the entire system from the global zone.

Backing Up Loopback File System Directories

Because many non-global zones share files with the global zone through the use of loopback file system read-only mounts (usually /usr, /lib, /sbin, and /platform), you must use a global zone backup method to back up lofs directories.



Caution – Do not back up the lofs file systems in non-global zones. An attempt by the non-global administrator to restore lofs file systems from a non-global zone could cause a serious problem.

Backing Up Your System From the Global Zone

You might choose to perform your backups from the global zone in the following cases:

- You want to back up the configurations of your non-global zones as well as the application data.
- Your primary concern is the ability to recover from a disaster. If you need to restore everything or almost everything on your system, including the root file systems of your zones and their configuration data as well as the data in your global zone, backups should take place in the global zone.
- You want to use the ufsdump command to perform a data backup. Because importing a physical
 disk device into a non-global zone would change the security profile of the zone, ufsdump should
 only be used from the global zone.
- You have commercial network backup software.

Note – Your network backup software should be configured to skip all inherited lofs file systems if possible. The backup should be performed when the zone and its applications have quiesced the data to be backed up.

Backing Up Individual Non-Global Zones on Your System

You might decide to perform backups within the non-global zones in the following cases.

• The non-global zone administrator needs the ability to recover from less serious failures or to restore application or user data specific to a zone.

- You want to use programs that back up on a file-by-file basis, such as tar or cpio. See the tar(1) and cpio(1) man pages.
- You use the backup software of a particular application or service running in a zone. It might be difficult to execute the backup software from the global zone because application environments, such as directory path and installed software, would be different between the global zone and the non-global zone.

If the application can perform a snapshot on its own backup schedule in each non-global zone and store those backups in a writable directory exported from the global zone, the global zone administrator can pick up those individual backups as part of the backup strategy from the global zone.

Determining What to Back Up in Non-Global Zones

You can back up everything in the non-global zone, or, because a zone's configuration changes less frequently, you can perform backups of the application data only.

Backing Up Application Data Only

If application data is kept in a particular part of the file system, you might decide to perform regular backups of this data only. The zone's root file system might not have to be backed up as often because it changes less frequently.

You will have to determine where the application places its files. Locations where files can be stored include the following:

- Users' home directories
- /etc for configuration data files
- /var

Assuming the application administrator knows where the data is stored, it might be possible to create a system in which a per-zone writable directory is made available to each zone. Each zone can then store its own backups, and the global administrator can make this location one of the places on the system to back up.

General Database Backup Operations

If the database application data is not under its own directory, the following rules apply:

Ensure that the databases are in a consistent state first.

Databases must be quiesced because they have internal buffers to flush to disk. Make sure that the databases in non-global zones have come down before starting the backup from the global zone.

 Within each zone, use file system features to make a snapshot of the data, then back up the snapshots directly from the global zone. This process will minimize elapsed time for the backup window and remove the need for backup clients/modules in all of the zones.

Tape Backups

Each non-global zone can take a snapshot of its private file systems when it is convenient for that zone and the application has been briefly quiesced. Later, the global zone can back up each of the snapshots and put them on tape after the application is back in service.

This method has the following advantages:

- Fewer tape devices are needed.
- There is no need for coordination between the non-global zones.
- There is no need to assign devices directly to zones, which improves security.
- Generally, this method keeps system management in the global zone, which is preferred.

About Restoring Non-Global Zones

In the case of a restore where the backups were done from the global zone, the global administrator can reinstall the affected zones and then restore that zone's files. Note that this assumes the following:

- The zone being restored has the same configuration as it did when the backup was done.
- The global zone has not been upgraded or patched between the time when the backup was done and the time when the zone is restored.

Otherwise, the restore could overwrite some files that should be merged by hand.

For example, you might need to merge files by hand if a global zone has been patched after the backup, but prior to the restore of the non-global zone. In this case, you would have to be careful when restoring a zone's files that were backed up since a backed up file might not be compatible with the newly installed zone that was built after the patches were applied to the global zone. In this case, you would have to examine the files individually and compare them to the copies in the newly installed zone. In most cases, you will find that the file can be copied directly in, but in some cases, you must merge the changes originally made to the file into the newly installed or patched copy in the zone.

Note – If all file systems in the global zone are lost, restoring everything in the global zone restores the non-global zones as well, as long as the respective root file systems of the non-global zones were included in the backup.

Commands Used on a Solaris System With Zones Installed

The commands identified in the table Commands Used to Administer Zones provide the primary administrative interface to the zones facility.

Command Reference	Description
<pre>zlogin(1)</pre>	Log in to a non-global zone
zonename(1)	Prints the name of the current zone
zoneadm(1M)	Administers zones on a system
zonecfg(1M)	Used to set up a zone configuration
getzoneid(3C)	Used to map between zone ID and name
zones(5)	Provides description of zones facility
zcons(7D)	Zone console device driver

TABLE 25-1 Commands Used to Administer Zones

The zoneadmd daemon is the primary process for managing the zone's virtual platform. The man page for the zoneadmd daemon is zoneadmd(1M). The daemon does not constitute a programming interface.

The commands identified in the following table have been modified for use on a Solaris system with zones installed. These commands have options that are specific to zones or present information differently.

Command Reference	Description
<pre>ipcrm(1)</pre>	Added - z <i>zone</i> option. This option is only useful when the command is executed in the global zone.
ipcs(1)	Added - <i>z zone</i> option. This option is only useful when the command is executed in the global zone.
pgrep(1)	Added - z <i>zoneidlist</i> option. This option is only useful when the command is executed in the global zone.
ppriv(1)	Added the expression zone for use with the -l option to list all privileges available in the current zone. Also use the option -v after zone to obtain verbose output.
priocntl(1)	Zone ID can be used in <i>idlist</i> and -i <i>idtype</i> to specify processes. You can use the priocntl - i <i>zoneid</i> command to move running processes into a different scheduling class in a non-global zone.

TABLE 25-2 Commands Modified for Use on a Solaris System With Zones Installed

Command Reference	Description
proc(1)	Added - z <i>zone</i> option to ptree only. This option is only useful when the command is executed in the global zone.
ps(1)	Added <i>zonename</i> and <i>zoneid</i> to list of recognized format names used with the -o option.
	Added - z <i>zonelist</i> to list only processes in the specified zones. Zones can be specified either by zone name or by zone ID. This option is only useful when the command is executed in the global zone.
	Added - Z to print the name of the zone associated with the process. The name is printed under an additional column header, ZONE.
<pre>renice(1)</pre>	Added <i>zoneid</i> to list of valid arguments used with the -i option.
sar(1)	If executed in a non-global zone in which the pools facility is enabled, the -b, -c -g, -m, -p, -u, -w, and -y options display values only for processors that are in the processor set of the pool to which the zone is bound.
auditconfig(1M)	Added zonename token.
auditreduce(1M)	Added - z zone-name option. Added ability to get an audit log of a zone.
coreadm(1M)	Added variable %z to identify the zone in which process executed.
df(1M)	Added - Z option to display mounts in all visible zones.
ifconfig(1M)	Added zone option for global zone use (the default), and - zone <i>zonename</i> for non-global zone use.
iostat(1M)	If executed in a non-global zone in which the pools facility is enabled, information is provided only for those processors that are in the processor set of the pool to which the zone is bound.
mpstat(1M)	If executed in a non-global zone in which the pools facility is enabled, command only displays lines for the processors that are in the processor set of the pool to which the zone is bound.
ndd(1M)	When used in the global zone, displays information for all zones.
netstat(1M)	Displays information for the current zone only.
nfsstat(1M)	Displays statistics for the current zone only.
poolbind(1M)	Added <i>zoneid</i> list. Also see "Resource Pools Used in Zones" on page 137 for information about using zones with resource pools.
prstat(1M)	Added - z zoneidlist option. Also added - Z option.
	If executed in a non-global zone in which the pools facility is enabled, the percentage of recent CPU time used by the process is displayed only for the processors in the processor set of the pool to which the zone is bound.

 TABLE 25-2 Commands Modified for Use on a Solaris System With Zones Installed
 (Continued)

Command Reference	Description	
psrinfo(1M)	If executed in a non-global zone, only information about the processors visible to the zone is displayed.	
traceroute(1M)	Usage change. When specified from within a non-global zone, the -F option has no effect because the "don't fragment" bit is always set.	
vmstat(1M)	When executed in a non-global zone in which the pools facility is enabled, statistics are reported only for the processors in the processor set of the pool to which the zone is bound. Applies to output from the -p option and the page, faults, and cpu report fields.	
auditon(2)	Added AUDIT_ZONENAME to generate a zone ID token with each audit record	
priocntl(2)	Added P_ZONEID <i>id</i> argument.	
processor_info(2)	If the caller is in a non-global zone and the pools facility is enabled, but the processor is not in the processor set of the pool to which the zone is bound, an error is returned.	
p_online(2)	If the caller is in a non-global zone and the pools facility is enabled, but the processor is not in the processor set of the pool to which the zone is bound, an error is returned.	
<pre>pset_bind(2)</pre>	Added P_ZONEID as <i>idtype</i> . Added zone to possible choices for P_MYID specification. Added P_ZONEID to valid <i>idtype</i> list in EINVAL error description.	
<pre>pset_info(2)</pre>	If the caller is in a non-global zone and the pools facility is enabled, but the processor is not in the processor set of the pool to which the zone is bound, an error is returned.	
<pre>pset_list(2)</pre>	If the caller is in a non-global zone and the pools facility is enabled, but the processor is not in the processor set of the pool to which the zone is bound, an error is returned.	
<pre>pset_setattr(2)</pre>	If the caller is in a non-global zone and the pools facility is enabled, but the processor is not in the processor set of the pool to which the zone is bound, an error is returned.	
sysinfo(2)	Changed PRIV_SYS_CONFIG to PRIV_SYS_ADMIN.	
umount(2)	ENOENT is returned if file pointed to by <i>file</i> is not an absolute path.	
getloadavg(3C)	If the caller is in a non-global zone and the pools facility is enabled, the behavior is equivalent to calling with a psetid of PS_MYID.	
getpriority(3C)	Added zone IDs to target processes that can be specified. Added zone ID to EINVAL error description.	
<pre>priv_str_to_set(3C)</pre>	Added "zone" string for the set of all privileges available within the caller's zone.	

 TABLE 25-2 Commands Modified for Use on a Solaris System With Zones Installed
 (Continued)

Command Reference	Description
<pre>pset_getloadavg(3C)</pre>	If the caller is in a non-global zone and the pools facility is enabled, but the processor is not in the processor set of the pool to which the zone is bound, an error is returned.
sysconf(3C)	If the caller is in a non-global zone and the pools facility enabled, sysconf(_SC_NPROCESSORS_CONF) and sysconf(_SC_NPROCESSORS_ONLN) return the number of processors in the processor set of the pool to which the zone is bound.
ucred_get(3C)	Added ucred_getzoneid() function, which returns the zone ID of the process or -1 if the zone ID is not available.
core(4)	Added n_type: NT_ZONENAME. This entry contains a string that describes the name of the zone in which the process was running.
pkginfo(4)	Now provides optional parameters and an environment variable in support of zones.
proc(4)	Added capability to obtain information on processes running in zones.
audit_syslog(5)	Added in< <i>zone name</i> > field that is used if the zonename audit policy is set.
privileges(5)	Added PRIV_PROC_ZONE, which allows a process to trace or send signals to processes in other zones. See zones(5).
if_tcp(7P)	Added zone ioctl() calls.
cmn_err(9F)	Added zone parameter.
ddi_cred(9F)	Added crgetzoneid(), which returns the zone ID from the user credential pointed to by cr.

 TABLE 25-2 Commands Modified for Use on a Solaris System With Zones Installed
 (Continued)

♦ ♦ ♦ CHAPTER 26

Solaris Zones Administration (Tasks)

This chapter covers general administration tasks and provides usage examples.

- "What's New in This Chapter?" on page 321
- "Using the ppriv Utility" on page 322
- "Mounting File Systems in Running Non-Global Zones" on page 327
- "Using IP Network Multipathing on a Solaris System With Zones Installed" on page 333
- "Using the Fair Share Scheduler on a Solaris System With Zones Installed" on page 334
- "Using Rights Profiles in Zone Administration" on page 336
- "Backing Up a Solaris System With Installed Zones" on page 336
- "Restoring a Non-Global Zone" on page 340

What's New in This Chapter?

This section lists new product features and identifies documentation improvements in this guide.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

What's New in This Chapter for Solaris 10 1/06?

A new procedure for media access has been added. See "How to Add Access to CD or DVD Media in a Non-Global Zone" on page 330.

New procedures for backing up and restoring files in zones have been added. See "Backing Up a Solaris System With Installed Zones" on page 336 and "Restoring a Non-Global Zone" on page 340.

What's New in This Chapter for Solaris 10 6/06?

New procedures have been added. See "How to Mount a File System From the Global Zone Into a Non-Global Zone" on page 329 and "How to Add a Writable Directory under /usr in a Non-Global Zone" on page 332.

Using the ppriv Utility

Use the ppriv utility to display the zone's privileges.

How to List the Non-Global Zone's Privilege Set

Use the ppriv utility with the -l option and the expression zone to list the zone's privileges.

- 1 Log into the non-global zone. This example uses a zone named *my-zone*.
- 2 At the prompt, type ppriv -l zone to report the set of privileges available in the zone.

my-zone# ppriv -l zone

You will see a display similar to this:

contract_event contract observer file chown file_chown_self file dac execute file dac read file_dac_search file dac write file_link_any file_owner file setid ipc_dac_read ipc_dac_write ipc owner net_icmpaccess net privaddr proc audit proc_chroot proc exec proc fork proc_owner proc session proc_setid

```
proc_taskid
sys_acct
sys_admin
sys_mount
sys_nfs
sys resource
```

How to List a Non-Global Zone's Privilege Set With Verbose Output

Use the ppriv utility with the -l option, the expression zone, and the -v option to list the zone's privileges.

- 1 Log into the non-global zone. This example uses a zone named *my-zone*.
- 2 At the prompt, type ppriv-l-v zone to report the set of privileges available in the zone, with a description of each privilege.

my-zone# ppriv -l -v zone

You will see a display similar to this:

contract event Allows a process to request critical events without limitation. Allows a process to request reliable delivery of all events on any event queue. contract observer Allows a process to observe contract events generated by contracts created and owned by users other than the process's effective user ID. Allows a process to open contract event endpoints belonging to contracts created and owned by users other than the process's effective user ID. file_chown Allows a process to change a file's owner user ID. Allows a process to change a file's group ID to one other than the process' effective group ID or one of the process' supplemental group IDs. file chown self Allows a process to give away its files; a process with this privilege will run as if {_POSIX_CHOWN_RESTRICTED} is not in effect. file dac execute Allows a process to execute an executable file whose permission bits or ACL do not allow the process execute permission. file dac read Allows a process to read a file or directory whose permission

bits or ACL do not allow the process read permission. file dac search Allows a process to search a directory whose permission bits or ACL do not allow the process search permission. file dac write Allows a process to write a file or directory whose permission bits or ACL do not allow the process write permission. In order to write files owned by uid 0 in the absence of an effective uid of 0 ALL privileges are required. file link any Allows a process to create hardlinks to files owned by a uid different from the process' effective uid. file owner Allows a process which is not the owner of a file or directory to perform the following operations that are normally permitted only for the file owner: modify that file's access and modification times; remove or rename a file or directory whose parent directory has the ''save text image after execution'' (sticky) bit set; mount a ''namefs'' upon a file; modify permission bits or ACL except for the set-uid and set-gid bits. file setid Allows a process to change the ownership of a file or write to a file without the set-user-ID and set-group-ID bits being cleared. Allows a process to set the set-group-ID bit on a file or directory whose group is not the process' effective group or one of the process' supplemental groups. Allows a process to set the set-user-ID bit on a file with different ownership in the presence of PRIV FILE OWNER. Additional restrictions apply when creating or modifying a set-uid 0 file. ipc dac read Allows a process to read a System V IPC Message Queue, Semaphore Set, or Shared Memory Segment whose permission bits do not allow the process read permission. Allows a process to read remote shared memory whose permission bits do not allow the process read permission. ipc dac write Allows a process to write a System V IPC Message Queue, Semaphore Set, or Shared Memory Segment whose permission bits do not allow the process write permission. Allows a process to read remote shared memory whose permission bits do not allow the process write permission. Additional restrictions apply if the owner of the object has uid 0 and the effective uid of the current process is not 0. ipc owner Allows a process which is not the owner of a System

V IPC Message Queue, Semaphore Set, or Shared Memory Segment to remove, change ownership of, or change permission bits of the Message Queue, Semaphore Set, or Shared Memory Segment. Additional restrictions apply if the owner of the object has uid 0 and the effective uid of the current process is not 0. net icmpaccess Allows a process to send and receive ICMP packets. net privaddr Allows a process to bind to a privileged port number. The privilege port numbers are 1-1023 (the traditional UNIX privileged ports) as well as those ports marked as "udp/tcp extra priv ports" with the exception of the ports reserved for use by NFS. proc audit Allows a process to generate audit records. Allows a process to get its own audit pre-selection information. proc chroot Allows a process to change its root directory. proc exec Allows a process to call execve(). proc fork Allows a process to call fork1()/forkall()/vfork() proc info Allows a process to examine the status of processes other than those it can send signals to. Processes which cannot be examined cannot be seen in /proc and appear not to exist. proc owner Allows a process to send signals to other processes, inspect and modify process state to other processes regardless of ownership. When modifying another process, additional restrictions apply: the effective privilege set of the attaching process must be a superset of the target process' effective, permitted and inheritable sets; the limit set must be a superset of the target's limit set; if the target process has any uid set to 0 all privilege must be asserted unless the effective uid is 0. Allows a process to bind arbitrary processes to CPUs. proc session Allows a process to send signals or trace processes outside its session. proc setid Allows a process to set its uids at will. Assuming uid 0 requires all privileges to be asserted. proc taskid Allows a process to assign a new task ID to the calling process. sys acct Allows a process to enable and disable and manage accounting through acct(2), getacct(2), putacct(2) and wracct(2).

sys admin Allows a process to perform system administration tasks such as setting node and domain name and specifying nscd and coreadm settings. sys audit Allows a process to start the (kernel) audit daemon. Allows a process to view and set audit state (audit user ID, audit terminal ID, audit sessions ID, audit pre-selection mask). Allows a process to turn off and on auditing. Allows a process to configure the audit parameters (cache and queue sizes, event to class mappings, policy options). sys mount Allows filesystem specific administrative procedures, such as filesystem configuration ioctls, quota calls and creation/deletion of snapshots. Allows a process to mount and unmount filesystems which would otherwise be restricted (i.e., most filesystems except namefs). A process performing a mount operation needs to have appropriate access to the device being mounted (read-write for "rw" mounts, read for "ro" mounts). A process performing any of the aforementioned filesystem operations needs to have read/write/owner access to the mount point. Only regular files and directories can serve as mount points for processes which do not have all zone privileges asserted. Unless a process has all zone privileges, the mount(2) system call will force the "nosuid" and "restrict" options, the latter only for autofs mountpoints. Regardless of privileges, a process running in a non-global zone may only control mounts performed from within said zone. Outside the global zone, the "nodevices" option is always forced. sys nfs Allows a process to perform Sun private NFS specific system calls. Allows a process to bind to ports reserved by NFS: ports 2049 (nfs) and port 4045 (lockd). sys resource Allows a process to modify the resource limits specified by setrlimit(2) and setrctl(2) without restriction. Allows a process to exceed the per-user maximum number of processes. Allows a process to extend or create files on a filesystem that has less than minfree space in reserve.

Mounting File Systems in Running Non-Global Zones

You can mount file systems in a running non-global zone. The following procedures are covered.

- As the global administrator in the global zone, you can import raw and block devices into a non-global zone. After the devices are imported, the zone administrator has access to the disk. The zone administrator can then create a new file system on the disk and perform one of the following actions:
 - Mount the file system manually
 - Place the file system in /etc/vfstab so that it will be mounted on zone boot
- As the global administrator, you can also mount a file system from the global zone into the non-global zone.

How to Import Raw and Block Devices by Using zonecfg

This procedure uses the lofifile driver, which exports a file as a block device.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Change directories to /usr/tmp.

global# cd /usr/tmp

- 3 Create a new UFS file system. global# mkfile 10m fsfile
- 4 Attach the file as a block device.

The first available slot, which is /dev/lofi/1 if no other lofi devices have been created, is used. global# lofiadm -a 'pwd'/fsfile

You will also get the required character device.

5 Import the devices into the zone my-zone.

```
global# zonecfg -z my-zone
zonecfg:my-zone> add device
zonecfg:my-zone:device> set match=/dev/rlofi/1
zonecfg:my-zone:device> end
zonecfg:my-zone:device> set match=/dev/lofi/1
zonecfg:my-zone:device> end
```

6 Reboot the zone.

global# zoneadm -z my-zone boot

- 7 Log in to the zone and verify that the devices were successfully imported.
 - my-zone# ls -l /dev/*lofi/*

You will see a display that is similar to this:

 brw---- 1 root
 sys
 147,
 1 Jan
 7 11:26 /dev/lofi/1

 crw---- 1 root
 sys
 147,
 1 Jan
 7 11:26 /dev/lofi/1

See Also For more information, see the lofiadm(1M) and lofi(7D) man pages.

How to Mount the File System Manually

You must be the zone administrator and have the Zone Management profile to perform this procedure. This procedure uses the newfs command, which is described in the newfs(1M) man page.

- Become superuser, or have the Zone Management rights profile in your list of profiles.
- 2 In the zone my-zone, create a new file system on the disk.

my-zone# newfs /dev/lofi/1

3 Respond yes at the prompt.

newfs: construct a new file system /dev/rlofi/1: (y/n)? y

You will see a display that is similar to this:

4 Check the file system for errors.

my-zone# fsck -F ufs /dev/rlofi/1

You will see a display that is similar to this:

** /dev/rlofi/1
** Last Mounted on
** Phase 1 - Check Blocks and Sizes
** Phase 2 - Check Pathnames
** Phase 3 - Check Connectivity
** Phase 4 - Check Reference Counts
** Phase 5 - Check Cyl groups
2 files, 9 used, 9320 free (16 frags, 1163 blocks, 0.2% fragmentation)

5 Mount the file system.

```
my-zone# mount -F ufs /dev/lofi/1 /mnt
```

6 Verify the mount.

my-zone# grep /mnt /etc/mnttab

You will see a display similar to this:

```
/dev/lofi/1 /mnt ufs
rw,suid,intr,largefiles,xattr,onerror=panic,zone=foo,dev=24c0001
1073503869
```

How to Place a File System in /etc/vfstab to Be Mounted When the Zone Boots

This procedure is used to mount the block device /dev/lofi/1 on the file system path /mnt. The block device contains a UFS file system. The following options are used:

- logging is used as the mount option.
- yes tells the system to automatically mount the file system when the zone boots.
- /dev/rlofi/1 is the character (or raw) device. The fsck command is run on the raw device if required.
- Become superuser, or have the Zone Management rights profile in your list of profiles.
- 2 In the zone my-zone, add the following line to /etc/vfstab:

/dev/lofi/1 /dev/rlofi/1 /mnt ufs 2 yes logging

How to Mount a File System From the Global Zone Into a Non-Global Zone

Assume that a zone has the zonepath /export/home/my-zone. You want to mount the disk /dev/lofi/1 from the global zone into /mnt in the non-global zone.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 To mount the disk into /mnt in the non-global zone, type the following from the global zone: global# mount -F ufs /dev/lofi/1 /export/home/my-zone/root/mnt **See Also** For information about lofi, see the lofiadm(1M) and lofi(7D) man pages.

Adding Non-Global Zone Access to Specific File Systems in the Global Zone

How to Add Access to CD or DVD Media in a Non-Global Zone

This procedure enables you to add read-only access to CD or DVD media in a non-global zone. The Volume Management file system is used in the global zone for mounting the media. A CD or DVD can then be used to install a product in the non-global zone. This procedure uses a DVD named jes_05q4_dvd.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Determine whether the Volume Management file system is running in the global zone.

global# svcs volfs STATE STIME FMRI online Sep_29 svc:/system/filesystem/volfs:default

- 3 (Optional) If the Volume Management file system is not running in the global zone, start it. global# svcadm volfs enable
- 4 Insert the media.
- 5 Check for media in the drive.

global# volcheck

6 Test whether the DVD is automounted.

global# ls /cdrom

You will see a display similar to the following:

cdrom cdrom1 jes_05q4_dvd

7 Loopback mount the file system with the options ro, nodevices (read-only and no devices) in the non-global zone.

global# zonecfg -z my-zone
zonecfg:my-zone> add fs

```
zonecfg:my-zone:fs> set dir=/cdrom
zonecfg:my-zone:fs> set special=/cdrom
zonecfg:my-zone:fs> set type=lofs
zonecfg:my-zone:fs> add options [ro,nodevices]
zonecfg:my-zone:fs> end
zonecfg:my-zone> commit
zonecfg:my-zone> exit
```

8 Reboot the non-global zone.

```
global# zoneadm -z my-zone reboot
```

9 Use the zoneadm list command with the -v option to verify the status.

global# zoneadm list -v

You will see a display that is similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
1	my-zone	running	/export/home/my-zone

10 Log in to the non-global zone.

global# zlogin my-zone

11 Verify the DVD-ROM mount.

my-zone# ls /cdrom

You will see a display similar to this:

cdrom cdrom1 jes_05q4_dvd

12 Install the product as described in the product installation guide.

13 Exit the non-global zone.

my-zone# **exit**

Tip – You might want to retain the /cdrom file system in your non-global zone. The mount will always reflect the current contents of the CD-ROM drive, or an empty directory if the drive is empty.

14 (Optional) If you want to remove the /cdrom file system from the non-global zone, use the following procedure.

```
global# zonecfg -z my-zone
zonecfg:my-zone> remove fs dir=/cdrom
zonecfg:my-zone> commit
zonecfg:my-zone> exit
```

How to Add a Writable Directory under /usr in a Non-Global Zone

In a sparse root zone, /usr is mounted read-only from the global zone. You can use this procedure to add a writable directory, such as /usr/local, under /usr in your zone.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Create the directory /usr/local in the global zone.

global# mkdir -p /usr/local

3 Specify a directory in the global zone to serve as the backing store for the zone's /usr/local directory.

global# mkdir -p /storage/local/my-zone

4 Edit the configuration for the zone *my*-zone.

global# zonecfg -z my-zone

5 Add the loopback-mounted filesystem.

```
zonecfg:my-zone> add fs
zonecfg:my-zone:fs> set dir=/usr/local
    zonecfg:my-zone:fs> set special=/storage/local/my-zone
    zonecfg:my-zone:fs> set type=lofs
    zonecfg:my-zone:fs> end
    zonecfg:my-zone> commit
    zonecfg:my-zone> exit
```

6 Boot the zone.

How to Export Home Directories in the Global Zone Into a Non-Global Zone

This procedure is used to export home directories or other file systems from the global zone into non-global zones on the same system.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Add the loopback-mounted filesystem.

```
global# zonecfg -z my-zone
zonecfg:my-zone> add fs
zonecfg:my-zone:fs> set dir=/export/home
zonecfg:my-zone:fs> set special=/export/home
zonecfg:my-zone:fs> set type=lofs
zonecfg:my-zone:fs> set options=nodevices
zonecfg:my-zone:fs> end
zonecfg:my-zone> commit
zonecfg:my-zone> exit
```

3 Add the following line to the zone's /etc/auto_home file:

\$HOST:/export/home/&

Using IP Network Multipathing on a Solaris System With Zones Installed

How to Extend IP Network Multipathing Functionality to Non-Global Zones

Use this procedure to configure IP Network Multipathing (IPMP) in the global zone and extend its functionality to non-global zones.

Each address, or logical interface, should be associated with a non-global zone when you configure the zone. See "Using the zonecfg Command" on page 209 and "How to Configure the Zone" on page 226 for instructions.

This procedure accomplishes the following:

- The cards bge0 and hme0 are configured together in a group.
- Address 192.168.0.1 is associated with the non-global zone *my-zone*.
- The bge0 card is set as the physical interface. Thus, the IP address is hosted in the group that contains the bge0 and hme0 cards.

In a running zone, you can use the ifconfig command to make the association. See "Network Interfaces" on page 306 and the ifconfig(1M) man page.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 In the global zone, configure IPMP groups as described in "Configuring IPMP Groups" in System Administration Guide: IP Services.
- **3** Use the zonecfg command to configure the zone. When you configure the net resource, add address 192.168.0.1 and physical interface bge0 to the zone *my-zone*:

zonecfg:my-zone> add net zonecfg:my-zone:net> set address=192.168.0.1 zonecfg:my-zone:net> set physical=bge0 zonecfg:my-zone:net> end

Only bge0 would be visible in non-global zone *my-zone*.

More If bge0 Subsequently Fails

If bge0 subsequently fails and the bge0 data addresses fail over to hme0 in the global zone, then the *my-zone* addresses migrate as well.

If address 192.168.0.1 moves to hme0, then only hme0 would now be visible in non-global zone *my-zone*. This card would be associated with address 192.168.0.1, and bge0 would no longer be visible.

Using the Fair Share Scheduler on a Solaris System With Zones Installed

How to Set FSS Shares in the Global Zone

The global zone is given one share by default. You can use this procedure to change the default allocation. Note that you must reset shares allocated through the prctl command whenever you reboot the system.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use the protl utility to assign two shares to the global zone:

prctl -n zone.cpu-shares -v 2 -r -i zone global

3 (Optional) To verify the number of shares assigned to the global zone, type:

```
# prctl -n zone.cpu-shares -i zone global
```

See Also For more information on the prctl utility, see the prctl(1) man page.

How to Balance CPU Usage Between the Global Zone and Non-Global Zones

This procedure can be used to equalize the CPU usage between the global zone and non-global zones. In this procedure, a configuration with two non-global zones is used. The global zone receives one-third of the machine's CPU resource. The non-global zones each receive one-third of the machine's CPU resource.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Use the zonecfg command to assign one share to each non-global zone as shown in Step 12.

Because the global zone receives one share by default, also giving each non-global zone one share divides the machine equally.

How to Change the zone.cpu-shares Value in a Zone Dynamically

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*

2 Use the prctl command to specify a new value for cpu-shares.

```
# prctl -i idtype -n zone.cpu-shares -r -v value
```

idtype is either the zonename or the zoneid. value is the new value.

Using Rights Profiles in Zone Administration

This section covers tasks associated with using rights profiles in non-global zones.

How to Assign the Zone Management Profile

The Zone Management profile grants the power to manage all of the non-global zones on the system to a user.

You must be the global administrator in the global zone to perform this procedure.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 Create a role that includes the Zone Management rights profile, and assign the role to a user.
 - To create and assign the role by using the Solaris Management Console, see "Configuring RBAC (Task Map)" in System Administration Guide: Security Services. Refer to the task "How to Create and Assign a Role By Using the GUI."
 - To create and assign the role on the command line, see "Managing RBAC" in System Administration Guide: Security Services. Refer to the task "How to Create a Role From the Command Line."

Example—Using Profile Shells With Zone Commands

You can execute zone commands in a profile using the pfexec program. The program executes commands with the attributes specified by the user's profiles in the exec_attr database. The program is invoked by the profile shells pfksh, pfcsh, and pfsh.

Use the pfexec program to log in to a zone, for example, my-zone.

machine\$ pfexec zlogin my-zone

Backing Up a Solaris System With Installed Zones

The following procedures can be used to back up files in zones. Remember to also back up the zones' configuration files.

How to Use ufsdump to Perform Backups

You can perform full or incremental backups using the ufsdump command. This procedure backs up the zone /export/my-zone to /backup/my-zone.ufsdump, where *my-zone* is replaced with the name of a zone on your system. You might want to have a separate file system, for example, a file system mounted on /backup, to hold the backups.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 (Optional) Shut down the zone to put the zone in a quiescent state and to avoid creating backups of shared file systems.

global# zlogin -S my-zone init 0

3 Check the zone's status.

global# zoneadm list -cv

You will see a display similar to the following:

ID	NAME	STATUS	PATH
0	global	running	/
-	my-zone	installed	/export/my-zone

4 Perform the backup.

global# ufsdump Of /backup/my-zone.ufsdump /export/my-zone

You will see a display similar to the following:

```
DUMP: Date of this level 0 dump: Wed Aug 10 16:13:52 2005
DUMP: Date of last level 0 dump: the epoch
DUMP: Dumping /dev/rdsk/c0t0d0s0 (bird:/) to /backup/my-zone.ufsdump.
DUMP: Mapping (Pass I) [regular files]
DUMP: Mapping (Pass II) [directories]
DUMP: Writing 63 Kilobyte records
DUMP: Estimated 363468 blocks (174.47MB).
DUMP: Dumping (Pass III) [directories]
DUMP: Dumping (Pass III) [directories]
DUMP: Dumping (Pass IV) [regular files]
DUMP: 369934 blocks (180.63MB) on 1 volume at 432 KB/sec
DUMP: DUMP IS DONE
```

5 Boot the zone.

global# zoneadm -z my-zone boot

How to Create a UFS Snapshot Using fssnap

This approach uses the fssnap command, which creates a temporary image of a file system intended for backup operations.

This method can be used to provide a clean, consistent backup of the zone files only, and it can be executed while zones are running. However, it is a good idea to suspend or checkpoint active applications that are updating files when the snapshot is created. An application updating files when the snapshot is created might leave these files in an internally inconsistent, truncated, or otherwise unusable state.

In the example procedure below, note the following:

- There is a zone named my-zone under /export/home.
- /export/home is a separate file system.

Before You Begin The destination backup is /backup/my-zone.ufsdump. You must create the directory backup under /.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Create the snapshot.

global# fssnap -o bs=/export /export/home

You will see a display similar to the following:

dev/fssnap/0

3 Mount the snapshot.

global# mount -o ro /dev/fssnap/0 /mnt

4 Back up my-zone from the snapshot.

global# ufsdump 0f /backup/my-zone.ufsdump /mnt/my-zone

You will see a display similar to the following:

```
DUMP: Date of this level 0 dump: Thu Oct 06 15:13:07 2005
DUMP: Date of last level 0 dump: the epoch
DUMP: Dumping /dev/rfssnap/0 (pc2:/mnt) to /backup/my-zone.ufsdump.
DUMP: Mapping (Pass I) [regular files]
DUMP: Mapping (Pass II) [directories]
DUMP: Writing 32 Kilobyte records
DUMP: Estimated 176028 blocks (85.95MB).
DUMP: Dumping (Pass III) [directories]
DUMP: Dumping (Pass IV) [regular files]
```

DUMP: 175614 blocks (85.75MB) on 1 volume at 2731 KB/sec DUMP: DUMP IS DONE

5 Unmount the snapshot.

global# umount /mnt

6 Delete the snapshot.

global# fssnap -d /dev/fssnap/0

Note that the snapshot is also removed from the system when the system is rebooted.

How to Use find and cpio to Perform Backups

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Change directories to the root directory.

global# cd /

3 Back up my-zone files that are not loopback mounted to /backup/my-zone.cpio.

4 Verify the results.

global# ls -l backup/my-zone.cpio

You will see a display similar to the following:

-rwxr-xr-x 1 root root 99680256 Aug 10 16:13 backup/my-zone.cpio

How to Print a Copy of a Zone Configuration

You should create backup files of your non-global zone configurations. You can use the backups to recreate the zones later, if necessary. Create the copy of the zone's configuration after you have logged in to the zone for the first time and have responded to the sysidtool questions. This procedure uses a zone named my-zone and a backup file named my-zone.config to illustrate the process.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

2 Print the configuration for the zone my-zone to a file named my-zone.config. global# zonecfg -z my-zone export > my-zone.config

Restoring a Non-Global Zone

How to Restore an Individual Non-Global Zone

You can use the backup files of your non-global zone configurations to restore non-global zones, if necessary. This procedure uses a zone named my-zone and a backup file named my-zone. config to illustrate the process of restoring a zone.

1 Become superuser, or assume the Primary Administrator role.

To create the role and assign the role to a user, see "Using the Solaris Management Tools With RBAC (Task Map)" in *System Administration Guide: Basic Administration*.

- 2 Specify that my-zone.config be used as the zonecfg command file to recreate the zone my-zone. global# zonecfg -z my-zone -f my-zone.config
- 3 Install the zone.

global# zoneadm -z my-zone install

4 To prevent the system from displaying the sysidtool questions upon initial zone login, delete the file *zonepath*/root/etc/.UNCONFIGURED, for example:

```
global# rm /export/home/my-zone/root/etc/.UNCONFIGURED
```

5 If you have any zone-specific files to restore, such as application data, manually restore (and possibly hand-merge) files from a backup into the newly created zone's root file system.

• • • CHAPTER 27

Upgrading a Solaris 10 System That Has Installed Non-Global Zones

This chapter provides information about how to upgrade your Solaris[™] 10 system to a later release if you are running Solaris Zones. Links to appropriate Solaris installation documents are provided.

Backing Up Your System Before Performing an Upgrade

You should back up the global and non-global zones on your Solaris system before you perform the upgrade. See "About Backing Up a Solaris System With Zones Installed" on page 314 and "Backing Up a Solaris System With Installed Zones" on page 336 for information.

Information on Upgrading a Solaris 10 System With Installed Zones

You can use either the standard Solaris interactive installation program or the custom JumpStart installation program to upgrade your Solaris system with zones installed. Solaris Live Upgrade is not supported for this release. For information, see *Solaris 10 Installation Guide: Solaris Live Upgrade and Upgrade Planning* and *Solaris 10 Installation Guide: Custom JumpStart and Advanced Installations*.

- The overall planning information and requirements for all types of installations and upgrades are documented in Chapter 3, "Solaris Installation and Upgrade (Planning)," in *Solaris 10 Installation Guide: Solaris Live Upgrade and Upgrade Planning*. Note that the media used for the installation must be either a DVD or a network installation image created from a DVD.
- The Solaris 10 release interface is documented in Solaris 10 Installation Guide: Basic Installations.
- The special considerations and limitations for custom JumpStart installations are described in Chapter 11, "Custom JumpStart (Reference)," in *Solaris 10 Installation Guide: Custom JumpStart and Advanced Installations*.
- Information on performing an installation or upgrade over the network is provided in *Solaris 10 Installation Guide: Network-Based Installations.*

Troubleshooting Miscellaneous Solaris Zones Problems

This chapter is new for the Solaris 10 6/06 release.

For a complete listing of new Solaris 10 features and a description of Solaris releases, see *Solaris 10 What's New*.

Zone Administrator Mounting Over File Systems Populated by the Global Zone

The presence of files within a file system hierarchy when a non-global zone is first booted indicates that the file system data is managed by the global zone. When the non-global zone was installed, a number of the packaging files in the global zone were duplicated inside the zone. These files must reside under the zonepath directly. If the files reside under a file system created by a zone administrator on disk devices or ZFS datasets added to the zone, packaging and patching problems could occur.

The issue with storing any of the file system data that is managed by the global zone in a zone-local file system can be described by using ZFS as an example. If a ZFS dataset has been delegated to a non-global zone, the zone administrator should not use that dataset to store any of the file system data that is managed by the global zone. The configuration could not be patched or upgraded correctly.

For example, a ZFS delegated dataset should not be used as a /var file system. The Solaris operating system delivers core packages that install components into /var. These packages have to access /var when they are upgraded or patched, which is not possible if /var is mounted on a delegated ZFS dataset.

File system mounts under parts of the hierarchy controlled by the global zone are supported. For example, if an empty /usr/local directory exists in the global zone, the zone administrator can mount other contents under that directory.

You can use a delegated ZFS dataset for file systems that do not need to be accessed during patching or upgrade, such as /export in the non-global zone.

Solaris 10 6/06: Do Not Place the Root File System of a Non-Global Zone on ZFS

The zonepath of a non-global zone should not reside on ZFS for this release. This action might result in patching problems and possibly prevent the system from being upgraded to a later Solaris 10 update release.

Glossary

bless	In Perl, the keyword used to create an object.
blessed	In Perl, the term used to denote class membership.
сар	A limit that is placed on system resource usage.
capping	The process of placing a limit on system resource usage.
default pool	The pool created by the system when pools are enabled.
	See also resource pool.
default processor set	The processor set created by the system when pools are enabled.
	See also processor set.
disjoint	A type of set in which the members of the set do not overlap and are not duplicated.
dynamic configuration	Information about the disposition of resources within the resource pools framework for a given system at a point in time.
dynamic reconfiguration	On SPARC based systems, the ability to reconfigure hardware while the system is running. Also known as DR.
extended accounting	A flexible way to record resource consumption on a task basis or process basis in the Solaris Operating System.
fair share scheduler	A scheduling class, also known as FSS, that allows you to allocate CPU time that is based on shares. Shares define the portion of the system's CPU resources allocated to a project.
FSS	See fair share scheduler.
global administrator	An administrator with superuser privileges or the Primary Administrator role. When logged in to the global zone, the global administrator can monitor and control the system as a whole.

See also zone administrator.

global scope	Actions that apply to resource control values for every resource control on the system.
global zone	The zone contained on every Solaris system. When non-global zones are in use, the global zone is both the default zone for the system and the zone used for system-wide administrative control.
	See also non-global zone.
heap	Process-allocated scratch memory.
local scope	Local actions taken on a process that attempts to exceed the control value.
locked memory	Memory that cannot be paged.
memory cap enforcement threshold	The percentage of physical memory utilization on the system that will trigger cap enforcement by the resource capping daemon.
naming service database	In the Projects and Tasks (Overview) chapter of this document, a reference to both LDAP containers and NIS maps.
non-global zone	A virtualized operating system environment created within a single instance of the Solaris Operating System. The Solaris Zones software partitioning technology is used to virtualize operating system services.
non-global zone administrator	See zone administrator. To read data from a file into physical memory one page at a time.
page in	
page out	To relocate pages to an area outside of physical memory.
pool	See resource pool.
pool daemon	The poold system daemon that is active when dynamic resource allocation is required.
processor set	A disjoint grouping of CPUs. Each processor set can contain zero or more processors. A processor set is represented in the resource pools configuration as a resource element. Also referred to as a pset.
	See also disjoint.
project	A network-wide administrative identifier for related work.
resident set size	The size of the resident set. The resident set is the set of pages that are resident in physical memory.
resource	An aspect of the computing system that can be manipulated with the intent to change application behavior.
resource capping daemon	A daemon that regulates the consumption of physical memory by processes running in projects that have resource caps defined.
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resource consumer	Fundamentally, a Solaris process. Process model entities such as the project and the task provide ways of discussing resource consumption in terms of aggregated resource consumption.
resource control	A per-process, per-task, or per-project limit on the consumption of a resource.
resource management	A functionality that enables you to control how applications use available system resources.
resource partition	An exclusive subset of a resource. All of the partitions of a resource sum to represent the total amount of the resource available in a single executing Solaris instance.
resource pool	A configuration mechanism that is used to partition machine resources. A resource pool represents an association between groups of partitionable resources.
resource set	A process-bindable resource. Most often used to refer to the objects constructed by a kernel subsystem offering some form of partitioning. Examples of resource sets include scheduling classes and processor sets.
RSS	See resident set size.
scanner	A kernel thread that identifies infrequently used pages and relocates the pages to an area outside of physical memory.
Solaris Zones	A software partitioning technology used to virtualize operating system services and provide an isolated, secure environment in which to run applications.
sparse root zone	A type of non-global zone that has inherit-pkg-dir resources and optimizes the sharing of objects.
static pools configuration	A representation of the way in which an administrator would like a system to be configured with respect to resource pools functionality.
task	In resource management, a process collective that represents a set of work over time. Each task is associated with one project.
whole root zone	A type of non-global zone that does not have inherit-pkg-dir resources.
working set size	The size of the working set. The working set is the set of pages that the project workload actively uses during its processing cycle.
workload	An aggregation of all processes of an application or group of applications.
WSS	See also working set size.
zone administrator	An administrator having the Zone Management profile. The privileges of a zone administrator are confined to a non-global zone.
	See also global administrator.

zone state The status of a non-global zone. The zone state is one of configured, incomplete, installed, ready, running, or shutting down.

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